



**100 women in  
hedge funds®**

**By Invite Only: What Type of Leader Are You?**

July 21, 2014 at 4 PM  
San Francisco, CA

Women, on average, are more prudent investors than men. Yet these strengths can become liabilities for these successful female leaders when managing their own teams.

AUM Partners has used the Enneagram System of Personality successfully with thousands of investment professionals over the past decade. The Enneagram (ennea, meaning nine, and gram, meaning picture) offers a deeper understanding of why we make the choices we make, and is viewed as the *next generation in assessment tools*.

In this interactive session of exercises, group discussions and individual action planning, you will:

- learn the strengths and blind spots of your own leadership style
- practice specific strategies that will help you become even more effective in leading your team
- understand how personality type influences your decision-making process

Attendees will complete a confidential, online assessment prior to the session and will receive (brief) pre-work reading to become familiar with the topic, so the session can move quickly into discussion and action planning.

Join us for a stimulating and productive evening.

Space is very limited, please register early.

**Participants**

**Jamie Ziegler**, AUM Partners  
**Bea Chestnut**

**Event Details**

**Date:** July 21, 2014

**Time:** 3:30 PM Registration.

We will begin *promptly* at 4 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Networking and canapés before and after session.

**Host:** Matthews Asia

**Location:** Four Embarcadero, Suite 550, **San Francisco**, CA 94111

**RSVP:** Please refer to your invite

If you have any questions about this event, please contact the [California, North](#) committee.

**If you would like to make a special donation to 100WHF to support our ongoing senior practitioner events, please [click here](#), or to become a 100WHF Global Angel, please [click here](#).**

**This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.**

**Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to Cerebral Palsy International Research Foundation, the 2014 beneficiary of 100WHF's US philanthropic initiatives.**

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your [Member Profile](#)

Space is limited. No walk-ins will be permitted.

## **Biographies**

### **Jamie Ziegler, Co-Founder and Partner, AUM Partners**

Jamie has more than 25 years in leadership roles and consulting for large multi-product investment firms, family offices and specialty boutiques around the world. Specializing in world-class decision-making and communication skill training, Jamie has trained more than 800 investment professionals on effective presentations, communications and team building.

Previously, she served for 10 years as senior vice president of global marketing for Northern Trust Global Investments, director of marketing at Stein Roe & Farnham for seven years and began her career as a mutual fund analyst.

Jamie received her MBA, Finance, from DePaul University, and her BA in English from University of Notre Dame. She is also a guest lecturer at Kellogg Graduate School of Management at Northwestern University as well as a Retained Speaker for the CFA Institute (presented to more than 30 societies in seven countries). Jamie Co-authored High Performing Investment Teams and is a member of Tiburon Consulting Fellows and International Enneagram Institute.

### **Bea Chestnut, PhD MA**

Beatrice Chestnut, PhD MA is a licensed psychotherapist, coach, and business consultant based in San Francisco. She has a PhD in communication studies and an MA in clinical psychology. A student of the Enneagram system since 1990, she is author of the book, *The Complete Enneagram: 27 Paths to Greater Self-Knowledge*. She has taught at Northwestern University and facilitated interpersonal learning groups at Stanford University's Graduate School of Business and the University of San Francisco's School of Law. She served as President of the International Enneagram Association (IEA) from 2006-2007, and in 2008 and 2009 she was founding co-editor of the IEA's Enneagram Journal.

### **About Matthews Asia**

At Matthews, we believe in the long-term growth of Asia. Since 1991, we have focused our efforts and expertise within the region, investing through a variety of market environments. As an independent, privately owned firm, Matthews is the largest dedicated Asia-only investment specialist in the United States. We offer a unique perspective from a single strategic location in San Francisco. Our range of investment strategies provides investment options across the risk-reward spectrum.

### **About 100 Women in Hedge Funds ([www.100womeninhedgefunds.org](http://www.100womeninhedgefunds.org))**

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 12,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted over 450 industry education events globally, connected more than 250 senior women through Peer Advisory Groups and raised over \$33 million for philanthropic causes in the areas of women's and family health, education and mentoring.