



**100 women in
hedge funds®**

**Education Session No. 673:
Dive into New Portfolio Strategies**

December 7, 2016 at 6 PM
New York

Start thinking ahead for 2017's investment strategies. Learn how current shifting economic trends and accompanying volatile market conditions will affect specific market sectors and asset classes. Consider how adjustments made by investors in global economies will impact the US markets. At our annual portfolio managers program, you'll be the first to hear about future trends within the investment management industry, and how this year's election results will drive the next four years from a market perspective. Network with friends and colleagues as we approach the holiday season and the end of a memorable year.

Participants

Jennifer L. Foster, Chilton Investment Company
Maria Jelescu, Goldman Sachs Investment Partners
Marina Lutova Meyers, BlueMountain Capital Management
Amy Mulderry, Tavio Capital
Sara Eisen, *Moderator*, CNBC

Event Details

Date: December 7, 2016

Time: 5 PM Registration.

We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Host: Morgan Stanley

Location: 1585 Broadway, 26B Auditorium

Enter the building on West 47th Street, **New York**, NY 10036

(Please see below for directions.)

RSVP: [RSVP Now](#)

Please Note: All visitors should enter the building on the West 47th street side. It will be necessary for you to provide valid photo identification at both the building entrance and lobby registration desk. At the lobby registration desk, you will receive a pass to the 26th floor. All bags will be screened.

If you have any questions about this event, please contact the [New York Education](#) committee.

This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.

Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to the beneficiary of 100WHF's most recent US philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your [Member Profile](#)

Space is limited. No walk-ins will be permitted.

Biographies

Jennifer L. Foster, EVP & Co-CIO, Assistant Portfolio Manager, Chilton Investment Company

Jennifer has been with Chilton Investment Company for 19 years and currently serves as Co-CIO and Assistant Portfolio Manager. She joined the firm in 1997 as an analyst covering Technology and served as Director of Research from 2005 - 2012. Before joining Chilton Investment Company, Jennifer worked at GE Capital as a financial analyst in several divisions of the company including commercial finance, commercial real estate, equipment leasing and corporate planning. Ms. Foster graduated summa cum laude from Boston College with a B.A. and received her M.B.A. from Harvard Business School.

Maria Jelescu, Portfolio Manager, Goldman Sachs Investment Partners

Maria is a portfolio manager in the Goldman Sachs Investment Partners Group in the Investment Management Division (IMD). She serves on the Operating Committee of the IMD Women's Network. Maria joined the firm in the Fixed Income, Currency and Commodities Division in 2002 as a financial analyst. She subsequently moved to the Goldman Sachs Principal Strategies Group in the Equities Division in 2004 before joining IMD in 2007. Maria was named managing director in 2008. Maria is a member of the Advisory Board of the Center on Global Energy Policy at Columbia University's School of International and Public Affairs. She also serves as a director on the boards of Girls Inc. of NYC and Breakthrough New York. She is a member of the Economic Club of New York. Maria earned a dual degree in economics and management science from the Massachusetts Institute of Technology in 2002. She has been a CFA charterholder since 2004.

Marina Lutova Meyers, Portfolio Manager, Partner, BlueMountain Capital Management

Marina Lutova Meyers is a Portfolio Manager responsible for BlueMountain's Long/Short Credit North America and Index Arbitrage strategies, and oversight of U.S. trade execution. Ms. Meyers is a member of the Firm's Management and Investment Committees. She joined BlueMountain in 2007 from Bridgewater Associates, where she started as a Senior Investment Associate in the Portfolio Analytics Group, and later worked with the CEO in a management capacity in the Technology Group. Prior to Bridgewater, Ms. Meyers worked as a Business Analyst at McKinsey and Company, focusing on the financial services industry (insurance and asset management). Ms. Meyers earned an M.B.A from Harvard Business School and an M.P.A in International Development from the John F. Kennedy School of Government at Harvard University. She received her B.A. in Economics and Government, summa cum laude, from Franklin and Marshall College.

Amy Mulderry, Portfolio Manager, Tavio Capital

Amy Mulderry is Portfolio Manager and Managing Partner of Tavio Capital, a healthcare-focused equity portfolio and sub-advisor to Blackstone Senfina. Ms. Mulderry previously spent eight years at Citadel Investment Group, where she was the Healthcare Portfolio Manager in the Global Equities division in New York. Prior to Citadel, she worked as a healthcare services Analyst at Point72 Asset Management, a long/short equity focused hedge fund. Before Point72, she worked as an Analyst at Solomon Brothers Asset Management. Ms. Mulderry started her career in finance in equity research at CIBC World Markets. She holds a B.A. from Cornell University.

Sara Eisen, *Squawk on the Street* Co-Ancor and *Worldwide Exchange* Co-Ancor, CNBC

Sara Eisen joined CNBC in December 2013 as a correspondent focusing on the global consumer. She is co-anchor of CNBC's "Squawk on the Street" broadcast from Post 9 at the New York Stock Exchange. In January 2016, Eisen was named co-anchor of CNBC's "Worldwide Exchange", which recently began broadcasting from CNBC Global Headquarters in Englewood Cliffs, N.J. Previously, Eisen was co-anchor of "Bloomberg Surveillance" as well as a correspondent for Bloomberg Television, where she covered global macroeconomics, policy and business. During that time, she covered the European debt crisis, the tsunami aftermath and Fukushima nuclear crisis in Japan. Prior to Bloomberg Television, she hosted the Bloomberg Radio program, "On the Economy." She is the editor of "Currencies After the Crash: The Uncertain Future of the Global Paper-Based Currency System" published by McGraw-Hill in Jan. 2013. Eisen holds a master's degree in broadcast journalism with a concentration in business reporting from the Medill School of Journalism at Northwestern University.

Morgan Stanley

About Morgan Stanley

Morgan Stanley is a proud member of 100 Women in Hedge Funds' Leadership Council. [100WHF Leadership Council](#) is a select group of international banks, alternative investment firms, asset management firms and others in the industry who support the long run mission of 100 Women in Hedge Funds.

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About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organisation serving over 15,000 alternative investment management investors and finance professionals in 21 locations through education, peer engagement, and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 600 industry education events globally, connected more than 400 senior women through Peer Advisory Groups and raised over \$40 million gross for philanthropic causes in the areas of women's and family health, education and mentoring.