

# Education Session No. 602: Billion Dollar Women in Hedge Fund Series: Lan Xue, Trivest Advisors

February 17, 2016 at 6:30 PM Hong Kong

Take the next step on the ladder to success. Get tips and lessons learned from women who've climbed to the top in our Billion Dollar Women in Hedge Funds series. Lan Xue, Founding Partner and the Head of Research of Trivest Advisors will reflect on her career and address key issues:

- What does it take to build a billion dollar hedge fund in Asia?
- What additional issues must women address in the alternatives industry, beyond the work/life juggle?
- What role will China play in the global economy and investment world?

Join us for insights from the front lines of fund management. Bring your questions to this engaging discussion with one of the leading China specialists and most influential women in Asian hedge funds.

#### **Participants**

Lan Xue, Trivest Advisors Limited
Denise Hu, *Moderator*, Archer Asia - Rockhampton Management Ltd.

### **Event Details**

**Date:** February 17, 2016 **Time:** 6 PM Registration.

We will begin *promptly* at 6:30 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Networking and cocktails will follow.

Host: Goldman Sachs

Location: 59/F The Auditorium, Cheung Kong Center, 2 Queen's Road Central, Hong Kong, Hong Kong

**RSVP**: RSVP Now

If you have any questions about this event, please contact the **Hong Kong** committee.

This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.

Admission to this event is free, but there is a 200 HKD charge if you register and do not attend (even if you cancel in advance). No-show proceeds will be donated to the beneficiary of 100WHF's most recent Hong Kong philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your <u>Member Profile</u>

Space is limited. No walk-ins will be permitted.

## **Biographies**

Lan Xue, Founding Partner, Trivest Advisors Limited
Lan Xue, Founding Partner and the Head of Research for Trivest Advisors Limited

Lan has over 21 years investment research experience in China market. She is the Founding Partner and Head of Research for Trivest Advisors Limited, one of leading Greater China long short fund that was established in 2010 with offices in Shanghai and Hong Kong. Prior to Trivest, Lan was a Managing Director and the Head of China Research of Citigroup from 2002 to 2010. Before that, Lan was the Head of China Research of Merrill Lynch from 1999 to 2002. Lan worked as a research analyst at Swiss Bank from 1994 to 1995, a research analyst and then the Head of China research at SocGen from 1995 to 1998.

Lan is one of the longest serving China analysts in the market, with research experience in both market strategy and various sectors including consumers, industrials and conglomerates. Lan has consistently been the top 3 ranked China analyst since 2000 and ranked No. 1 China analyst in the Institutional Investor and Asiamoney surveys. Also Lan trained and headed two top-ranked China research teams at Merrill and Citi between 1999-2010. Lan obtained her Master of Arts degree in International Economics & Finance at Brandeis University in 1991.

**Denise Hu**, CIO, Archer Asia - Rockhampton Management Ltd.

Denise Hu, Founding Partner and Chief Investment Officer of Archer Asia - Rockhampton Management Limited

Denise founded multi-family office Archer Asia in 2009 and has over 16 years of Asian hedge fund industry and market experience. She runs the firm's investment functions and oversees a team which advises a number of esteemed families and institutions on Asian alternative investment funds. The Archer Asia Fund is an Asian focused multi strategy fund of hedge funds that launched in 2009 with cornerstone investor Rockhampton Management. Her and her team's mission is to be the partner of choice for global allocators seeking a trusted channel to access the Asian investment opportunity. Denise began her career as an equity derivatives strategist at Merrill Lynch. In 2003, she joined SAIL Advisors, the family office of Robert W. Miller and became a Portfolio Manager and led the firm's Asian hedge fund research and investment portfolios. Denise belongs to the Hong Kong Education Committee of 100 Women in Hedge Funds and she is a member of the Fitzroy Philanthropic Fund which supports the educational needs for the underprivileged in Hong Kong and Japan.

#### **About Goldman Sachs**

The Goldman Sachs Group, Inc. is a leading global financial services firm providing investment banking, securities and investment management services to a substantial and diversified client base that includes corporations, financial institutions, governments and high-net-worth individuals. Founded in 1869, the firm is headquartered in New York and maintains offices in London, Frankfurt, Tokyo, Hong Kong and other major financial centers around the world.

The Hong Kong Women's Network at Goldman Sachs supports the recruitment, retention and development of women, enabling opportunities for learning and engagement with peers, colleagues and leaders.

# About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 13,000 alternative investment management investors and professionals in 20 locations through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted over 500 industry education events globally, connected more than 350 senior women through Peer Advisory Groups and raised over \$38 million for philanthropic causes in the areas of women's and family health, education and mentoring.