

#### An Evening with Jonathan Lavine, Managing Partner and Chief Investment Officer, Sankaty Advisors

January 15, 2015 at 5:30 PM Boston, MA

Join Sally Fassler, CFO of Sankaty Advisors, as she interviews Jonathan Lavine, Managing Partner and Chief Investment Officer at Sankaty Advisors, for an engaging and interactive conversation. Mr. Lavine will offer his perspectives on the 2015 market outlook, discuss key issues impacting the alternatives industry, as well as share lessons learned from his time spent in a leadership role at Sankaty.

# **Participants**

Jonathan Lavine, Sankaty Advisors Sally Fassler, *Moderator*, Sankaty Advisors

#### **Event Details**

**Date:** January 15, 2015 **Time:** 5 PM Registration.

We will begin *promptly* at 5:30 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Networking and cocktails will follow.

Host: PwC

Location: 125 High Street - use Pearl Street entrance, Boston, MA 02110

**RSVP:** RSVP Now

If you have any questions about this event, please contact the Boston committee.

This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.

Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to 100WHF Foundation - Celebrating Education/Investing in the Next Generation initiative, the 2015 beneficiary of 100WHF's US philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your Member Profile

Space is limited. No walk-ins will be permitted.

# Biographies

# Jonathan Lavine, Chief Investment Officer, Sankaty Advisors

Mr. Lavine is the Managing Partner and Chief Investment Officer of Sankaty Advisors, which he founded in 1997. Sankaty, an independently managed affiliate of Bain Capital, is one of the leading global credit and distressed debt managers. The firm has over 200 employees with offices in Boston, New York, Chicago, London, Dublin, Luxembourg, Australia, and Hong Kong. Sankaty has approximately \$25 billion assets under management. He is also a member of the ownership group and a director of the Boston Celtics.

Before the formation of Sankaty, Mr. Lavine worked in Bain Capital's private equity business which he joined in 1993. Prior to joining Bain Capital, Mr. Lavine was a consultant at McKinsey & Company. He began his career at Drexel Burnham Lambert in the Mergers & Acquisitions Department.

Mr. Lavine is the Chair of the City Year Board of Trustees and serves on the boards of Children's Hospital Trust, Dana-Farber Cancer Institute, and Be the Change/ Opportunity Nation. He is also a Trustee of Columbia University having formerly chaired the Columbia College Board of Visitors. In 2011, he and his wife Jeannie endowed the Lavine Family Humanitarian Studies Initiative at the Harvard School of Public Health, which supports training and education of humanitarian aid workers. The Lavines currently chair the HSPH Capital Campaign.

Mr. Lavine graduated Columbia College, Phi Beta Kappa and Magna Cum Laude, and holds an M.B.A with Distinction from Harvard Business School. He is a past recipient of Columbia's John Jay Award for professional achievement, Opportunity Nation's American Dream Award, and the New England Anti-Defamation League's Distinguished Community Service Award.

# Sally Fassler, Chief Financial Officer, Sankaty Advisors

Sally D. Fassler is a Managing Director, Chief Financial Officer and Risk and Oversight committee member for Sankaty Advisors, the credit affiliate of Bain Capital. Fassler joined Sankaty Advisors in 2006 and has worked to help grow the firm into a leading global credit specialist with approximately \$24 billion in assets under management. Fassler has a deep commitment to community service and her work spans many organizations. She serves on the boards of City Year and The TRIAD Trust, an organization focused on reducing the incidence of AIDS-related deaths. She is actively involved in supporting the National MS Society, the Center for Family Representation and Surfer's Healing, an organization that seeks to enhance the lives of children with autism. Fassler earned an M.B.A from Northeastern University and a B.A. from Brandeis University.



#### **About PwC**

PwC US helps organizations and individuals create the value they're looking for. We're a member of the PwC network of firms in 157 countries with more than 184,000 people. We're committed to delivering quality in assurance, tax and advisory services. Tell us what matters to you and find out more by visiting us at www.pwc.com/US. Gain customized access to our insights by downloading our thought leadership app: PwC's 365™Advancing business thinking every day.

### About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 13,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted over 400 education events globally, connected more than 250 senior women through Peer Advisory Groups and raised over \$36 million for philanthropic causes in the areas of women's health, education and mentoring.