

# By Invite Only: Leadership Beyond UBS - A Conversation with Andrea Jung

November 2, 2016 at 4 PM New York

UBS, a 100WHF Leadership Council member, is pleased to extend the following invitation to 100WHF Global Angels. Please note there are a limited number of seats for our members.

As part of the Leadership Beyond UBS series, All Bar None invites you to attend a special event featuring Andrea Jung, the President and CEO of Grameen America, the fastest-growing microfinance organization in the United States. Ms. Jung is well known for her tenure as CEO of Avon Products, Inc., where she became the longest serving female CEO among Fortune 500 companies. She also received the 2010 Clinton Global Citizen Award for her leadership to end violence against women and to stem the breast cancer epidemic.

Steve Schroko will lead a conversation with Ms. Jung about her career and her role as a trailblazer for women's empowerment.

**Participants** 

Andrea Jung, Grameen America Steve Schroko, *Moderator*, UBS

**Event Details** 

Date: November 2, 2016
Time: 3:45 PM Registration.
We will begin *promptly* at 4 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.
Networking and cocktails will follow.
Host: UBS
Location: 1285 Avenue of the Americas, 15th Floor Auditorium, New York, NY
RSVP: RSVP Now

If you have any questions about this event, please contact All Other Inquiries.

If you would like to make a special donation to 100WHF to support our ongoing senior practitioner events, please <u>click here</u>, or to become a 100WHF Global Angel, please <u>click here</u>.

This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.

# Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to the beneficiary of 100WHF's most recent US philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your <u>Member Profile</u>

Space is limited. No walk-ins will be permitted.

## **Biographies**

#### Andrea Jung, President and CEO, Grameen America

Andrea Jung is the President and Chief Executive Officer of Grameen America, the fastest-growing microfinance organization in the United States. Ms. Jung was appointed by Grameen's Founder and Chairman Nobel Peace Laureate Muhammad Yunus to the position in April 2014. She joined with the goal of scaling the organization to solve economic issues for women and their families across the country.

Ms. Jung is the former Chairman and CEO of Avon Products, Inc., here she served as CEO from 1999 through April 2012, and as Chairman from 2001 through December 2012. The longest serving female chief executive in the Fortune 500, she is respected as a trailblazer for women's empowerment.

Throughout her professional career, Ms. Jung ranked consistently among the top leaders on lists including Fortune magazine's "Most Powerful Women in Business," Forbes magazine's "Most Powerful Women in the World," and Financial Times' "Top Women in World Business."

Ms. Jung is a graduate of Princeton University. She is a member of the Board of Directors of the General Electric Company, Apple, Inc., and Daimler AG. She also serves on the Committee for Economic Development, an independent, nonprofit, nonpartisan American think tank.

**Steve Schroko**, Managing Director, Head of Private Bank and Trust Solutions, Head of Global Solutions and Family Services, UBS

Steve joined UBS in September 2008 as the Head of Client Development for Private Wealth Management; in May 2013, his role was expanded to include the Wealth Management Advisor Group business as well. In this role, he was responsible for cultivating wealth management relationships for families with significant wealth on a national basis. In October 2013, Steve was appointed Head of the Private Bank. Steve is responsible for the ongoing growth and the day-to-day execution of our private banking strategy, providing highly tailored advice and solutions to both international and domestic UHNW clients. Most recently, Steve's role was expanded to include leading the Trust Solutions Platform and the newly created Family Services Group which will focus on building out the firm's strategy and offerings for our Ultra High Net Worth Clients who hold assets in the U.S.

Steve came to UBS from Merrill Lynch's Private Banking and Investment Group where he oversaw the opening of their midtown, NY and Greenwich, CT Private Banking and Investment Group offices. Prior to Merrill Lynch, Steve spent 22 years in various roles at JP Morgan within the Private Bank and Middle Market Banking groups, most recently being responsible for the private banking practice handling intergenerational wealth and family offices in the Northeast.

Steve earned a B.S. in Chemical Engineering from Bucknell University and an M.B.A. from the Sloan School at M.I.T. Steve sits on the Board of UBS Bank (Canada) and also on the Board of the Roundabout Theatre.



### About UBS

UBS is a proud member of 100 Women in Hedge Funds' Leadership Council. <u>100WHF Leadership Council</u> is a select group of international banks, alternative investment firms, asset management firms and others in the industry who support the long run mission of 100 Women in Hedge Funds.

All Bar None engages, educates, and empowers employees to promote the professional development of women at UBS and to champion the firm's vision, values, and strategies. The Leadership Beyond UBS series is an informal forum that allows you to interact closely with the speaker.

UBS is committed to providing private, institutional and corporate clients worldwide, as well as retail clients in Switzerland, with superior financial advice and solutions while generating attractive and sustainable returns for shareholders. Its strategy centers on its Wealth Management and Wealth Management Americas businesses and its leading universal bank in Switzerland, complemented by its Global Asset Management business and its Investment Bank. These businesses share three key characteristics: they benefit from a strong competitive position in their targeted markets, are capital-efficient, and offer a superior structural growth and profitability outlook. UBS's strategy builds on the strengths of all of its businesses and focuses its efforts on areas in which it excels, while seeking to capitalize on the compelling growth prospects in the businesses and regions in which it operates. Capital strength is the foundation of its success.

Headquartered in Zurich, Switzerland, UBS has offices in more than 50 countries, including all major financial centers, and approximately 60,000 employees. UBS Group AG is the holding company of the UBS Group. Under Swiss company law, UBS Group AG is organized as an Aktiengesellschaft, a corporation that has issued shares of common stock to investors. The operational structure of the Group comprises the Corporate Center and five business divisions: Wealth Management, Wealth Management Americas, Retail & Corporate, Global Asset Management and the Investment Bank.

#### About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organisation serving over 15,000 alternative investment management investors and finance professionals in 20 locations through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 600 industry education events globally, connected more than 400 senior women through Peer Advisory Groups and raised over \$38 million gross for philanthropic causes in the areas of women's and family health, education and mentoring.