



**100 women in
hedge funds®**

**Education Session No. 638:
US Presidential Election: Bracing for Global Impact**

October 19, 2016 at 6:30 PM
London

In a year where the US presidential election is more contentious than usual, the vote comes down to two highly polarizing figures. How will the market react to either presidency, especially to the wild card presidency of Trump? Beyond the markets, what are the political and economic implications of the upcoming election? Join us as we discuss these questions and more with our panelists representing global perspectives. Bring questions for the discussion, which will be followed by informal networking over drinks.

Participants

Rosanna Burcheri, Artemis
Jeanne-Marie Gescher, OBE
Jim McCormick, Prologue
Karen Ward, HSBC
David May, *Moderator*, HSBC

Event Details

Date: October 19, 2016

Time: 6 PM Registration.

We will begin *promptly* at 6:30 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Networking and cocktails will follow.

Host: HSBC Global Banking and Markets

Location: HSBC Private Bank (UK) Limited

78 St James's Street, **London**, SW1A 1JB, United Kingdom

RSVP: [RSVP Now](#)

If you have any questions about this event, please contact the [London Education Events](#) committee.

This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.

Admission to this event is free, but there is a £20 charge if you register and do not attend (even if you cancel in advance). No-show proceeds will be donated to SkillForce, the beneficiary of 100WHF's most recent UK philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your [Member Profile](#)

Space is limited. No walk-ins will be permitted.

Biographies

Rosanna Burcheri, Portfolio Manager, Artemis

Rosanna manages the Artemis Global Select Fund and Mid Wynd International Investment Trust with Simon Edelsten and Alex Illingworth. After graduating in economics from Bocconi University in 1996, she joined Paribas Asset Management as a junior fund manager. In 2000, she moved to M&G as a fund manager and director responsible for pan-European equity portfolios. As a senior European portfolio manager at Shell Pension Management Service from 2004, she controlled £710m of assets. Then, in 2006, Rosanna became a partner and pan-European fund manager for FrontPoint Management (UK). She came to Artemis in 2011.

Jeanne-Marie Gescher, OBE, Author and highly-respected China observer

Jeanne-Marie is a British barrister (specialising in anti-trust) who came to be acknowledged as one of the West's deepest thinkers about China's fundamentals and how they affect not only China's present and future but those of the rest of the world as well. Resident in Beijing from 1989 to 2014, Jeanne-Marie founded and directed one of the earliest China-based advisory firms, providing regulatory, policy and industry advice to global corporations, policy institutions and governments, on a diverse range of sectors and issues, including: the internet; energy, environment & climate; commodities; finance; human development; maritime futures; geo-policy (including the global implications of 'belt & road').

Honorary Legal Advisor to seven British Ambassadors to the PRC, she is or has been a board member and/or longstanding advisor to a diverse range of organisations. In 2002, Jeanne-Marie was appointed to the Order of the British Empire; she is also a twice-elected past Chair of the British Chamber of Commerce in China (in which capacity, she hosted the first visit of a British Prime Minister to China after Margaret Thatcher). She has recently been invited to become a Senior Fellow at the School of Oriental and African Studies, London University. Jeanne-Marie's first book (All Under Heaven, China's Dreams of Order) was published in October 2015.

Jim McCormick, Global Head of Strategy and Research, Prologue

Jim McCormick joined Prologue in September 2015 as Global Head of Strategy and Research. Prior to joining Prologue, Jim was Head of Asset Allocation and Research at Barclays in London. In this capacity, he was the managing editor of the widely circulated Equity Gilt Study and the Global Macro Daily. Prior to Barclays, Jim was chief strategist at Comac Capital. He also held senior management roles in research and strategy at Nomura, Citigroup and Lehman Brothers. While at Lehman, Jim was an early pioneer in the development of smart beta systematic macro strategies. He received an MBA in Finance and Economics from New York University and a BSc in Quantitative Business Analysis from Pennsylvania State University.

Karen Ward, Chief European Economist, HSBC

Karen is HSBC's Chief European Economist. She joined HSBC in 2006 as UK economist, and was appointed Senior Global Economist in 2010. She is the author of the report The World in 2050. Before joining HSBC Karen worked at the Bank of England where she provided supporting analysis for the Monetary Policy Committee. She has an MSc in Economics from University College London.

David May, Global Head of Research, HSBC

David May is Global Head of Research; he is responsible for ensuring that Global Research delivers market leading advice, views, product and service to clients across the asset classes. From 2011 to 2014 David was Global Head of Equity Sector Coverage, and Head of Equity Research for Asia-Pacific, based in Hong Kong. During this time, our Asiamoney ranking for the Asia Region rose to 2nd, and to 1st for Hong Kong. From 2007 to 2011 David was Head of Equity Research for Europe and CEEMEA, markedly improving our Extel ranking in a highly competitive market, and previous to that was Global Head of Equity Product Management. Before joining HSBC, David worked in equity sales and held equity product management roles at a major American investment bank.

About HSBC Global Banking and Markets

HSBC Global Banking and Markets is an emerging markets-led and financing-focused business that provides tailored financial solutions to major government, corporate and institutional clients worldwide.

Throughout our 150 year history, HSBC has been where growth is, connecting investors to opportunities. We enable businesses to thrive and economies to prosper. Clients benefit from our support across all asset classes with timely execution and liquidity.

Our clients are served by teams that bring together relationship managers and product specialists to develop financial solutions that meet individual client needs. To ensure that we build a comprehensive understanding of each client's financial requirements, we take a long-term relationship management approach.

About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organisation serving over 15,000 alternative investment management investors and finance professionals in 20 locations through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 600 industry education events globally, connected more than 400 senior women through Peer Advisory Groups and raised over \$38 million gross for philanthropic causes in the areas of women's and family health, education and mentoring.