



**100 women in  
hedge funds®**

**Education Session No. 476:  
Investment Opportunities and Challenges for the Secular Horizon**

June 17, 2014 at 6:30 PM  
London

Get a macro view of the political, fiscal, regulatory and demographic challenges, trends and opportunities over the upcoming 3 - 5 year horizon. Panelists will address issues affecting global markets and economies following the secular forum, an intellectually rigorous exercise that PIMCO conducts each year. Ask questions and compare your insights to develop a global macro backdrop that will enable you to address the most critical topics and the investment implications for markets.

**Participants**

**Mike Amey**, PIMCO  
**Andrew Balls**, PIMCO  
**Virginie Maisonneuve**, PIMCO  
**Eve Tournier**, PIMCO  
**Masha Gordon**, *Moderator*, PIMCO

**Event Details**

**Date:** June 17, 2014

**Time:** 6 PM Registration.

We will begin *promptly* at 6:30 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Networking and cocktails will follow.

**Host:** PIMCO

**Location:** 11 Baker Street, **London**, W1U 3AH, United Kingdom

**RSVP:** [RSVP Now](#)

If you have any questions about this event, please contact the [London Education Events](#) committee.

**This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.**

**Admission to this event is free, but there is a £20 charge if you register and do not attend (even if you cancel in advance). No-show proceeds will be donated to WellChild, the 2014 beneficiary of 100WHF's UK philanthropic initiatives.**

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your [Member Profile](#)

Space is limited. No walk-ins will be permitted.

## Biographies

### **Mike Amey**, Director & Portfolio Manager, PIMCO

Mr. Amey is a managing director and portfolio manager in the London office. He is responsible for sterling portfolios, the European insurance (ex Germany) and the European LDI (liability-driven investing) portfolio management groups. Prior to joining PIMCO in 2003, he was head of U.K. fixed income at Rothschild Asset Management and after their merger, at Insight Investment. Prior to joining Rothschild in 1994, Mr. Amey spent two years tutoring in the Department of Economics at the University of Durham. He has 20 years of investment experience and holds undergraduate and master's degrees in corporate and international finance from the University of Durham. Mr. Amey is also a member of the U.K. Society of Investment Professionals.

### **Andrew Balls**, Deputy CIO, Managing Director, Member of the Investment Committee, PIMCO

Mr. Balls is a Deputy CIO, a managing director in the London office and a member of the Investment Committee. He is head of European portfolio management, leading PIMCO's European investment team (which is based in London and Munich), and he also oversees PIMCO's investment teams in the Asia Pacific region. He manages a range of global and European portfolios, including PIMCO's Global Advantage strategy, combining developed and emerging fixed income markets. Mr. Balls was previously a portfolio manager in Newport Beach and the firm's global strategist. Prior to joining PIMCO in 2006, he spent eight years at the Financial Times as an economics correspondent and columnist in London, New York and Washington, DC. He has 15 years of investment experience and holds a bachelor's degree from Oxford and a master's degree from Harvard University. He was a lecturer in economics at Keble College, Oxford.

### **Virginie Maisonneuve**, Deputy CIO, Managing Director, Global Head of Equities and Portfolio Manager, PIMCO

Ms. Maisonneuve is a Deputy CIO, managing director, global head of equities and portfolio manager based in the London office. Prior to joining PIMCO in 2014, she was head of global and international equities at Schroders plc. Previously, she was co-CIO and director at Clay Finlay, a portfolio manager at State Street Research and Management, and a portfolio manager at Batterymarch Financial Management. She has 27 years of investment experience and holds an MBA from the Ecole Supérieure Libre des Sciences Commerciales Appliquées (ESLSCA) in Paris. She also holds a master's degree in Mandarin Chinese from Dauphine University in Paris and an undergraduate degree from People's University (Renda) in Beijing.

### **Eve Tournier**, Executive Vice President, PIMCO

Ms. Tournier is an executive vice president in the London office and head of pan-European credit portfolio management. Prior to joining PIMCO in 2008, she was a managing director and European head of high yield credit trading with Deutsche Bank in London. Previously, she worked in credit derivatives trading at Deutsche Bank and at JPMorgan in New York. She has 15 years of investment experience and holds a master's degree in operations research and financial engineering from Cornell University and an undergraduate degree from Ecole Centrale de Lyon.

### **Masha Gordon**, Executive Vice President, PIMCO

Ms. Gordon is an executive vice president in the London office and leads the emerging markets equity portfolio management team. Prior to joining PIMCO in September 2010, she was a managing director, portfolio manager and head of global emerging markets equity strategy at Goldman Sachs Asset Management. Ms. Gordon served as a lead portfolio manager for the Goldman Sachs Emerging Markets Equity Fund from 2003-2010 and a co-lead portfolio manager for the Goldman Sachs BRIC Fund from 2006-2010. In total, she helped oversee more than \$8 billion in investment assets. Earlier in her career, Ms. Gordon was a research analyst covering consumer, telecom and resource stocks in emerging markets. Before joining the financial industry, Ms. Gordon was a reporter for the Moscow bureau of "The Washington Post". She has 15 years of investment experience and holds a master of arts degree in law and diplomacy from the Fletcher School of Law and Diplomacy at Tufts University. She holds a bachelor's degree in political science from the University of Wisconsin.

# PIMCO

## **About PIMCO**

PIMCO is a global investment solutions provider with more than 2,000 dedicated professionals in 13 countries. PIMCO manages \$1.91 trillion in investments for a wide range of clients. PIMCO is a long-term investor and thought leader. Throughout PIMCO's four decades it has been a pioneer and continues to evolve as a provider of investment solutions across all asset classes.

## **About 100 Women in Hedge Funds ([www.100womeninhedgefunds.org](http://www.100womeninhedgefunds.org))**

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 12,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted over 450 industry education events globally, connected more than 250 senior women through Peer Advisory Groups and raised over \$33 million for philanthropic causes in the areas of women's and family health, education and mentoring.