



**100 women in  
hedge funds®**

### **Navigating the changing tax global landscape**

June 2, 2016 at 6:30 PM  
London

The increase in cross-border distribution and investor tax reporting regimes across the hedge fund industry creates a greater need to monitor changes in obligations. Explore these developments and bring questions to two interactive round-table conversations on pan-European reporting regimes and the upcoming changes in key jurisdictions (e.g. Austria, Germany, Switzerland, and the UK). Examine the US tax implications for hedge funds, with emphasis on US investors, fund structures and reporting requirements. Hear what safeguards must be put in place to ensure that your fund will not suffer a tax hit amidst these falling walls.

Networking and canapés will follow the roundtable discussions.

#### **Participants**

**Lilach Epstein**, Deloitte  
**Rebecca McGerty**, Deloitte

#### **Event Details**

**Date:** June 2, 2016

**Time:** 6 PM Registration.

We will begin *promptly* at 6:30 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Networking and canapés will follow.

**Host:** Deloitte

**Location:** 2 New Street Square, **London**, EC4A 3BZ, United Kingdom

**RSVP:** [RSVP Now](#)

If you have any questions about this event, please contact the [Next Gen London](#) committee.

**This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.**

**Admission to this event is free, but there is a £20 charge if you register and do not attend (even if you cancel in advance). No-show proceeds will be donated to SkillForce, the beneficiary of 100WHF's most recent UK philanthropic initiatives.**

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your [Member Profile](#)

Space is limited. No walk-ins will be permitted.

## Biographies

### **Lilach Epstein**, Senior Tax Manager, Deloitte

Lilach is a Senior Tax Manager in the US Corporate Tax Services group in London and has 8 years of experience assisting clients in managing US tax obligations. Her focus is on providing US tax advisory, US withholding tax, compliance and reporting services to predominately European based hedge and private equity fund managers.

Lilach provides US tax guidance and advice to hedge fund managers regarding potential, live, and past trades in the equity, debt and commodities markets.

Lilach joined the UK practice from Boston where she assisted clients to meet their US tax compliance requirements, as well as provide US tax advisory and reporting services to clients across financial services, with a particular focus on hedge funds and mutual funds.

### **Rebecca McGerty**, Director, Deloitte

Rebecca has 14 years of asset management tax experience and has worked in London, New York and Tokyo. She has a proven track record of leading teams and projects with a strong industry focus.

Rebecca has worked specifically with large global asset managers both with onshore and offshore products and including retail funds and hedge funds. She has experience of both product and corporate tax together with a range of operational tax issues (including information reporting regimes, withholding taxes and non-resident capital gains taxes). Rebecca also advises on and delivers large UK investor tax reporting projects.



### **About Deloitte**

Deloitte, is a multinational professional services firm headquartered in New York City in the United States, providing audit, consulting, financial advisory, risk management, tax and related services to clients which include many of the world's most admired brands, including 80% of the Fortune 500. Deloitte is one of the "Big Four" and the second largest professional services network in the world by revenue and the largest by the number of professionals with more than 225,400 professionals globally.

### **About 100 Women in Hedge Funds** ([www.100womeninhedgefunds.org](http://www.100womeninhedgefunds.org))

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 13,000 alternative investment management investors and professionals in 20 locations through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted over 500 industry education events globally, connected more than 350 senior women through Peer Advisory Groups and raised over \$38 million for philanthropic causes in the areas of women's and family health, education and mentoring.