

# 100WHF Next Gen Group Career Roundtable!

April 13, 2016 at 6:45 PM New York

Looking to network with 100WHF senior practitioners, here's your chance! Think speed dating meets networking. Small groups of Next Gen group members will be seated at tables, while the senior professionals rotate between groups. The senior professionals represent each of the major verticals within the hedge fund industry, including investments, legal, operations and investor relations, and come from diverse backgrounds.

Registration is limited to 40 participants, to ensure meaningful discussion. Refreshments and light hors d'oeuvres will be served. We plan to repeat this event in the future.

## **Participants**

Stephanie Bruckner, MWM
Jennifer Dunn, Schulte Roth & Zabel
Yumi Koh, StoneWork Capital
Annette Krassner, Pine River Capital Management
Alison Nest, Morgan Stanley
Maureen O'Toole, Morgan Stanley Investment Management

#### **Event Details**

Date: April 13, 2016

**Time:** 6:15 PM Registration. We will begin *promptly* at 6:45 PM; Networking and cocktails will follow. **Host:** Schulte Roth & Zabel LLP

Location: 919 Third Avenue, New York, NY 10022

**RSVP:** RSVP Now

If you have any questions about this event, please contact <a href="mailto:nynextgen@100womeninhedgefunds.org">nynextgen@100womeninhedgefunds.org</a>

This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.

Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to the beneficiary of 100WHF's most recent US philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your Member Profile

Space is limited. No walk-ins will be permitted.

## **Biographies**

## Stephanie Bruckner, Managing Director, MWM

Ms. Stephanie Bruckner was hired to start a family office, MWM, in New York in March 2014. Prior to launching MWM, she worked for Citadel Investment Group as a trader within Global Equities in London. She also worked as an FX Sales Trader at Barclays in New York and began her career in finance as an investment banker at RBS in New York. Stephanie received her BS from Georgetown University's School of Foreign Service, and her MBA from the University of Chicago Booth School of Business.

#### Jennifer Dunn, Partner, Schulte Roth & Zabel

Jennifer Dunn is a partner in the New York office, where her practice focuses on advising hedge funds, private equity funds (including mezzanine and distressed funds), hybrid funds, funds of funds and investment advisers in connection with their structuring, formation and ongoing operational needs, general securities laws matters, and regulatory and compliance issues. Her experience includes structuring and negotiating seed and strategic investments, advising investment managers regarding the structure and sale of their investment management businesses and the structure of their compensation arrangements, and representing investment managers in connection with managed accounts and single investor funds. Ms. Dunn holds a J.D. from Columbia Law School and a graduated cum laude with a B.A. from the University of Pennsylvania. Ms. Dunn was a Harlan Fiske Stone Scholar.

# Yumi Koh, Global Investment Analyst, StoneWork Capital

Yumi Koh is a senior finance professional with extensive experience analyzing, advising, and investing in public/private companies globally. Currently, Ms. Koh is a Global Investment Analyst at StoneWork Capital (long/short equity fund founded by a former Warburg Pincus private equity executive). She previously was a Global Consumer Analyst at Tiger Asia and Senior Analyst/Fund Manager at Bessemer Trust. Prior to joining the buyside in 2002, Ms. Koh was a sell-side Equity Research Analyst at Morgan Stanley and a Mergers & Acquisitions Associate in the investment banking division of JPMorgan Chase. She has a BA cum laude in Art History from Columbia and a MBA in Finance from Wharton. Ms. Koh also serves as a Senior Advisor/Board Member to Integrity Square (boutique investment bank and venture capital fund). She also is on the Finance Committee of Do Something, representing the US's largest non-profit for youth. Ms. Koh is proficient in French and Korean.

Annette Krassner, Partner & Chief Administrative Officer, Pine River Capital Management
Annette works to build and strengthen Pine River's institutional processes in alignment with our core values to make
the company operate more efficiently while preserving its entrepreneurial roots. As Chief Administrative Officer,
Annette has global responsibility for human resources, facilities, events, administrative staff and internal
communications. She chairs the firm's Charitable Initiatives Committee, and is a member of the Operating and
Human Capital Committees. Prior to joining Pine River in 2012, Annette spent 18 years at Goldman Sachs where
she was a Managing Director in the Securities Division. She most recently co-headed the Prime Brokerage
Consulting Services & Product Development team, having founded Consulting Services in 1999. The team helped
hedge funds set up their offices and then facilitated their business growth. Annette joined Goldman Sachs in 1994
as a Senior Telecom Analyst where she had project management responsibilities for setting up GS offices globally.
From 1986 to 1994 Annette worked at IPC Information Systems. She received a BA in Communications from the
State University of New York, Oneonta in 1984. She was admitted to the partnership in 2014.

**Alison Nest**, Executive Director, Head of Traditional Liquid Alternative Investments Product Development and Alternative Investments Product Strategy, Morgan Stanley

Alison Nest is the Head of Product Development for all liquid offerings within the Alternative Investments Group ("AIG"), which primarily includes hedge funds, fund of hedge funds, custom solutions, managed futures and exchange funds. Alison is also the Head of Product Strategy for AIG and previously led AIG's Strategy & Relationship Management team. Prior to these roles, Alison served as the CFO for various business units within Morgan Stanley's Wealth Management division. Alison holds a B.S., cum laude in Finance and Accounting from Georgetown University.

**Maureen O'Toole**, Managing Director, Senior Alternatives Relationship Manager, Morgan Stanley Investment Management

Maureen is a Senior Relationship Manager for Morgan Stanley Investment Management focused on alternative investments. She joined Morgan Stanley Investment Management in 2012 and has more than 30 years of industry experience. Prior to joining the firm, Maureen was a Managing Director for K2 Advisors. Maureen spent 17 years at Citigroup where she held various roles in the development and distribution of the full range of alternative investments. Her most recent role in that regard was to head the global private client sales team. Previously, she worked in a research capacity at both Rodman Renshaw and Drexel Burnham Lambert, assisting institutional clients with their futures and options hedging and trading strategies. Maureen received a B.A. in Speech Pathology from California State University and a Masters in Finance from Kellogg School of Management, Northwestern University.

# Schulte Roth&Zabel

#### About Schulte Roth & Zabel LLP (www.srz.com)

Schulte Roth & Zabel brings unparalleled experience and expertise to the advice we provide to top managers of the world's premier hedge funds. We are in our sixth decade of operating in the New York market and our second decade within the London market and have established ourselves in both jurisdictions as leaders in the alternative investment industry. Our Investment Management Group is devoted to structuring hedge funds, private equity funds, structured products, UCITS and other regulated funds, as well as providing regulatory and other advice to alternative investment businesses. We provide advice to a wide variety of funds and managers located in the United States, the United Kingdom, continental Europe, the Middle East, Southern Africa, Asia (Singapore, Hong Kong and Japan) and Australia. We handle all aspects of fund formation and operations on a full-service basis. In addition to advising investment managers and their funds, we represent "seed-capital" providers and major fund investors.

#### About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 13,000 alternative investment management investors and professionals in 20 locations through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted over 500 industry education events globally, connected more than 350 senior women through Peer Advisory Groups and raised over \$38 million for philanthropic causes in the areas of women's and family health, education and mentoring.