



## Nonprofit Board Leadership

October 20, 2015 at 5:30 PM  
Boston, MA

You can leverage your financial, marketing, legal, and operations expertise to provide important leadership as a board member of a nonprofit organization.

In an interactive panel discussion, speakers will demystify the role of the nonprofit board member and provide tangible opportunities for private sector leaders to explore leadership roles as part of a nonprofit board. Consider how you might leverage your knowledge, skills, and practices to contribute to nonprofit organizations through board membership.

Take this opportunity to meet 100WHF's charity board placement partners and submit your interest in becoming a Selection Advisory Committee member of the GreenLight Fund or a board member of another leading Boston nonprofit organization.

100WHF's Women on Boards Initiative aims to identify who amongst our members is interested in corporate and private Board and/or nonprofit Board opportunities. To complete the nonprofit Board questionnaire, or update your submission in advance of the event, please login to [My Profile](#) and click *Nonprofit Boards*. Please visit 100WHF's [Job Board](#) for available nonprofit Board opportunities.

### Participants

**Erin Cox**, uAspire

**Valerie Friedman**, Bracebridge Capital, LLC

**Laura Gassner Otting**, Nonprofit Professionals Advisory Group

**Margaret Hall**, GreenLight Fund

**Yvonne Hao**, Bain Capital

**Candace R. Lau-Hansen**, **Moderator**, J.P. Morgan Private Bank

## Event Details

**Date:** October 20, 2015

**Time:** 5:30 PM Registration. Program 6:00 - 7:30 PM.

We will begin promptly at 6:00 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

**Hosts:** J.P. Morgan Private Bank and GreenLight Fund

**Location:** Harvard Club

374 Commonwealth Avenue, **Boston**, MA 02215

**RSVP:** [RSVP Now](#)

If you have any questions about this event, please contact [usboardinitiative@100womeninhedgefunds.org](mailto:usboardinitiative@100womeninhedgefunds.org)

If you would like to make a special donation to 100WHF to support our ongoing senior practitioner events, please [click here](#), or to become a 100WHF Global Angel, please [click here](#).

**This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.**

**Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to 100WHF Foundation - Celebrating Education/Investing in the Next Generation initiative, the 2015 beneficiary of 100WHF's US philanthropic initiatives.**

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your [Member Profile](#)

Space is limited. No walk-ins will be permitted.

## Biographies

**Erin Cox**, President, uAspire

Erin serves as the President of uAspire. In this capacity, she oversees efforts to ensure national growth with quality; focus on studying, measuring, and tracking impact through internal evaluation and external research partnerships with Harvard Graduate School of Education and others; and internal organizational development work to ensure uAspire has the systems and people necessary to achieve its mission.

Prior to uAspire, Erin spent nine years at Jumpstart for Young Children, a national social entrepreneurial early education non-profit, in a multitude of roles all focused on building and growing programs, systems, and people. In her last role there as Vice President of Field Operations and Strategic Growth, Erin managed fundraising, program quality, and growth across Jumpstart's national network of five regional offices, 150+ staff, 74 higher education partnerships, and 3,800 volunteers. Under her direction at Jumpstart, the Initiative provided individualized mentoring to more than 900 children in Roxbury, received the prestigious Jimmy and Rosalynn Carter Partnership Award for Campus-Community Collaboration, and expanded to neighboring Jamaica Plain, North Dorchester, and South Boston. Erin received her Bachelor's Degree in Child Development from Tufts University and is a graduate of the Commonwealth Seminar (2005) and Lead Boston (2007).

**Valerie Friedman**, Principal, Bracebridge Capital, LLC

Valerie Friedman is a Principal at Bracebridge Capital, LLC, a Boston-based hedge fund with \$10B under management. Valerie is the Head of Business Development for the firm. Between 1986 and 2005, Valerie worked at Salomon Brothers Inc. and Citigroup Global Markets Inc. where she was a Managing Director, Global Fixed Income. She sits on the Board of Directors for a number of private medical device and biotechnology companies. She is a member of the investor advisory board of several venture funds and the Innovation and New Ventures Office (INVO) at Northwestern University, her alma mater. Additionally she is a Founding Member and Board Member of SheGives.

SheGives is a philanthropic group that applies an angel investing model to giving to nonprofits. SheGives was launched in September 2013 with an innovative platform to drive greater individual generosity to a highly vetted and varied slate of nonprofits founded in and around Greater Boston. SheGives is a diverse group of accomplished women, many of whom are part of Boston's biotechnology, venture capital, hedge fund, academic research, technology, and entrepreneurial community.

**Laura Gassner Otting**, Founder, Nonprofit Professionals Advisory Group

Laura Gassner Otting helps innovators, idealists, and iconoclasts get "unstuck"-and achieve extraordinary results. Through her consulting firm, Limitless Possibility, Laura collaborates with entrepreneurs and investors to push past the doubt and indecision that consign great ideas to limbo. She delivers strategic thinking, well-honed wisdom, and catalytic perspective informed by decades of navigating change across the start-up, nonprofit, political, and philanthropic landscapes. Laura's 25-year resume is defined by her entrepreneurial edge. She served as a Presidential Appointee in Bill Clinton's White House, helping shape AmeriCorps; left a leadership role at respected nonprofit search firm, Isaacson, Miller, to expand the startup ExecSearches.com; and founded and ran the Nonprofit Professionals Advisory Group, which partnered with the full gamut of mission driven nonprofit executives, from start-up dreamers to scaling social entrepreneurs to global philanthropists. She is the author of Mission-Driven, a book for those who moving from profit to purpose. Through her own commitment to give back, Laura has helped build a local Montessori school, co-founded a women's philanthropic initiative, advised a start-up national women's PAC, grew a citizen-leadership development program, and completed three charity-inspired marathons-projects emblematic of her passions and values.

**Margaret Hall**, Co-founder and National Executive Director, GreenLight Fund

Margaret has 20 years of experience in senior management and Board roles in the nonprofit sector. Before co-founding the GreenLight Fund with John Simon, Margaret was a Fellow at the Center for Effective Philanthropy. Prior to that, she served as Associate Director of the Georgia Center for Nonprofits, a statewide organization that supports the nonprofit sector through capacity building, research and advocacy. Margaret's volunteer involvement has focused on helping people find meaningful ways to make a difference in their communities. She chaired the Boards of CityCares (now Hands On Network) and Hands On Atlanta and served on the Board of Boston Cares. Margaret earned an M.P.A. at the Kennedy School of Government at Harvard University and a B.A. from the University of Georgia. She is a member of the Lead Boston class of 2005.

**Yvonne Hao**, Operating Partner, Bain Capital

Ms. Hao joined Bain Capital in 2008. Prior to joining Bain Capital, Ms. Hao was the Vice President of ADI North America, a division of Honeywell. In addition to this operating role, she also held global marketing and strategy leadership positions at Honeywell. Previously, Ms. Hao was an Associate Partner with McKinsey & Company. Ms. Hao has a BA summa cum laude in Economics and Asian Studies from Williams College and an MPhil in Economics from Cambridge University.

**Candace R. Lau-Hansen**, Managing Director, J.P. Morgan Private Bank

Candace Lau-Hansen is a Managing Director in the hedge fund principal practice of J.P. Morgan's Private Bank. Ms. Lau-Hansen spent 15 years in investment banking, starting her career at Bankers Trust Company in project finance, then later joining Chase Manhattan Bank in their financial institutions group.

In 2003, she joined Primus Asset Management, where she was responsible for new business and product development, strategic initiatives and counterparty relationships. In 2006, Ms. Lau-Hansen joined Redwood Trust, a California-based mortgage REIT, where she led the company's expansion into third-party asset management as their head of business development. Ms. Lau-Hansen received her B.A. from Yale University.

## J.P.Morgan

**About J.P. Morgan Private Bank** ([https://www.jpmorgan.com/pages/jpmorgan/private\\_banking](https://www.jpmorgan.com/pages/jpmorgan/private_banking))

With over 170 years of experience and knowledge solving the complexities of significant wealth, J.P. Morgan Private Bank offers a breadth and depth of experience across wealth management disciplines to help clients advance toward their goals. The firm provides dedicated guidance for each key area of wealth management - investments, liquidity and credit management, wealth planning, philanthropy and banking. We have the experience, organizational structure and commitment to integrate these separate strands into a unified and comprehensive plan aligned with the particular vision of our clients.



*Invested in change.*

**About GreenLight Fund** ([greenlightfund.org](http://greenlightfund.org))

GreenLight Fund takes a venture philanthropy approach to bring national innovation to the local level. GreenLight's mission is to create opportunities to improve the life outcomes of low-income, urban families by working at the intersection of need and innovation. We bring about direct, meaningful change by identifying unmet, urgent needs in communities and addressing them with proven, innovative solutions from across the nation. Our approach allows us to pinpoint our investments where they'll have the most substantial and timely impact.



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**About 100 Women in Hedge Funds** ([www.100womeninhedgefunds.org](http://www.100womeninhedgefunds.org))

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 13,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted close to 500 industry education events globally, connected more than 250 senior women through Peer Advisory Groups and raised over \$36 million for philanthropic causes in the areas of women's health, education and mentoring.