



**100 women in  
hedge funds®**

**Education Session No. 470:  
Evaluating the Environment for Women in Hedge Funds: A Conversation**

May 20, 2014 at 7 PM  
New York

The hedge fund business is booming and fortunes are being made - but why are there not more women-owned hedge funds and senior investment-decision-makers in the industry? We know firsthand that there are many female portfolio managers, traders and analysts globally, so how can we put more women on the track to the top? What can and should be done to address the many obstacles?

Please join Karen Finerman, Whitney Tilson and Stephanie Ruhle for an engaging and frank discussion on this issue. Finerman is one of the most visible women portfolio managers in the industry, in addition to being a regular on CNBC, while Tilson is a well-known hedge fund manager who's been in the industry for more than 15 years and recently penned two provocative articles on this subject for The New York Times. Ruhle, in addition to hosting "Market Makers" on Bloomberg Television, is a champion for women's leadership and held a senior position at Deutsche Bank before moving into financial journalism.

Please [click here](#) for Whitney Tilson's article *Evaluating the Dearth of Female Hedge Fund Managers* and [here](#) for his follow-up article *A Deeper Conversation on Women in Hedge Funds*.

Please Note: Networking for this event will take place from 6:00 - 7:00pm and the panel will begin at 7:00pm.

Join us for what promises to be a lively and open discussion between the panel and the audience.

### **Participants**

**Karen Finerman**, Metropolitan Capital Advisors  
**Whitney Tilson**, Kase Capital Management  
**Stephanie Ruhle**, *Moderator*, Bloomberg

### **Event Details**

**Date:** May 20, 2014

**Time:** 5:30 PM Registration.

We will begin *promptly* at 7 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Networking and cocktails prior to session.

**Host:** PricewaterhouseCoopers LLP

**Location:** 300 Madison Avenue (at 42nd Street), **New York**, NY 10017

**RSVP:** [RSVP Now](#)

If you have any questions about this event, please contact the [New York Education](#) committee.

**This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.**

**Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to Cerebral Palsy International Research Foundation, the 2014 beneficiary of 100WHF's US philanthropic initiatives.**

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your [Member Profile](#)

Space is limited. No walk-ins will be permitted.

## **Biographies**

**Karen Finerman**, Co-Founder & CEO, Metropolitan Capital Advisors

After receiving a Bachelor of Science degree from the Wharton School, Karen Finerman began her career as a trader at First City Capital, a risk arbitrage fund. She later joined Donaldson, Lufkin and Jenrette where she became Lead Research Analyst for the Risk Arbitrage department.

In 1992, she co-founded New York-based hedge fund Metropolitan Capital Advisors, where she currently serves as CEO. Ms. Finerman is a permanent panelist on CNBC's Fast Money, one of the most watched business programs in America. Her first book, *Finerman's Rules: Secrets I'd Only Tell My Daughters About Business and Life*, was released in June 2013.

Ms. Finerman is proud to serve on the Board of The Michael J. Fox Foundation for Parkinson's Research. She lives in New York City with her husband Lawrence Golub, and their two sets of twins: Lucy, Jack, William and Kate.

**Whitney Tilson**, Founder and Managing Partner, Kase Capital Management

Whitney Tilson is the founder and Managing Partner of Kase Capital Management, which manages three value-oriented hedge funds. Mr. Tilson is also the co-founder of Value Investor Insight, an investment newsletter, and the Value Investing Congress, a biannual investment conference.

Mr. Tilson has co-authored two books, *The Art of Value Investing: How the World's Best Investors Beat the Market* (2013) and *More Mortgage Meltdown: 6 Ways to Profit in These Bad Times* (2009), was one of the authors of *Poor Charlie's Almanack*, the definitive book on Berkshire Hathaway Vice Chairman Charlie Munger, and has written for *Forbes*, the *Financial Times*, *Kiplinger's*, the *Motley Fool* and *TheStreet.com*. He is a CNBC Contributor, was featured in a 60 Minutes segment in December 2008 about the housing crisis that won an Emmy, was one of five investors included in *SmartMoney's* 2006 Power 30, was named by *Institutional Investor* in 2007 as one of 20 Rising Stars, has appeared dozens of times on CNBC, Bloomberg TV and Fox Business Network, was on the cover of the July 2007 *Kiplinger's*, has been profiled by the *Wall Street Journal* and the *Washington Post*, and has spoken widely on value investing and behavioral finance. He served for two years on the Board of Directors of Cutter & Buck, which designs and markets upscale sportswear, until the company was sold in early 2007.

Prior to launching his investment career in 1999, Mr. Tilson spent five years working with Harvard Business School Professor Michael E. Porter studying the competitiveness of inner cities and inner-city-based companies nationwide. He and Professor Porter founded the Initiative for a Competitive Inner City, of which Mr. Tilson was Executive Director. Mr. Tilson also led the effort to create ICV Partners, a national for-profit private equity fund focused on minority-owned and inner-city businesses that has raised nearly \$500 million. Before business school, Mr. Tilson was a founding member of Teach for America and then spent two years as a consultant at The Boston Consulting Group.

Mr. Tilson received an MBA with High Distinction from the Harvard Business School, where he was elected a Baker Scholar (top 5% of class), and graduated magna cum laude from Harvard College, with a bachelor's degree in Government.

Mr. Tilson spent much of his childhood in Tanzania and Nicaragua (his parents are both educators, were among the first couples to meet and marry in the Peace Corps, and have retired in Kenya). Consequently, Mr. Tilson is involved with a number of charities focused on education reform and Africa. For his philanthropic work, he received the 2008 John C. Whitehead Social Enterprise Award from the Harvard Business School Club of Greater New York. He is a member and past Chairman of the Manhattan chapter of the Young Presidents' Organization. Mr. Tilson lives in Manhattan with his wife and three daughters.

**Stephanie Ruhle, Bloomberg**

Stephanie Ruhle is an anchor for Bloomberg Television, based in New York. She serves as co-host of "Market Makers," airing from 10-12pm ET. Ruhle regularly interviews industry titans such as Goldman Sachs CEO Lloyd Blankfein, hedge fund managers Stanley Druckenmiller and David Tepper, NBA star Kobe Bryant, former Vice President Al Gore and music mogul Sean "Diddy" Combs.

Prior to joining Bloomberg, Ruhle served as a Managing Director in Global Markets Senior Relationship Management at Deutsche Bank. There, she oversaw relationships for some of Deutsche Bank's largest hedge fund clients. Previously, Ruhle was a top producing salesperson at the firm, covering multi-strategy hedge funds.

Ruhle plays an active role in women's leadership and business leader development. She founded the Corporate Investment Bank (CIB) Women's Network and co-chaired the Women on Wall Street (WOWS) steering committee. Ruhle is also a member of the board of trustees for Girls Inc. New York and the I-Mentor Corporate Advisory Board. She is a member of 100 Women in Hedge Funds, The Women's Bond Club and a member of the corporate council of the White House Project, a not-for-profit organization working to advance women in business, government and media. She also serves on the board and advises for "React To Film," an issue-based documentary film series.

Ruhle began her career at Credit Suisse. There, she was the highest producing credit derivatives salesperson in the U.S. Stephanie earned her bachelor's degree in International Business from Lehigh University. Under her major, Ruhle studied in Guatemala, Italy and Kenya.

**About PricewaterhouseCoopers LLP**

PwC is a recognized leader in serving both traditional and alternative investment management strategies and products. More importantly, our Alternative Investments practice is unsurpassed in terms of its depth, breadth and dedication to the hedge fund industry. As industry leaders, we spend and invest substantial time throughout the year keeping abreast of, and providing thought leadership on key industry issues to our clients. As a recognized industry leader, we are "out-in-front" on industry issues, helping our clients navigate the choppy waters of change, and collaborate with other industry participants to ensure we provide our clients with "big-picture" thinking. To learn more, visit us at [www.pwc.com/alternatives](http://www.pwc.com/alternatives)

**About 100 Women in Hedge Funds ([www.100womeninhedgefunds.org](http://www.100womeninhedgefunds.org))**

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 12,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted over 450 industry education events globally, connected more than 250 senior women through Peer Advisory Groups and raised over \$33 million for philanthropic causes in the areas of women's and family health, education and mentoring.