

Education Session No. 634: Fall Salute to the 100WHF Global Angels Featuring Leon Cooperman

October 17, 2016 at 5:15 PM

New York

100WHF invites you to the Fall Salute to the Global Angels for cocktails, dinner, and a fireside chat with Leon Cooperman.

Five decades and still counting, Leon Cooperman has crafted an enviable career and reputation in investment management. Hear some of the lessons learned as he recounts highlights of performance, product and people over his career. As founder of Omega Advisors, which today manages more than \$5 billion, he shares his perspective on the industry's evolution.

Participants

Leon G. Cooperman, Omega Advisors, Inc. Alicia Damley, *Moderator*, Aarya Capital

Event Details

Date: October 17, 2016 Time: 5:15 - 8:30pm 5:15 - 6:00pm Registration, Networking, and Cocktails with Leon Cooperman 6:00 - 7:00pm Fireside Chat and Seated Dinner 7:00 - 8:30pm Networking Host: Ropes & Gray LLP Location: 1211 Avenue of the Americas, 38th floor, New York, NY 10036 RSVP: <u>RSVP Now</u>

*Please contact administration@100womeninhedgefunds.org if you have any dietary restrictions.

If you have any questions about this event, please contact the <u>New York Education</u> committee.

If you would like to make a special donation to 100WHF to support our ongoing senior practitioner events, please <u>click here</u>, or to become a 100WHF Global Angel, please <u>click here</u>.

This event is STRICTLY OFF THE RECORD. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.

Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to the beneficiary of 100WHF's most recent US philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your <u>Member Profile</u>

Space is limited. No walk-ins will be permitted.

Biographies

Leon G. Cooperman, Founder, Chairman & CEO, Omega Advisors, Inc.

At the end of 1991, following 25 years of service, Lee retired from his positions as a General Partner of Goldman, Sachs & Co. and as Chairman and Chief Executive Officer of Goldman Sachs Asset Management to organize and launch an investment-management business, Omega Advisors, Inc.

At Goldman Sachs, Lee spent 15 years as a Partner and one year (1990-1991) as of-counsel to the Management Committee. In 1989, he became Chairman and Chief Executive Officer of Goldman Sachs Asset Management and Chief Investment Officer of the firm's equity product line, managing the GS Capital Growth Fund, an open-end mutual fund, for one-and-a-half years. Prior to those appointments, Lee had spent 22 years in the Investment Research Department as Partner-in-charge, Co-Chairman of the Investment Policy Committee and Chairman of the Stock Selection Committee. For nine consecutive years, he was voted the number- one portfolio strategist in Institutional Investor Magazine's annual "All-America Research Team" survey.

As a designated Chartered Financial Analyst, Lee is a senior member and past President of the New York Society of Security Analysts. He is Chairman Emeritus of the Saint Barnabas Development Foundation, a member of the Board of Overseers of the Columbia University Graduate School of Business, a member of the Board of Directors of the Damon Runyon Cancer Research Foundation, a member of the Investment Committee of the New Jersey Performing Arts Center, and Board Chairman of Green Spaces, a committee organized to rebuild 13 parks in Newark, NJ.

Lee received his MBA from Columbia Business School and his undergraduate degree from Hunter College. He is a recipient of Roger Williams University's Honorary Doctor of Finance; a recipient of Hunter College's Honorary Doctor of Humane Letters; an inductee into Hunter College's Hall of Fame; and a recipient of the 2003 American Jewish Committee (AJC) Wall Street Human Relations Award, the 2006 Seton Hall Humanitarian of the Year Award, the 2009 Boys & Girls Clubs of Newark Award for Caring, and the 2009 UJA-Federation of New York's Wall Street and Financial Services Division Lifetime Achievement Award. In 2010, Lee became a signatory of The Giving Pledge, sponsored by Warren Buffett and Bill and Melinda Gates. In 2013, Lee was inducted into Alpha Magazine's Hedge Fund Hall of Fame and was honored by the AJC at their 50th anniversary with the Herbert H. Lehman Award for his professional achievements, philanthropic efforts, and longstanding support for AJC. In 2014, Columbia Business School awarded Lee its Distinguished Leadership in Business Award, and Bloomberg Markets named him to its fourth annual "50 Most Influential" list (one of only ten money managers globally to be so honored, selected "based on what they're doing now, rather than past achievements"). He was inducted into the Horatio Alger Association in April 2015.

Lee and his wife, Toby, have two sons and three grandchildren.

Alicia Damley, CIO & Portfolio Manager, Aarya Capital

Alicia Damley is an experienced capital markets professional and financial practitioner and with 25+ years in her fields. Her career expertise includes public and private markets, professional accounting practice, risk management, financial sector advisory, and academic experience, bringing a broad and well-rounded perspective to her roles.

Ms. Damley began her career in practice as a public accountant at Deloitte, with responsibility for risk and assurance services. As an investment professional over the past 16 years, Ms. Damley has a strong performance track record both at large investment firms and her own fund, including double digit out-performance in the wake of the 2007 crisis. Active in both public and private markets, Alicia has noted expertise in portfolio management, public and private company valuations, and risk management, with a focus on the financial sector and its newly emerging disruptor space. Ms. Damley also has more than 10 years as an educator within both university and professional environments.

Ms. Damley is a CFA Charterholder and holds Chartered Professional Accountant (Canada) and Chartered Accountant designations. Her academic credentials include an Honours B.Sc. and an MBA from the Rotman School, both from the University of Toronto, Canada.

Ms. Damley's financial, risk management, and investment expertise has been valued at the board level of several organizations for over five years. Alicia is an Advisor to Arrive LLC, a mobile technology start-up, since its inception in 2012; and advised on the strategy and organization of Aliya Financial Technologies, LLC.

Ms. Damley is an active volunteer, focusing on women and education. As a financial literacy volunteer at High Water Women Foundation, she delivers classroom instruction aimed at middle and high school students, and young adults. Professionally, Alicia is an active participant in a number of initiatives of CFA Institute, CPA Ontario, and 100 Women in Hedge Funds. Alicia is also a qualified race officer, officiating at national and international Olympic class sailing regattas, supporting women's sailing including her daughter's racing campaign.

ROPES&GRAY

About Ropes & Gray LLP

Ropes & Gray is one of the world's premier law firms, with approximately 1,200 lawyers serving clients in major centers of business, finance, technology and government. The firm has offices in New York, Washington, D.C., Boston, Chicago, San Francisco, Silicon Valley, London, Hong Kong, Shanghai, Seoul and Tokyo. It is consistently recognized for leading practices in many areas, including private equity, M&A, finance, investment management, hedge funds, private investment funds, real estate, tax, life sciences, health care, intellectual property, litigation, securities litigation, government enforcement, and privacy & data security. For more information, please visit ropesgray.com.

About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organisation serving over 15,000 alternative investment management investors and finance professionals in 20 locations through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 600 industry education events globally, connected more than 400 senior women through Peer Advisory Groups and raised over \$38 million gross for philanthropic causes in the areas of women's and family health, education and mentoring.