



**100 women in
hedge funds®**

**Education Session No. 488:
2015 European M&A Outlook**

November 26, 2014 at 6:30 PM
London

Markets are currently witnessing a tidal wave of M&A activity, particularly in Europe, with recent volumes reaching pre-2008 levels. This trend is being driven by a long-awaited sense of equilibrium between corporate buyers and sellers, as well as increased confidence in price levels. How can investors best navigate the evolving European M&A landscape? How do the broader market environment and current geopolitical instabilities around the globe affect these investment opportunities?

Join us as we answer these questions and more at the 2015 European M&A Outlook panel discussion. The conversation will be followed by Q&A.

Participants

Johanna Champion, Societe Generale
Anne-Sophie d'Andlau, CIAM
Theo Phanos, CapeView Capital
Louis Wallace, CMS
Alessandra Castelli, *Moderator*, Dealreporter

Event Details

Date: November 26, 2014

Time: 6 PM Registration.

We will begin *promptly* at 6:30 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Networking and refreshments before and after session.

Host: Dealreporter

Location: 80 The Strand, **London**, WC2R 0RL, United Kingdom

RSVP: [RSVP Now](#)

If you have any questions about this event, please contact the [London Education Events](#) committee.

This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.

Admission to this event is free, but there is a £20 charge if you register and do not attend (even if you cancel in advance). No-show proceeds will be donated to WellChild, the 2014 beneficiary of 100WHF's UK philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your [Member Profile](#)

Space is limited. No walk-ins will be permitted.

Biographies

Johanna Campion, Global Head of Telecom, Media and Technology, Societe Generale

Johanna Campion joined SGCIB in March 2010 where she heads the TMT Corporate Finance practice, having previously run her own firm, Rockstone Finance, an advisory boutique focused on media and telecom.

Johanna joined the industry in 1990, working in the M&A group at Merrill Lynch in London and Paris. During her time at Merrill Lynch Johanna worked on a broad range of mostly cross border M&A transactions for clients such as BET, Electrolux, Holderbank, Merrill Lynch and Usinor as well as the IPO of Autoliv.

In 1996 she joined BZW, a year later acquired by CSFB, and over the next 8 years helped build Europe's leading media franchise. In 2004 she joined Lehman Brothers first as an MD in the UK Group and later as an MD in Sponsor Coverage, both with a particular TMT focus.

At SG, she has worked on a variety of transactions including the sale of SFR to Altice, the IPOs of Alibaba and Ziggo, the sale of EMG, Lagardere's Russian radio business, the sale of ONO to Vodafone and the acquisition of Telefonica O2 Czech Republic by PPF Group.

Johanna holds a BSc in Banking and International Finance from City University Business School in London.

Anne-Sophie d'Andlau, Co-Founder & Managing Partner, CIAM

Anne-Sophie d'Andlau is co-founder and managing partner at CIAM, a Paris based asset manager specialized in Event Driven (hard catalysts). CIAM is involved in merger arbitrage as well as pre and post corporate event situations, with a component of activism in Europe.

Prior to launching CIAM in 2009, Anne-Sophie spent eight years with Systeia Capital Management, a Paris based asset manager, subsidiary of Credit Agricole, mainly as a portfolio manager of their Event Driven funds. Before this, she spent six years with PricewaterhouseCoopers from 1995 to 2001, in their Corporate Finance department, of which three years in New York. Anne-Sophie holds a Master degree in Finance from Rouen Business School in France.

Theo Phanos, CIO & Founder, CapeView Capital

Theo Phanos is the CIO and founder of CapeView Capital, the successor investment manager to Trafalgar Asset Managers. He has been managing the firm's credit and distressed business since inception in 2001. Prior to this, he worked at Bankers Trust, Lehman Brothers and the high yield and distressed group at Deutsche Bank. During his career he has worked across all fixed income and credit disciplines including cash, derivative and structured products. Theo has an MBA (Finance) from New York University (Stern School of Business), and a BSc (Economics) from University College London.

Louis Wallace, Head of Consumer Products, CMS

Louise Wallace is a Corporate M&A Partner at CMS Cameron McKenna LLP, a member of the Executive Committee of CMS and Head of the Firm's Consumer Products Sector Group. She is widely recognised in the leading legal directories, Legal 500 and Chambers for her work in both the Consumer Products and Hotel and Leisure sectors.

Her major areas of work cover all aspects of mergers and acquisitions, private equity, corporate finance and public company takeovers and flotations, joint ventures, outsourcings, hotel management and franchise agreements, corporate governance, corporate integration, advice to directors and a wide range of corporate restructurings and ancillary advice.

Alessandra Castelli, Editor Europe, Dealreporter

Alessandra Castelli is Editor for Dealreporter Europe. With over 10 years of experience in financial journalism, Alessandra manages a team of journalists who cover breaking news on corporate events involving listed companies across Europe. Her team provides intelligence for the equity and fixed income markets that is tailored to hedge funds, proprietary trading desks, security lending, ECM syndicate desks and institutional fund managers.

Alessandra joined The Mergermarket Group in May 2004 and moved to Dealreporter in 2006 where she held different positions. She holds a Degree in Law from the Catholic University of Milan.



About Dealreporter

Dealreporter is an actionable intelligence service providing price sensitive information for the equity and fixed income markets. Tailored to hedge funds, proprietary trading desks, security lending, CB/Credit desks, equity derivatives desks, ECM/syndicate desks and institutional fund managers, Dealreporter is a global research tool providing unrivalled information and analysis. To find out more please visit www.dealreporter.com

About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 12,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted over 450 industry education events globally, connected more than 250 senior women through Peer Advisory Groups and raised over \$33 million for philanthropic causes in the areas of women's and family health, education and mentoring.