

# Next Gen London - Achieving Career Success: The Paths to Follow and The Pitfalls to Avoid

November 9, 2016 at 6:30 PM London

Wish you had the hindsight of a global leader? Wondering how to set your career trajectory?

Bring questions to an inspirational discussion with Susan O'Connell and Melanie Sandersley about how they have achieved success in their careers. They will provide insights on how they became the leaders they are today. Susan rose from an analyst on the client side to be President of Wellington's \$14.5 billion Hedge Fund business; now she is head of the firm's \$96.5 billion fund company. Melanie served as an analyst and trader before becoming a fixed income portfolio manager. Hear their personal stories of both achievements and stumbles and learn practical ways to showcase your strengths.

### **Participants**

Susan O'Connell CFA, Wellington Management Melanie Sandersley CAIA, Wellington Management

## **Event Details**

Date: November 9, 2016
Time: 6 PM Registration.
We will begin *promptly* at 6:30 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.
Networking and canapés will follow.
Host: Wellington Management
Location: 80 Victoria Street, London, SW1E 5JL, United Kingdom - Directions
RSVP: RSVP Now

If you have any questions about this event, please contact londonnextgen@100wominhedgefunds.org

This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.

Admission to this event is free, but there is a £20 charge if you register and do not attend (even if you cancel in advance). No-show proceeds will be donated to SkillForce, the beneficiary of 100WHF's most recent UK philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your <u>Member Profile</u>

Space is limited. No walk-ins will be permitted.

## **Biographies**

**Susan O'Connell CFA**, President Wellington Funds Group, Wellington Management Susan is president of the Wellington Funds Group (WFG), which sponsors and oversees funds across equity, fixed income, multi-asset, and alternative strategies offered to Wellington Management clients across the globe. The group oversees all aspects of these funds, including fund governance, product development, risk management, marketing, operations, and servicing of fund investors.

Sue is a part of the firm's senior leadership team and is a member of several of the firm's internal management committees, including the Hedge Fund Oversight Committee, the Wellington Management Funds Oversight Committee, and the Compensation Committee II. In addition, she serves as chair of the firm's Development Steering Group and as a director for Wellington Trust Company, NA. Sue is a senior advocate of the Wellington Women's Network and an active participant in other business networks such as the Wellington Young Professionals group.

Prior to her current role, Sue was the president of Wellington Hedge Management (WHM) and the director of the Hedge Fund Group, which is responsible for the business and investment oversight of all hedge funds offered by WHM globally. In this role, she oversaw the provision of investment, operations, legal, tax and marketing services for WHM's clients, as well as the development and launch of new funds. Before joining the Hedge Fund Group, Sue was a relationship manager and business manager in the firm's Mutual Fund Client Service Group. In this role, she ensured that the firm's extensive resources were deployed to provide a full array of services to our subadvisory clients, including investment, administration, marketing, legal, and operations. Prior to joining the firm in 1994, Sue was a senior consultant with Peterson Consulting Limited Partnership (1990 - 1994).

Sue received her BS in finance, summa cum laude, from Bentley University (1990). She also holds the Chartered Financial Analyst designation and is a member of the Boston Security Analysts Society, the CFA Institute, and 100 Women in Hedge Funds.

**Melanie Sandersley CAIA**, Fixed Income Portfolio Manager, Wellington Management Melanie is a fixed income portfolio manager and member of Wellington Management's Global Bond team. She manages global fixed income portfolios for clients worldwide, including central bank, sovereign wealth fund, pension fund, and mutual fund clients.

Prior to joining Wellington Management in 2013, Melanie was a trader on the fixed income and multi-asset team at Blackrock (2008 - 2011). Before that, she was an associate in their portfolio analytics group (2007 - 2008) and an analyst in their investment and data services group (2005 - 2007).

Melanie received her BS in finance, magna cum laude, from Drexel University (2005). Additionally, she holds the Chartered Alternative Investment Analyst designation and is a member of the CAIA Institute.

# WELLINGTON MANAGEMENT®

### **About Wellington Management**

Tracing our history to 1928, Wellington Management is one of the world's largest independent investment management firms. With US\$998 billion in assets under management as of 30 September 2016, we serve as a trusted adviser and strategic partner to more than 2,150 institutional clients and mutual fund sponsors in over 55 countries. Our comprehensive investment capabilities are built on the strength of rigorous, proprietary research and span nearly all segments of the global capital markets, including equity, fixed income, multi-asset, and alternative strategies. As a private partnership whose sole business is investment management, our long-term views and interests are aligned with those of our clients. Our commitment to investment excellence is evidenced by our significant presence and long-term track records in nearly all sectors of the global securities markets.

# About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organisation serving over 15,000 alternative investment management investors and finance professionals in 20 locations through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 600 industry education events globally, connected more than 400 senior women through Peer Advisory Groups and raised over \$38 million gross for philanthropic causes in the areas of women's and family health, education and mentoring.