

# Spotlight on Anne Richards, CIO of Aberdeen Asset Management

February 13, 2015 at 12 PM Grand Cayman

Discover a Chartered Engineer's path to asset management and hear her recount her climb up the leadership ladder. Anne Richards will share her views on trends in asset allocation, reflections on how the industry has evolved, insights into the European political landscape and her career successes.

Anne is the recipient of the 100 Women in Hedge Funds 2014 European Industry Leadership Award. She is a member of the Board of Leaders of 2020 Women on Boards and was named a FN100 Women in Finance and Funds Europe Awards' European Chief Investment Officer (2012).

### **Participants**

**Anne Richards**, Aberdeen Asset Management **Andrea Williams**, *Moderator*, UBS Fund Services

#### **Event Details**

**Date:** February 13, 2015 **Time:** 11:30 AM Registration.

We will begin *promptly* at 12 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and

the host. Please note the start time on this invite and plan to arrive early.

Host: UBS Fund Services

Location: Camana Bay Regal Cinema

55 Market Street, Camana Bay, **Grand Cayman**, Cayman Islands

**RSVP:** RSVP Now

Boxed lunches will be provided at the start of the session.

If you have any questions about this event, please contact the <u>Cayman Islands</u> committee.

This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.

Admission to this event is free, but there is a 25 USD charge if you register and do not attend (even if you cancel in advance). No-show proceeds will be donated to our 2015 beneficiary.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your <u>Member Profile</u>

Space is limited. No walk-ins will be permitted.

# **Biographies**

#### Anne Richards, Chief Investment Officer, Aberdeen Asset Management

Anne is the Chief Investment Officer and head of the EMEA region for Aberdeen Asset Management, where she is also a main board director. She began her career as a research fellow at CERN, the European Organization for Nuclear Research, in Geneva, moving into the investment world in 1992. Her career has included research analysis, portfolio management and global asset allocation, and includes time with JP Morgan and Mercury Asset Management, later MLIM. In 2002 she joined the main board of Edinburgh Fund Managers plc as Chief Investment Officer and Joint Managing Director. She continued in her role as global Chief Investment Officer for the combined entity when EFM was taken over by Aberdeen Asset Management in 2003.

Anne graduated with a First Class Honours degree in Electronics and Electrical Engineering from the University of Edinburgh, and also holds an MBA from INSEAD, Fontainbleau, France. She is a Chartered Engineer, a Fellow of the Chartered Institute for Securities and Investment, and holds a Certified Diploma in Accounting and Finance (ACCA). She is a FN100 Women in Finance, Funds Europe AwardsEuropean Chief Investment Officer (2012), a member of the Board of Leaders of 2020 Women on Boards and is the recipient of the 100 Women in Hedge Funds 2014 European Industry Leadership Award. In June 2014 Anne was appointed a Commander of the Royal Victorian Order (CVO) and was awarded a Commander of the Order of the British Empire (CBE) for services to Financial Services and the Voluntary sector in December 2014.

Anne also holds a number of non-executive positions, including the insurance company esure Group plc, the University of Edinburgh and the CERN & Society Foundation.

### Andrea Williams, General Counsel, UBS Fund Services

Andrea is the General Counsel for UBS Fund Services. She has over 20 year's experience practicing law in the fields of securities, banking, trusts and finance. She is qualified to practice law in the Cayman Islands (1997), State of California (1993), Province of Alberta (1993), and Province of Ontario (1992). Andrea is a member of the American Bar Associate and STEP.

Andrea graduated with the highest honors from The University of Michigan, where she obtained both BA and MA in Political Science. In 1990 she obtained her law degree from the University of Toronto Law School. She is also Adjunct Professor at the International College of the Cayman Islands. Outside of practicing law Andrea is the President of the Business & Professional Women's Club of Grand Cayman as well as the Vice President of the Cayman Islands Volleyball Federation.



#### **About UBS Fund Services**

UBS's Fund Services business is a global fund administrator providing professional services for traditional investment funds, managed accounts, hedge funds, private equity funds and other alternative structures. With service centers located in Canada, Cayman Islands, Ireland, Jersey, Luxembourg, Singapore, Switzerland and the United States together with business development and client service offices located in Hong Kong and the United Kingdom, Fund Services is dedicated to providing a comprehensive range of asset services to clients around the globe.

For more information, visit www.ubs.com



# 100 women in hedge funds

About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 13,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted close to 500 industry education events globally, connected more than 250 senior women through Peer Advisory Groups and raised over \$36 million for philanthropic causes in the areas of women's health, education and mentoring.