



**100 women in
hedge funds®**

Dive into New Portfolio Strategies

December 3, 2014 at 6 PM
New York

Start thinking ahead for 2015's investment strategies. Learn how current shifting economic trends and accompanying volatile market conditions will affect specific market sectors and asset classes. Consider how adjustments made by investors in global economies will impact the US markets. At our annual portfolio managers program, you'll be the first to hear about future trends within the investment management industry. Network with friends and colleagues as we approach the holiday season and the end of a memorable year.

Participants

Svetlana Lee, Varna Capital
Purnima Puri, Highbridge Principal Strategies
Nadine Terman, Solstein Capital
Kelly Evans, *Moderator*, CNBC

Event Details

Date: December 3, 2014

Time: 5 PM Registration.

We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Networking and cocktails will follow.

Host: Morgan Stanley

Location: 1585 Broadway, 26B Auditorium, Enter the building on West 47th Street, **New York**, NY 10036

(Please see below for directions.)

RSVP: [RSVP Now](#)

Directions

Please Note: All visitors should enter the building on the West 47th street side. It will be necessary for you to provide valid photo identification at both the building entrance and lobby registration desk. At the lobby registration desk, you will receive a pass to the 26th floor. All bags will be screened.

If you have any questions about this event, please contact the [New York Education](#) committee.

This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.

Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to Cerebral Palsy International Research Foundation, the 2014 beneficiary of 100WHF's US philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your [Member Profile](#)

Space is limited. No walk-ins will be permitted.

Biographies

Svetlana Lee, Founder and Chief Investment Officer, Varna Capital

Varna Capital was launched by Svetlana in 2008 on the Citadel new fund incubation platform, PioneerPath Capital, and as a standalone entity in October 2010, primarily as a stockpicking strategy focused on US Long/Short Equity investments. Prior to that she worked on the investment team at Greenlight Capital since 2005, the Baupost Group starting in 2003 and Perry Capital starting in 1998. Svetlana has invested globally in equity and debt instruments in a variety of industries including financials, industrials, business services, oil services, media and telecommunications. Svetlana started her career as an investment banking analyst in the Media and Telecommunications Group at Lehman Brothers from 1996 to 1998. She graduated, summa cum laude, from Dartmouth College in 1996 with a double major in Physics and Engineering.

Purnima Puri, Founding Partner, Highbridge Principal Strategies

Purnima Puri is a Founding Partner of Highbridge Principal Strategies, a \$19 billion credit and private equity platform. Ms. Puri is the Portfolio Manager for the Highbridge Credit Opportunities Fund and the Highbridge Leveraged Loan Fund, and is also a member of the Senior Loan Fund and Mezzanine Fund Investment Committees as well as the HPS Credit Committee.

Prior to the inception of HPS in 2007, Ms. Puri was a Principal at Redwood Capital Management, a credit opportunities hedge fund. Before joining Redwood, she was with Goldman Sachs for five years on both the Credit Arbitrage Desk, a proprietary trading desk at Goldman Sachs, and in the Principal Investment Area. From 1993 to 1995, Ms. Puri was part of Lazard Frères' Restructuring and Mergers and Acquisitions Group.

Ms. Puri received a BA in Mathematics from Northwestern University and an MBA from Harvard Business School. She is a member of Robinhood's Leadership Council and Mount Sinai Hospital Children's Center Foundation Board and lives in New York City with her husband and four children.

Nadine Terman, CEO, Founder and Managing Member, Solstein Capital

In 2010, Ms. Terman co-founded Solstein Capital, an investment firm based in San Francisco. Solstein Capital employs a fundamental value investment strategy in the global markets, concentrating capital in select high-conviction securities with a long-term investment horizon. Previously, Ms. Terman was a Partner with Blum Capital, investing in both public and private companies. She worked extensively with portfolio companies' management teams and Boards of Directors on business, financial and governance initiatives. Prior to Blum Capital, Ms. Terman was an Associate with Behrman Capital and also worked as an Analyst at both Merrill Lynch and Goldman Sachs. She has a B.A. with Honors and with Distinction from Stanford University, and she has an M.B.A. from the Stanford Graduate School of Business, where she was an Arjay Miller Scholar. Ms. Terman lives in Palo Alto with her husband and three children.

Kelly Evans, Co-anchor, "Closing Bell", CNBC

Kelly Evans is co-anchor of CNBC's "Closing Bell." She joined the network in February 2012 as an on-air correspondent, reporting across CNBC's business day programming.

Previously, Evans was co-anchor of CNBC's "Squawk on the Street" as well as co-anchor of CNBC's "Worldwide Exchange" based in London.

Prior to CNBC, Evans was a reporter and columnist for The Wall Street Journal, penning the influential "Ahead of the Tape" column and writing for "Heard on the Street." She also hosted the daily "News Hub" program on WSJ.com and was a frequent guest on television and radio networks, including CNBC. Evans joined the Journal in 2007 as a reporter covering real estate and economics.

Evans graduated magna cum laude with a bachelor's degree from Washington & Lee University in Lexington, Va., where she was a George Washington Honor Scholar, a four-time scholar-athlete, and inducted into the national leadership society, Omicron Delta Kappa.

Morgan Stanley

About Morgan Stanley

Morgan Stanley is a leading global financial services firm providing a wide range of investment banking, securities, investment management and wealth management services. With offices in more than 43 countries, the Firm's employees serve clients worldwide including corporations, governments, institutions and individuals.

Morgan Stanley Prime Brokerage has been servicing investment management clients since 1984, with employees based globally in offices located in New York City, Chicago, San Francisco, London, Dubai, Hong Kong, Tokyo, Singapore, Mumbai, São Paulo, and Sydney. Morgan Stanley Prime Brokerage is a full-service prime broker that caters to virtually all strategies, products and regions. We are constantly expanding our platform to meet the everchanging needs of our clients. We pride ourselves on the open architecture of our platform and the ability to add product depth to our platform.

About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 12,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted over 450 industry education events globally, connected more than 250 senior women through Peer Advisory Groups and raised over \$33 million for philanthropic causes in the areas of women's and family health, education and mentoring.