100 women in hedge funds

An Evening with Minneapolis Fund Founders: Rory O'Neill, Marcia Page & Andy Redleaf

October 23, 2014 at 6 PM
Minneapolis, MN

Join 100 Women in Hedge Funds Minneapolis on Thursday, October 23, 2014 for a special panel discussion with Founding Partners of local Hedge Funds. All investment professionals are invited.

If you are not currently a member of 100WHF, please rsvp to mn@100womeninhedgefunds.org.

Participants

Rory O'Neill, Castlelake
Marcia Page, Värde Partners
Andrew Redleaf, Whitebox Advisors
Jim Treanor, ***Moderator***, Slocum

Event Details

Date: October 23, 2014
Time: 5:30 PM Registration.
We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.
Networking and cocktails prior to and following the session.
Hosts: Ernst & Young LLP and CarVal Investors
Location: Minikahda Club
3205 Excelsior Blvd, **Minneapolis**, MN 55416 - Directions
RSVP: RSVP Now

If you have any questions about this event, please contact the Minneapolis committee.

This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your Member Profile

Space is limited. No walk-ins will be permitted.

Biographies

Rory O'Neill, Chief Executive Officer, Castlelake
Castlelake is a global institutional alternative investment firm focused on deep value, asset rich opportunities in dislocated industries, employing a differentiated investment approach in capital starved situations. Senior members of our firm have more than two decades of experience managing through a variety of credit cycles around the world. Formed in 2005, Castlelake today has $4.7 billion in assets under management comprised of commitments from endowments and foundations, public and private pension plans and family offices worldwide. Castlelake specializes in less efficient markets that provide the opportunity to deliver attractive risk adjusted returns for our underlying investors. Mr. O'Neill is the founding partner of Castlelake and has overall management responsibility for the firm including all investment and operational activities. Prior to founding Castlelake, Mr. O'Neill was a senior managing director with Cargill Value Investment ("CVI") (now CarVal Investors), responsible for managing the Global Credit Strategies business. Mr. O'Neill received his M.B.A. from The Wharton School, University of Pennsylvania with a concentration in Finance where he was a Director's List member. Prior to business school, Mr. O'Neill was with KPMG as a Certified Public Accountant. Mr. O'Neill received his B.A. from the University of St. Thomas, St. Paul, Minnesota in Business Administration and Biology summa cum laude.

Marcia Page, Founder, Co-Chief Executive Officer and Co-Chief Investment Officer, Värde Partners
Marcia Page is a Founder, Co-Chief Executive Officer and Co-Chief Investment Officer of Värde Partners. Värde Partners is an investment management firm focused on alternatives markets with over $8.5 billion of assets under management. The firm employs a credit-oriented, value-based approach to investing globally across a broad array of segments and asset types, including stressed and distressed corporate credit, structured products, residential mortgages, real estate, specialty finance, transportation and infrastructure. The firm employs over 180 people with offices in Minneapolis, London and Singapore.

Ms. Page has been actively involved in distressed debt and event-driven investing since the mid-1980's and has dedicated all of her business efforts to the management of the Värde Funds since co-founding the firm in 1993. Ms. Page shares responsibility for setting global investment strategy, fundraising and client relations, and managing the firm.. Under Ms. Page's leadership, Värde has invested billions of dollars in publicly-traded securities and private transactions, and has been actively involved a wide range of corporate restructurings and reorganizations.

Prior to founding Värde, Ms. Page managed the Merced Fund at EBF & Associates and was a Portfolio Manager at Cargill. Ms. Page holds a BA in Economics from Gustavus Adolphus College and an MBA from the University of Minnesota.

Andrew Redleaf, Founding Partner, Chief Executive Officer, Whitebox Advisors
Andrew Redleaf is the Founder and CEO of Whitebox Advisors. Mr. Redleaf was a Founding Partner of Deephaven Capital Management. While at Deephaven, Mr. Redleaf managed the Market Neutral Fund from 1994 to 1998. From 1980 to 1994, Mr. Redleaf was an options trader at the CBOE. Prior to his experience at the CBOE, he spent two years as an options trader with Gruntal & Company. Mr. Redleaf graduated from Yale University in three years with a BA and MA in Mathematics and was recognized as the top mathematics student of his graduating year.

Jim Treanor, Principal & Head of Research, Slocum
Jim is a Principal of Slocum and leads the research team across all asset classes. Jim joined Slocum in 2011 as Director of Capital Markets Research for Hedge Fund Strategies. Previously, Jim spent 11 years with the Florida State Board of Administration (FSBA), where he led the establishment of the FSBA's $10 billion Private Equity portfolio. An outgrowth of this effort was an assignment to create and manage an opportunistic Strategic Investment Portfolio of over $5 billion, comprised of hedge funds, opportunistic debt, infrastructure and other alternative investments. He also contributed to the strategic direction of the entire program's investments and its annual investment plan.

Prior to the FSBA, Jim was a Regional Director of Airport Affairs and Manager of Financial Planning and Analysis for Northwest Airlines. Jim was selected as a 2010 Rising Star of Hedge Funds by Institutional Investor magazine. He holds a B.A., with honors, in Computer Science from Boston College, and an M.B.A. from the Fuqua School of Business at Duke University.

About Ernst & Young LLP
Ernst & Young is a leader in serving the hedge fund industry. We have assisted many leading hedge funds through every phase of their business - from starting up to obtaining listings on exchanges and going public. Many of our clients have gone from start-ups to some of the largest funds today. As these organizations mature, we continue to support their evolving requirements through our extensive portfolio of audit, tax, advisory and transaction services. Our hedge fund practices globally are among the largest of the Big Four and are led by highly skilled professionals who are intimately familiar with the demands of developing and maintaining a successful fund business. Our wide-ranging and diverse global clients employ all strategies - from simple long and short funds to the most complex trading funds. We have extensive experience in structuring and servicing complex funds as well as in helping to form and service multifaceted tax structures anywhere in the world. With a global knowledge network spanning more than 60 cities worldwide, we bring firsthand insight on local market trends and accounting, tax and regulatory issues. In addition to providing thought leadership and timely commentary on the latest hedge fund developments, we support the industry through our involvement in various industry forums and groups including 100 Women in Hedge Funds.

About CarVal Investors
CarVal Investors is focused on distressed and credit-intensive assets and market inefficiencies. Since 1987, our experienced team has navigated through ever-changing credit market cycles, opportunistically investing $76 billion in 5,040 transactions across 70 countries. Today, CarVal Investors has approximately $10 billion in assets under management in both credit and real estate strategies.

About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)
100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 12,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted over 450 industry education events globally, connected more than 250 senior women through Peer Advisory Groups and raised over $33 million for philanthropic causes in the areas of women's and family health, education and mentoring.