



**100 women in
hedge funds®**

Allocator panel discussion: Insights from the Allocator's Perspective

June 30, 2016 at 6 PM
London

Why have hedge funds underperformed simple passive portfolios of equity and bonds over the past few years? Could this be a turning point as volatility has returned to equity markets, with a rate rise on the horizon? To conclude our 1st Annual European Investor Conference "*Capitalising on Diversity and Returns: Investing with Women Managers*", we invite you to join us for our final panel focusing on the allocators' perspective.

Get insights as allocators discuss their philosophy on investing in hedge funds and their expectations for their hedge fund portfolios going forward. Which strategies are they pulling back from? Which strategies and geographies are now priorities? Hear these allocators' outlooks for the months ahead. Bring your questions regarding the most important factors in the manager selection process. Networking with peers and panelists follows the discussion.

Participants

Introduction: Kathryn Graham, USS, 100WHF London Board Chair

Yodia Lo, Church Commissioners

Emily Porter, USS

Sandra Robertson, Oxford Endowment

Peter McGleughlin, **Moderator**, Barclays

Event Details

Date: June 30, 2016

Time: 5:30 PM Registration.

We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after the session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Networking and drinks will follow.

Host: Barclays

Location: Royal Society of Chemistry

Burlington House, Mayfair, **London**, W1J 0BA, United Kingdom

RSVP: [RSVP Now](#)

If you have any questions about this event, please contact londonconf@100womeninhedgefunds.org

If you would like to make a special donation to 100WHF to support our ongoing senior practitioner events, please [click here](#), or to become a 100WHF Global Angel, please [click here](#).

This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.

Admission to this event is free, but there is a £20 charge if you register and do not attend (even if you cancel in advance). No-show proceeds will be donated to SkillForce, the beneficiary of 100WHF's most recent UK philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your [Member Profile](#)

Space is limited. No walk-ins will be permitted.

Biographies

Yodia Lo, Senior Analyst, Church Commissioners

Yodia T. Lo is a member of the Alternatives Team at Church Commissioners (or Church Commissioners for England). At the £7 billion endowment arm of the Church of England Yodia focuses on co-investments, credit strategies and hedge funds. Prior to her employment with the Church in 2015 she was head of Multi-Strat and Event Driven manager selection at Towers Watson. She has previous experience as an analyst at BlueSilver, a London-based hedge fund and in investment banking in New York at Evercore Partners. She earned her MBA from London Business School in 2003.

Emily Porter, Head of Strategy Implementation, USS

Emily is Head of Strategy Implementation within the Strategy Coordination group at USS. She heads a team investing into hedge funds, liquid long only products and managing Treasury functions. Prior to rejoining USS in 2015 after a stint at Bfinance, she was at Asset Alliance, ABM AMRO and Key Asset Management.

Sandra Robertson, Chief Investment Officer and Chief Executive Officer, Oxford Endowment

100WHF European Industry Leadership Award 2012 Honouree

Sandra is Chief Investment Officer, Chief Executive Officer and sits on the Board of OUem. As Chief Investment Officer, Sandra has discretion for all investment decisions. As Chief Executive Officer, she is responsible for overall strategy of the business and ensuring the success of the company. Prior to joining OUem at its inception in September 2007, Sandra spent 14 years at the Wellcome Trust, most recently as Co-Head of Portfolio Management, sitting on its investment committee from 1997-2007. Sandra is a Trustee of The Queen's Trust, a member of the Wolfson Foundation Investment Committee and sits on the TIFF Advisory Board in the US.

Peter McGleughlin, Managing Director, Barclays

Peter McGleughlin is a Managing Director in the Senior Relationship Management (SRM) team at Barclays. Based in London, he is responsible for senior level strategic and transactional dialogue with key hedge fund relationships in the UK and Europe. Prior to taking up his current role, Mr. McGleughlin was in charge of the Leveraged Capital Solutions Group, which encompassed prime services origination, capital introduction, derivatives structures for hedge funds, and relationship management.

Mr. McGleughlin joined Barclays in 2008. Between 2000 and 2008, Mr. McGleughlin held various positions at Lehman Brothers, in Fixed Income and Prime Services Sales. Before Lehman, Mr. McGleughlin worked at Greenwich NatWest, Salomon Brothers and Security Pacific Bank in a variety of sales and trading roles.

Mr. McGleughlin has a BA with Honours from Brown University.

Kathryn Graham, Head of Strategy Coordination, USS, 100WHF London Board Chair

Ms Graham is Head of Strategy Coordination at Universities Superannuation Scheme Ltd (USS), which operates one of the largest pension schemes in the UK, with total fund assets of over £40 billion. In this role she is in charge of asset allocation and portfolio construction as well as the active risk budgeting process. In addition she oversees external manager selection for public mandates and liability hedging.

She is a former Director and Head of Special Projects at BT Pension Scheme Management Limited (BTPSM), the pensions advisory arm of the BT Pension Scheme, one of the largest in the UK. Ms Graham spent nine years at BTPSM establishing a new team mandated to invest directly into single manager hedge funds before taking responsibility for Manager Selection across the BT Scheme. Latterly she worked for the BTPSM CEO, establishing the liability team and undertaking various projects related to scheme strategy.

Ms Graham's career began at SG Warburg in 1994 in fixed income derivatives and she has also worked at UBS and Progressive Alternative Investments before joining BTPSM. Ms Graham was educated at Edinburgh University and holds an MA in Economics and Mathematics.

Ms Graham is a Trustee of the Hedge Fund Standards Board and Chair of the London Board of 100 Women in Hedge Funds. She received Hedge Funds Review's outstanding contribution to the industry by an institutional investor award in 2011.



About Barclays

Barclays is a transatlantic consumer, corporate and investment bank offering products and services across personal, corporate and investment banking, credit cards and wealth management, with a strong presence in our two home markets of the UK and the US.

With over 325 years of history and expertise in banking, Barclays operates in over 40 countries and employs approximately 130,000 people. Barclays moves, lends, invests and protects money for customers and clients worldwide.

For further information about Barclays, please visit our website [home.barclays](https://www.home.barclays).

About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 13,000 alternative investment management investors and professionals in 20 locations through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted over 500 industry education events globally, connected more than 350 senior women through Peer Advisory Groups and raised over \$38 million for philanthropic causes in the areas of women's and family health, education and mentoring.