



**100 women in  
hedge funds®**

**Education Session No. 471:  
Exploring Partnerships between Hedge Funds and Investors**

July 9, 2014 at 6 PM  
New York

Investors seek to maximize returns from their hedge fund investments, while hedge fund managers seek to create investment solutions that match their clients' objectives. Both investors and managers have incentives to pursue partnerships to align their goals - are such arrangements the way forward? Get the scoop on what investors are looking for in terms of these partnerships and how hedge funds are trying to deliver on those objectives.

**Participants**

**Matthew Edmonds**, Hutchin Hill Capital  
**Alexis Halaby**, The D.E. Shaw Group  
**Katy Hoffman**, The Teacher Retirement System of Texas  
**Jeff Willardson**, PAAMCO  
**Anurag Bhardwaj**, *Moderator*, Barclays

**Event Details**

**Date:** July 9, 2014

**Time:** 5 PM Registration.

We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Networking and cocktails will follow.

**Host:** Barclays

**Location:** 745 7th Avenue, **New York**, NY 10019

**RSVP:** [RSVP Now](#)

If you have any questions about this event, please contact the [New York Education](#) committee.

**This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.**

**Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to Cerebral Palsy International Research Foundation, the 2014 beneficiary of 100WHF's US philanthropic initiatives.**

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your [Member Profile](#)

Space is limited. No walk-ins will be permitted.

## Biographies

### **Matthew Edmonds**, President and Principal, Hutchin Hill Capital

Matthew Edmonds is the President and Principal of Hutchin Hill Capital, a \$2.2 billion multi-strategy hedge fund. Prior to joining Hutchin Hill, Mr. Edmonds was the Chief Executive Officer of TRB Advisors LP, a global direct investment business formed by Timothy R. Barakett, the founder and former Chairman & CEO of Atticus Capital LP. From 2003 to 2010, Mr. Edmonds was a Partner, President & Chief Operating Officer and member of the Management Committee at Atticus Capital LP, a leading global investment management firm, with peak assets under management exceeding \$20 billion. Prior to joining Atticus, Mr. Edmonds spent nine years at Morgan Stanley & Co. Mr. Edmonds' experience at Morgan Stanley included mergers and acquisitions, corporate finance and general management. From 1990 to 1993, Mr. Edmonds was an attorney at Mallesons Stephen Jaques, a leading Australian commercial law firm. Mr. Edmonds is a non-executive member of the Board of Directors of Castleton Commodities International (CCI), a merchant energy business, formerly known as Louis Dreyfus Energy Services. Mr. Edmonds is a Trustee of the JAMAKEPE Foundation, a private family foundation focused on enhancing Australian-American relations via educational scholarships and grants, and a member of the Board of Directors of The University of Melbourne USA Foundation. Mr. Edmonds received Bachelor of Commerce and Bachelor of Laws (Honors) degrees from the University of Melbourne, Australia and holds a Masters of Business Administration (Beta Gamma Sigma) from Columbia Business School, New York. Mr. Edmonds lives in New York with his wife and two teenaged children.

### **Alexis Halaby**, Senior Vice President, The D.E. Shaw Group

Alexis Halaby is a senior vice president of D. E. Shaw & Co., L.P. and a senior member of the D. E. Shaw group's investor relations department, in which capacity she co-manages marketing and client servicing for the firm's alternative investment platform and benchmark-relative institutional asset management business. Ms. Halaby also interfaces extensively with members of the firm's front office in coordinating the dissemination of investment information to investor relations staff. Prior to assuming her investor relations role in 2008, Ms. Halaby spent more than four years as a member of the D. E. Shaw group's fixed-income trading unit, where she traded G10 sovereign debt and interest rate derivatives and conducted investment research. She received her B.S. in biological sciences from Stanford University in 2003.

### **Katy Hoffman**, Director, External Public Markets, The Teacher Retirement System of Texas

Katy Hoffman is a Director on the External Public Markets team at the Teacher Retirement System of Texas, a \$128 billion pension system serving 1.3 million active and retired educators and their families. Ms. Hoffman is a portfolio manager for the Trust's externally managed public market assets, including \$29 billion in traditional long-oriented equities and \$11 billion in hedge funds. Additionally, she managed the Trust's opportunistic credit allocation. Prior to her work on External Public, Ms. Hoffman developed TRS enterprise risk management system, initiated the fund's use of derivative instruments and helped to develop our existing strategic asset allocation. She started at TRS in 2004 as an investment grade credit analyst. Prior to joining TRS, Ms. Hoffman was based in NYC where she was a credit analyst for the Credit Portfolio Group of JPM which managed the bank's retained credit risk from direct loan exposure and derivative transactions. She also worked for 5 years in high technology brand management and marketing research. Ms. Hoffman received an MBA from Vanderbilt University, and a BA in Mathematics from Trinity University.

**Jeff Willardson**, Managing Director, PAAMCO

Jeff Willardson, CFA, CQF is a Managing Director. As a member of the four-person Portfolio Construction Group (PCG), his chief responsibility is to set top down portfolio strategy and construction across PAAMCO's diversified Moderate Multi Strategy (MMS) solution. Jeff is also a Portfolio Manager in the Portfolio Solutions Group with responsibility to construct customized portfolios for individual clients. Additionally, Jeff serves as our Head of the Account Management Committee and is responsible coordinating and executing on various strategic firm issues. Throughout his career at PAAMCO, Jeff has conducted research, due diligence and risk monitoring for managers across all PAAMCO strategies with an emphasis on credit strategies, emerging markets and real estate. Prior to joining PAAMCO Jeff spent five years at Goldman, Sachs & Co. in the Investment Management Division. Jeff received his MBA (Dual Finance and Real Estate Major) from The Wharton School, University of Pennsylvania, and he holds a BS in Management (Finance Major) from Brigham Young University.

**Anurag Bhardwaj**, Managing Director, Barclays

Anurag Bhardwaj is the Global Head of the Strategic Consulting team within Prime Services Distribution, and is based in New York. Anurag joined the team from the Barclays Strategy and Planning group, where he worked closely with senior business leaders on strategic issues facing the firm. Prior to joining Barclays, Anurag was a Senior Vice President in Corporate Strategy at Lehman Brothers where, among other projects, he led the successful spin-outs of two hedge funds (R3 Capital and One William Street). Anurag joined Lehman Brothers from McKinsey & Company where he was a Senior Engagement Manager. Before going to business school, Anurag was an FX Trader at American Express Bank and ANZ Bank. Anurag holds an MBA degree from The Wharton School with concentrations in Finance and Strategic Management, a Bachelor of Technology in Electrical Engineering from NIT India, and is a CFA charter holder since 2005.

**About Barclays**

Barclays is an international financial services provider engaged in personal banking, credit cards, corporate and investment banking and wealth management with an extensive presence in Europe, the Americas, Africa and Asia. Barclays' purpose is to help people achieve their ambitions - in the right way.

With over 300 years of history and expertise in banking, Barclays operates in over 50 countries and employs approximately 140,000 people. Barclays moves, lends, invests and protects money for customers and clients worldwide.

For further information about Barclays, please visit our website [www.barclays.com](http://www.barclays.com).

**About 100 Women in Hedge Funds** ([www.100womeninhedgefunds.org](http://www.100womeninhedgefunds.org))

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 12,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted over 450 industry education events globally, connected more than 250 senior women through Peer Advisory Groups and raised over \$33 million for philanthropic causes in the areas of women's and family health, education and mentoring.