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**Education Session No. 460:  
Alternative Investments: A U.S. Outlook**

March 25, 2014 at 6 PM  
Chicago, IL

What does the macro economic landscape tell us about the future for alternative investments?

The 2014 growth outlook is improving, but risks still remain. In the U.S., in particular, growth will be driven by energy and technology. Technology also brings creative disruption causing shifts in the U.S. labor market that bear watching. Correct analysis of these factors on inflation and growth levels will be critical to generating alpha in 2014.

Join us for a lively discussion of key economic drivers and market outlook.

**Participants**

**Constance Hunter**, KPMG LLP  
**Bridget O'Neill**, *Moderator*, Sidley Austin

**Event Details**

**Date:** March 25, 2014

**Time:** 5 PM Registration.

We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

**Host:** Sidley Austin LLP

**Location:** 1 S Dearborn St, Chicago, IL 60603

**RSVP:** [RSVP Now](#)

If you have any questions about this event, please contact the [Chicago](#) committee.

**This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.**

**Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to the 2014 beneficiary of 100WHF's US philanthropic initiatives.**

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your [Member Profile](#)

Space is limited. No walk-ins will be permitted.

## Biographies

**Constance Hunter**, Chief Economist, Alternative Investments, KPMG LLP

Constance is the Chief Economist of KPMG's Alternative Investment practice where she focuses on the global economy. Constance analyzes how economic developments and inflection points impact asset prices and businesses. Constance specializes in identifying linkages between developed and emerging markets and paradigm shifts brought about by disruptive technologies and mega trends.

As an economic thought leader, she works alongside KPMG's Global Alternative Investment Leadership Team and across the practice driving two main areas of focus that are: forecasting, planning, and strategy, and relationship development and branding. Constance has over twenty years of investment experience across all main asset classes, including seven as Chief Investment Officer and four as Chief Economist.

Prior to joining KPMG LLP, Constance served as Deputy Chief Investment Officer for Fixed Income at Axa Investment Managers, was a Managing Director and Chief Economist at Aladdin Capital and Chief Economist at Galtere Ltd., a global macro hedge fund. Concurrently with, and prior to Galtere Ltd., she was the Managing Member and Chief Investment Officer of Coronat Asset Management. Before founding Coronat, Constance was a Partner and Portfolio Manager at Quantarian Capital Management, a hedge fund that invests in Asian markets. In addition, she has worked as a Portfolio Manager at Salomon Smith Barney, Inc., and Firebird Management, LLC after starting her career as an economist at Chase Manhattan Bank N.A. in Foreign Exchange.

Constance regularly speaks at KPMG and external conferences around the world on a wide variety of investment topics. She publishes a quarterly economic note and she is on the editorial board for the Global Investment Management Mega Trends initiative. She is also a frequent guest and co-host on all major financial media channels including CNBC, Bloomberg, PBS Nightly Business and Fox Business and she is widely quoted in print media. Additionally, Constance is a contributor to Roubini Global Economist penning the Spurious Data blog. She is also a contributor to Bloomberg Brief's Economic Brief.

**Bridget O'Neill**, Partner, Sidley Austin

BRIDGET R. O'NEILL is a partner in the Chicago office. She practices in the area of federal income tax. Her practice focuses on representing fund managers in all aspects of fund formation for hedge funds, private equity funds, commodity pools and real estate funds. In addition, she has extensive partnership tax experience including the tax aspects relevant to the fund manager entities. Ms. O'Neill is recognized in The Legal 500 U.S. 2013 for Investment Fund Formation and Management



**About Sidley** ([www.sidley.com](http://www.sidley.com))

Sidley is a global law firm committed to providing excellent client service, fostering a culture of cooperation and mutual respect, and creating opportunities for lawyers of all backgrounds. With more than 1,800 lawyers in 19 offices around the world, talent and teamwork are central to Sidley's successful results for clients in all types of legal matters, from complex transactions to "bet the company" litigation to cutting-edge regulatory issues.

**About 100 Women in Hedge Funds** ([www.100womeninhedgefunds.org](http://www.100womeninhedgefunds.org))

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 12,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted over 400 education events globally, connected more than 250 senior women through Peer Advisory Groups and raised over \$33 million for philanthropic causes in the areas of women's health, education and mentoring.