



The Economics of Aging: The Financial Dynamic of Living Longer

September 17, 2015 at 5:30 PM
Grand Cayman

According to recent United Nations estimates, in 1975, roughly 15% of the developed market population was older than 60 years, but is expected to double to 30% by 2025. How will this impact us personally and professionally?

In this exclusive conversation with Ann Marie Petach, former Chief Financial Officer at Blackrock and Treasurer of Ford Motor Company, learn from her first hand experiences on both the need to prepare for and explore the business and macro opportunities presented by an aging demographic. She will share key insights as she recounts her professional journey and the very personal experience of caring for her parents that forced her to take a step back.

Leveraging her experiences, she will challenge our conventional ideas of what retirement plans look like and dare us to think differently about our investment options. Ann Marie offers a new perspective on what an aging demographic will require from the financial, healthcare and technology industries and the change that we, as the ultimate caregivers, will require.

Participants

Ann Marie Petach, BlackRock Institutional Trust Company
Sloane Muldoon, *Moderator*, Scotiabank & Trust (Cayman) Ltd

Event Details

Date: September 17, 2015

Time: 5 PM Registration.

We will begin *promptly* at 5:30 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Networking and canapés will follow.

Host: Scotiabank & Trust (Cayman) Ltd

Location: The Ritz Carlton

West Bay Road, **Grand Cayman**, KY1, Cayman Islands

RSVP: [RSVP Now](#)

If you have any questions about this event, please contact the [Cayman Islands](#) committee.

This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.

Admission to this event is free, but there is a 25 USD charge if you register and do not attend (even if you cancel in advance). No-show proceeds will be donated to Literacy Is For Everyone (LIFE), the 2015 beneficiary of 100WHF's Cayman Islands philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your [Member Profile](#)

Space is limited. No walk-ins will be permitted.

Biographies

Ann Marie Petach, Director, BlackRock Institutional Trust Company

Ann Marie Petach currently serves on the board of the BlackRock Institutional Trust Company. Ms. Petach most recently held several senior positions with BlackRock, Inc., the world's largest investment management firm. Ms. Petach served as senior managing director of BlackRock Solutions through December 31, 2014. Prior to joining the BlackRock Solutions group in 2013, she was the chief financial officer of BlackRock. Ms. Petach remains on the board of directors of certain BlackRock affiliated companies including their Cayman Islands Hedge Funds.

Prior to joining BlackRock in 2007, Ms. Petach was vice president and treasurer at the Ford Motor Company. She began her career in 1984 at Ford, where her responsibilities were global and included pension asset management, actuarial studies, banking, funding for Ford and Ford Credit, and risk management. In addition, Ms. Petach worked at two former joint ventures between Ford and Volkswagen, in Europe as Treasurer of AutoEuropa and in Brazil as Assistant Treasurer of AutoLatina.

Ms. Petach currently serves as secretary and treasurer of the Financial Accounting Foundation (FAF) which she joined in October 2012. In addition to her role as secretary and treasurer, she serves on the FAF Finance and Compensation and Private Company Review Committees.

Ms. Petach earned a B.A. degree in business and Spanish from Muhlenberg College in 1982 and an M.B.A. degree from Carnegie Mellon University in 1984.

Sloane Muldoon, Managing Director, Scotiabank & Trust (Cayman) Ltd

As Country Head & Managing Director of Scotiabank Cayman Islands and British Virgin Islands, Sloane Muldoon is responsible for developing, communicating and implementing the Bank's business strategies, business goals and core values for all Country operations.

Prior to joining Scotiabank & Trust (Cayman) Limited in March 2014, Sloane worked in the Scotiabank Executive Project Office, Toronto, assisting in developing the Bank's long term strategies relative to strategic planning for the year 2020. Sloane has been with Scotiabank since 1991, and has held a number of Senior Management positions within the bank including District Vice-President, Alberta South, where she was responsible for one of the largest geographical and growth districts in Canada and Vice President, Agriculture, Commercial Banking, where she led the Agricultural team and business line for the country, growing profitable market share through development of new innovative solutions and effective sales and marketing strategies.

Sloane holds a Bachelor of Commerce Degree from the University of Saskatchewan, is an accredited Personal Financial Planner and completed the Executive Management Program at Schulich School of Business at York University, Toronto. Sloane was a participant in the Canadian Caribbean Emerging Leadership Dialogue, was Chair of Women's Executive Network and served on the Postsecondary Advisory Committee for the Southern Alberta Institute of Technology.



About Scotiabank & Trust (Cayman) Ltd

Scotiabank is a leading financial services provider in over 55 countries and Canada's most international bank. Through our team of more than 86,000 employees, Scotiabank and its affiliates offer a broad range of products and services, including personal and commercial banking, wealth management, corporate and investment banking to over 21 million customers. With assets of \$806 billion (as at October 31, 2014), Scotiabank trades on the Toronto (BNS) and New York (BNS) Exchanges. For more information please visit www.scotiabank.com.



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About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 13,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted close to 500 industry education events globally, connected more than 250 senior women through Peer Advisory Groups and raised over \$36 million for philanthropic causes in the areas of women's health, education and mentoring.