



**100 women in
hedge funds®**

**Education Session No. 640:
An Evening of Inspiration: Career Confessions & Lessons Learned from Women in Finance**

June 21, 2016 at 6 PM
Boston, MA

In the words of Sheryl Sandberg, "The more women help one another, the more we help ourselves." Our evening is exactly that! Led by highly accomplished women in our industry, our dialogue will focus on various areas of career management. You'll hear personal stories of successes and drawbacks that might be relatable or perhaps eye opening. Whether new to the industry or a seasoned professional, come learn practical ways to showcase your strengths and gain recognition for your achievements.

Participants

Sona Menon, Cambridge Associates
Liz H. Shortsleeve, Wellington
Meredith A. Haviland, *Moderator*, Foley Hoag

Event Details

Date: June 21, 2016

Time: 5:30 PM Registration.

We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Networking and cocktails will follow.

Host: Foley Hoag

Location: 155 Seaport Boulevard, **Boston**, MA 02210 - [Directions](#)

RSVP: [RSVP Now](#)

If you have any questions about this event, please contact the [Boston](#) committee.

This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.

Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to the beneficiary of 100WHF's most recent US philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your [Member Profile](#)

Space is limited. No walk-ins will be permitted.

Biographies

Sona Menon, Managing Director, Cambridge Associates

Sona is responsible for leading the US and Canadian segment of the Pension Practice. She works with a variety of institutional investors, including corporate and non-profit plan sponsors. She serves as an outsourced Chief Investment Officer on a discretionary and nondiscretionary basis for a variety of institutions. She advises on approximately \$16 billion of portfolio assets. She also has expertise advising health care institutions and multiple asset pools. Sona spent over two years working in the firm's London office, where she served institutional investors located in the United Kingdom, continental Europe, and the Middle East. Sona has recently co-authored a paper, *Avoid the Agg Drag*.

Sona has more than 19 years of experience in the investment industry. Prior to joining Cambridge Associates in 2001, Sona was an Associate at JP Morgan in the sovereign risk research department. In this role, she analyzed country credit risk in Latin America and emerging markets in Europe; advised senior management on the bank's allocation of sovereign exposure across markets; and provided services to the governments of Peru and Colombia. Prior to this, Sona worked on the emerging markets sales and foreign exchange trading desks at JP Morgan. Sona received her MBA from Harvard Business School and her BA in Government from Cornell University.

Liz H. Shortsleeve, Managing Director, Wellington

As an analyst in Fixed Income Credit Research, Liz is responsible for the analysis of high yield bonds and bank loans in the healthcare, pharmaceutical, retail and supermarket sectors. She is also the team leader of the high yield research analyst team and is actively engaged in recruiting, mentoring, and strategic priority setting for the high yield and bank loan research efforts as well as credit research more broadly. She is a member of the Trust Investment Committee and is actively involved in the Wellington Women's Network. Prior to joining Wellington Management in 2007, Liz worked as a high yield research analyst at Fidelity Investments, covering various sectors including metals/mining, industrials, environmental services, and aerospace/defense (2004 - 2007). Prior to that, she was an assistant equity trader at Fidelity (2000 - 2002) and a junior equity sales trader at Schroder & Co., Inc. (1998 - 2000). Liz received her MBA from Dartmouth College (Tuck, 2004) and her BA in English/pre-med from Georgetown University (1997).

Meredith A. Haviland, Partner, Foley Hoag

Meredith Haviland is a partner at Foley Hoag and the Deputy Chair of Foley Hoag's Business Department. She advises registered investment advisers and private fund managers on various matters of regulatory compliance and assists with the formation of both onshore and offshore private funds (hedge, private equity and venture capital). She regularly assists non-U.S. investment managers on U.S. regulatory and securities matters. Meredith also represents investors in venture capital transactions, including initial and follow-on rounds. On the company side, she counsels start-up companies on securing venture capital financing, as well as advising them on formation and general corporate matters. Meredith's practice also includes assisting clients with strategic business transactions, including cross-border transactions. Meredith received her JD from Boston College Law School and her BA from Bates College.



About Foley Hoag

Foley Hoag is committed to helping our clients achieve their desired results by excelling in the time-honored practices of the legal profession and seizing on new ways to continuously improve our performance and service level. From our offices in Boston, Washington, D.C., New York, and Paris, we provide creative, strategic legal advice tailored to clients' unique goals. Our powerful regional, national and international practices share a common emphasis on superior client service. For nearly seven decades, the firm has represented public and private clients in a wide range of disputes and transactions around the world. The lawyers at Foley Hoag help investment advisers, including those doing hedge funds, other private funds or separately managed accounts, address the ever more complex regulatory, structural and legal compliance challenges they face. In addition, we have significant experience representing angel investors, SBIC's, venture capital and private equity firms as they invest in new and existing portfolio companies.

About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 13,000 alternative investment management investors and professionals in 20 locations through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted over 500 industry education events globally, connected more than 350 senior women through Peer Advisory Groups and raised over \$38 million for philanthropic causes in the areas of women's and family health, education and mentoring.