

# Education Session No. 641: Demystifying China

May 31, 2016 at 6 PM San Francisco, CA

Is the Chinese economy headed for a hard landing? Its future direction is a major source of uncertainty in global markets. With much of the world leveraged to Chinese economic and policy developments, the health of the Chinese economy is central to market discussions. Get a closer view on the outlook for China from Andy Rothman, Matthews Asia and author of Demystifying China, a series of reports that addresses misconceptions about issues in China. Bring your questions about the Chinese economy and learn key insights with implications for current and future investment.

## **Event Details**

Date: May 31, 2016
Time: 5 PM Registration.
We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.
Networking and cocktails prior to session.
Hosts: Matthews Asia and Winston & Strawn LLP
Location: Winston & Strawn LLP
101 California Street, San Francisco, CA 94111
RSVP: RSVP Now

If you have any questions about this event, please contact the California, North committee.

This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.

Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to the beneficiary of 100WHF's most recent US philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your <u>Member Profile</u>

Space is limited. No walk-ins will be permitted.

# Biography

### Andy Rothman, Investment Strategist, Matthews International Capital Management, LLC

Andy Rothman is an Investment Strategist at Matthews Asia. He is principally responsible for developing research focused on China's ongoing economic and political developments while also complementing the broader investment team with in-depth analysis on Asia. In addition, Andy plays a key role in communicating to clients and the media the firm's perspectives and latest insights into China and the greater Asia region. Prior to joining Matthews Asia in 2014, Andy spent 14 years as CLSA's China macroeconomic strategist where he conducted analysis into China and delivered his insights to their clients. Previously, Andy spent 17 years in the U.S. Foreign Service, with a diplomatic career focused on China, including as head of the macroeconomics and domestic policy office of the U.S. embassy in Beijing. In total, Andy has lived and worked in China for more than 20 years. He earned an M.A. in public administration from the Lyndon B. Johnson School of Public Affairs and a B.A. from Colgate University. He is a proficient Mandarin speaker.



### **About Matthews Asia**

At Matthews Asia, we believe in the long-term growth of Asia. Since 1991, we have focused our efforts and expertise within the region, investing through a variety of market environments. As an independent, privately owned firm, Matthews Asia is the largest dedicated Asia-only investment specialist in the United States. With US\$25.8 billion in assets under management as of March 31, 2016, Matthews Asia employs a bottom-up, fundamental investment philosophy, with a focus on long-term investment performance. For more information please visit matthewsasia.com.



### About Winston & Strawn LLP

For more than 160 years, Winston & Strawn LLP has served as a trusted adviser and advocate for clients across virtually every industry. Winston & Strawn's Investment Management and Financial Services practice, Co-Chaired by Jay Gould, represents sponsors and general partners of hedge funds, private equity funds, real estate funds and funds registered under the 1940 Act. Winston provides advice regarding the formation of funds, investment advisers, broker dealers, and special purposes entities, and provides ongoing regulatory guidance with respect to the U.S. securities laws, as well as the laws of non-U.S. jurisdictions. Our attorneys also advise limited partners on their investments into hedge funds.

### About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 13,000 alternative investment management investors and professionals in 20 locations through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted over 500 industry education events globally, connected more than 350 senior women through Peer Advisory Groups and raised over \$38 million for philanthropic causes in the areas of women's and family health, education and mentoring.