

Education Session No. 681: Holiday Event and Election Outcomes

November 30, 2016 at 6 PM Boston, MA

The election results will determine who will control the White House, the House of Representatives and the Senate in 2017. Beyond political control, the election will set the country's agenda. We will recap the election outcome with an emphasis on potential legislative policy, the fiscal landscape and the outlook for tax reform. How will this affect you? As corporate and individual tax payers, we need to anticipate possible changes ahead.

Given the coverage and contention of this US election, join us for fun holiday cocktails and hors d'oeuvres afterwards to celebrate the end of 2016 and toast 2017 with friends, peers and new acquaintances.

Participants

Jeff Kummer, Deloitte Tax LLP

Susan Esper, Moderator, Deloitte & Touche LLP

Event Details

Date: November 30, 2016 **Time:** 5:30 PM Registration.

We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Networking and cocktails will follow.

Host: Deloitte

Location: 200 Berkeley Street, Boston, MA 02116

RSVP: RSVP Now

If you have any questions about this event, please contact the **Boston** committee.

This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.

Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to the beneficiary of 100WHF's most recent US philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your <u>Member Profile</u>

Space is limited. No walk-ins will be permitted.

Biographies

Jeff Kummer, Managing Director, Tax Policy, Washington National Tax, Deloitte Tax LLP Jeff has over 20 years of experience in the tax policy arena and is currently responsible for communicating emerging tax developments in the U.S. Congress, the Internal Revenue Service and Treasury Department, and the federal courts to the Firm and its clients. Jeff oversees the content development of Tax News & Views as well as thought leadership publications on issues such as the U.S. deficit and prospects for fundamental tax reform.

His Capitol Hill experience includes working on tax and budget issues for former U.S. Senator and Senate Finance Committee member Steve Symms, R-Idaho.

Jeff holds a BS in Political Science from the University of Idaho and an MBA from Johns Hopkins University.

Susan Esper, Partner, Audit and Enterprise Risk Services, Deloitte & Touche LLP
Susan is a Partner with over 25 years of public accounting experience and has specialized in the financial services industry throughout most of her career. With primary focus on investment management clients, Susan currently serves as an audit partner on a number of Deloitte's largest investment management accounts with responsibility for oversight of client service coordination and delivery. In this role, she is responsible for the planning and execution of the mutual fund audit process, as well as all related internal control engagements and compliance with industry regulation. Additionally, Susan leads the Financial Services industry group in Deloitte's New England practice, which is comprised of professionals dedicated to serving clients in the banking and securities, insurance, asset management and real estate sectors.

In addition to her client service responsibilities, Susan has held many leadership roles for Deloitte's Initiative for the Retention and Advancement of Women ("Women's Initiative Network" or "WIN"). Established in 1993, this national initiative focuses on the development of its talented women professionals and identifies opportunities for them as future leaders within the Firm. The Initiative supports the Firm in its goal to train, develop and mentor professionals at all levels, regardless of gender, and create an environment where career success can be achieved.

Deloitte.

About Deloitte

Deloitte is a proud member of 100 Women in Hedge Funds' Leadership Council. <u>100WHF Leadership Council</u> is a select group of international banks, alternative investment firms, asset management firms and others in the industry who support the long run mission of 100 Women in Hedge Funds.

As global leaders in providing professional services to the investment management industry, Deloitte works with clients to address a range of critical issues brought on by regulatory changes, competition, globalization, advances in technology, and the changing demands of our customers. Our cross-functional industry group is comprised of more than 2,800 partners, managers and staff, providing a spectrum of assurance and advisory, tax, enterprise risk, regulatory and consulting services to a broad range of investment management companies, including hedge funds, mutual funds, and private equity firms.

About 100 Women in Hedge Funds (<u>www.100womeninhedgefunds.org</u>)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organisation serving over 15,000 alternative investment management investors and finance professionals in 21 locations through education, peer engagement, and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 600 industry education events globally, connected more than 400 senior women through Peer Advisory Groups and raised over \$40 million gross for philanthropic causes in the areas of women's and family health, education and mentoring.