

#### A Conversation with Howard Marks

April 7, 2015 at 6 PM New York

Join Howard Marks, the founder of Oaktree Capital Management, for an engaging discussion on a wide range of topics.

## **Participants**

**Howard Marks**, **CFA**, **CIC**, Oaktree Capital Management **Michele I. Docharty**, *Moderator*, Goldman Sachs

#### **Event Details**

**Date:** April 7, 2015 **Time:** 5 PM Registration.

We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and

the host. Please note the start time on this invite and plan to arrive early.

Host: Goldman Sachs

Location: 200 West Street, New York, NY 10282

**RSVP:** RSVP Now

If you have any questions about this event, please contact the New York Education committee.

This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.

Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to 100WHF Foundation - Celebrating Education/Investing in the Next Generation initiative, the 2015 beneficiary of 100WHF's US philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your <u>Member Profile</u>

Space is limited. No walk-ins will be permitted.

# **Biographies**

## Howard Marks, CFA, CIC, Chairman, Oaktree Capital Management

Since the formation of Oaktree in 1995, Mr. Marks has been responsible for ensuring the firm's adherence to its core investment philosophy; communicating closely with clients concerning products and strategies; and contributing his experience to big-picture decisions relating to investments and corporate direction. From 1985 until 1995, Mr. Marks led the groups at The TCW Group, Inc. that were responsible for investments in distressed debt, high yield bonds, and convertible securities. He was also Chief Investment Officer for Domestic Fixed Income at TCW. Previously, Mr. Marks was with Citicorp Investment Management for 16 years, where from 1978 to 1985 he was Vice President and senior portfolio manager in charge of convertible and high yield securities. Between 1969 and 1978, he was an equity research analyst and, subsequently, Citicorp's Director of Research. Mr. Marks holds a B.S.Ec. degree cum laude from the Wharton School of the University of Pennsylvania with a major in finance and an M.B.A. in accounting and marketing from the Booth School of Business of the University of Chicago, where he received the George Hay Brown Prize. He is a CFA® charterholder and a Chartered Investment Counselor. Mr. Marks is a member of the Investment Committees of the Metropolitan Museum of Art, the Edmund J. Safra Foundation and the Helmsley Charitable Trust; a Trustee of the Metropolitan Museum and Mount Sinai Hospital; and an Emeritus Trustee of the University of Pennsylvania (where from 2000 to 2010 he the chaired Investment Board).

## Michele I. Docharty, Goldman Sachs

Michele is co-head of Global Synthetic Products Distribution and Global Head of the Corporate Access and Franchise Services team within the Securities Division. Previously, she was co-head of the Synthetic Products Group in the Americas and served on the Securities Division Counterparty Risk Committee. Michele joined Goldman Sachs in 1989 in the Investment Banking Division and held various positions in sales across the United States and Latin America before assuming responsibility for the Latin American cash business in 1999. She has been consistently active with the firm's diversity efforts, including involvement in the Multicultural Women's Alliance and the Women's Network. Michele was named managing director in 1999 and partner in 2010. Michele earned a BSBA in 1989 from Georgetown University, where she has also been a leader in the firm's recruiting efforts.



# About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 13,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted close to 500 industry education events globally, connected more than 250 senior women through Peer Advisory Groups and raised over \$36 million for philanthropic causes in the areas of women's health, education and mentoring.