100 women in hedge funds

Education Session No. 477:
Investing in Health Care: What's the diagnosis?

September 22, 2014 at 6:30 PM
London

Scientific and technological breakthroughs occur daily in the healthcare industry. Recent structural changes to healthcare systems across the globe are also impacting the space in significant ways. How can investors figure out ways to best navigate the healthcare industry and discover the most profitable investment opportunities? Join us as we focus on recent developments in the healthcare world and their implications for us -- both as individuals and investors. Some questions to be addressed include:

- Which trends will drive the healthcare industry over the next decade?
- As investors, how should we be positioned to capture these trends?
- How will public healthcare expenditures impact the macro economy?

As the healthcare industry continues to grow and develop, get an up-to-the-minute look at how these changes may impact the investment world. The discussion will be followed by Q&A.

Participants

Ann Gallo, Wellington Management
Jean Hynes, Wellington Management
Dr. Philippa Malmgren, DRPM
Natasha Brook-Walters, ***Moderator***, Wellington Management

Event Details

Date: September 22, 2014
Time: 6 PM Registration.
We will begin *promptly* at 6:30 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.
Networking and canapés before and after session.
Host: Wellington Management International Ltd
Location: The Wallace Collection
Hertford House, Manchester Square, **London**, W1U 3BN, United Kingdom - Directions
RSVP: RSVP Now

If you have any questions about this event, please contact the London Education Events committee.

This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.

Admission to this event is free, but there is a £20 charge if you register and do not attend (even if you cancel in advance). No-show proceeds will be donated to WellChild, the 2014 beneficiary of 100WHF's UK philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your Member Profile

Space is limited. No walk-ins will be permitted.

Biographies

Ann Gallo, Senior Vice President, Partner, and Global Industry Analyst, Wellington Management
As a global industry analyst in Global Industry Research, Ann specializes in the health care services industry. She conducts fundamental analysis on the companies within her industry and makes buy/sell recommendations to portfolio managers based on her findings and market conditions. Ann is a member of Wellington Management's health care team, which manages health and biotechnology sector mutual funds and hedge funds, and she currently serves as coordinator for several of the team-managed portfolios.

Prior to joining Wellington Management in 1998, Ann was a health care analyst with BT Alex. Brown (1995 - 1998). She worked as an investment banker and, subsequently, a health care analyst at Piper Jaffray in Minneapolis (1992 - 1995). Previously, she was a financial analyst with Citibank N.A. (1991 - 1992) and an accountant with Coopers & Lybrand (1987 - 1989).

Ann received her MS in finance and applied economics from the Massachusetts Institute of Technology (Sloan, 1991) and her BS in accounting from Boston College (1987).

Jean Hynes, Senior Vice President, Managing Partner, and Global Industry Analyst, Wellington Management
Jean is a global industry analyst and portfolio manager at Wellington Management. She is the sector team leader for the Health Care Team in Global Industry Research. Her portfolio management responsibilities include the management of the Vanguard Healthcare Fund, three global health care hedge funds, and global health care sector portfolios. Jean has spent a large part of her career specializing in the pharmaceutical and biotechnology industries. She is also one of the firm's three Managing Partners, a group responsible for the governance of the Wellington Management partnership. She serves as a committee member for the Executive Committee and Equity Review Group II, is a board member of Wellington Management International Limited (WMIL), and is the sponsor for the Wellington Women's Network.

Jean joined Wellington Management upon her graduation from Wellesley College (1991), where she was awarded a BA in economics. Additionally, she holds the Chartered Financial Analyst designation and is a member of the CFA Institute and the Boston Security Analysts Society.

Dr. Philippa Malmgren, DRPM
Dr. Philippa Malmgren, though her firm, DRPM Group, helps companies, investors and policymakers better understand how risk and prices will move across the economic landscape. She connects the dots, bringing together insights about markets, politics, policy and geopolitics that signal important and investable trends. The clients of DRPM Group include many investment banks, fund managers and hedge funds as well as Sovereign Wealth Funds, pension funds, global corporations and family offices. She has an especially strong view on the importance of manufacturing in modern economies and is a part owner and on the board of H Drones, now part of DRPM Group, manufacturing firm in the UK that builds non-weaponized drones.

She serves on several advisory boards and working groups: the British Ministry of Defence Working Group on Global Strategic Trends, the Greater London Authority Infrastructure Advisory Board, the Economic Advisory Board to the Prime Minister of Malaysia, the Legatum Institute at MIT and Indiana University School of Public Policy and Environmental Affairs. She is also often asked to brief Heads of Government and senior officials as well as CEOs and CIOs around the world on economic issues.

She served as financial market advisor to the President in the White House and on the National Economic Council from 2001-2002. She was a member of the President's Working Group on Financial Markets and the Working Group on Corporate Governance. She dealt with Enron, Sarbanes Oxley as well the Anti-Money Laundering provisions of the Patriot Act and had responsibility for terrorism risks to the economy on the NEC after 9/11.

She was the Deputy Head of Global Strategy at UBS and the Chief Currency Strategist for Bankers Trust. She headed the Global Investment Management business for Bankers Trust in Asia.

Dr. Malmgren has been a visiting lecturer at Tsinghua University in Beijing and an occasional lecturer for INSEAD and the Duke Fuqua Global Executive MBA Program. In 2000 The World Economic Forum in Davos named Dr. Malmgren a Global Leader for Tomorrow. She is a Governor and member of the Council of Management of the Ditchley Foundation in the UK.

She is a frequent guest on the BBC, including Newsnight and the Today Program, and a guest anchor on both CNBC's Squawk Box and Bloomberg's most widely viewed programs. She speaks at conferences across a wide range of industries on behalf of The Financial Times, The Economist, Institutional Investor and diverse global firms. She writes for Citywire, International Economy, Economia, Monocle and others.

Natasha Brook-Walters, Associate Director for Fixed Income, Wellington Management
As an associate director for Fixed Income, Natasha plays a critical role in ensuring that the Fixed Income Group has the investment capabilities, fiduciary oversight, and infrastructure to meet the evolving needs of our clients. She is actively engaged in shaping the future of the department by working with investment team leaders on investment capabilities, professional development, new investment approaches, key business decisions, and talent development. She also acts as a fiduciary for our clients in overseeing our investment teams and processes and plays an important leadership role working cross-functionally on key initiatives for the firm. In addition, Natasha is a member of the London Management Committee.

Prior to her current role, Natasha was a Client Portfolio Manager in Wellington Management's Global Bond Team. Prior to joining Wellington Management in 2013, Natasha was Managing Director, Global Head of Sovereigns at RBC Capital Management and Global Head of FX institutional Sales (2009-2013). Natasha started her career at Bankers Trust in 1996 in Fixed Income and Currencies followed by State Street and Morgan Stanley.

Natasha received her BSc in Economics from Cambridge University (1996).

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About Wellington Management
Wellington Management is an investment adviser to more than 2,100 institutions in over 50 countries. Our mission as a firm is simple: to exceed the investment objectives and service expectations of our clients around the world. With US$904 billion in client assets under management, we offer a broad range of equity, fixed income, alternative, and multi-asset investment approaches. We are a globally integrated community of investment professionals. Our most distinctive strength is our proprietary research, which is shared across all areas of the organization. We have offices in the US, Europe, Asia, and Australia.

About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)
100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 12,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted over 450 industry education events globally, connected more than 250 senior women through Peer Advisory Groups and raised over $33 million for philanthropic causes in the areas of women's and family health, education and mentoring.