

Education Session No. 448: Equities and Global Outlook for 2014 featuring Chris Hohn and Pierre Lagrange

January 21, 2014 at 6:30 PM London

Investors are increasingly focused on equities, given the extraordinary returns across developed markets in 2013. What lessons did we learn last year? Will we see a correction in 2014? What global trends will emerge and how should investors approach making money in a low-growth environment? Gain insights from two top hedge fund investors in an intimate fireside chat as you chart the course for the new year.

Participants

Chris Hohn, TCI Fund Management (UK) LLP **Pierre Lagrange**, GLG Partners **Stephanie Baker**, *Moderator*, Bloomberg Markets

Event Details

Date: January 21, 2014 **Time:** 6 PM Registration.

We will begin *promptly* at 6:30 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

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Networking and cocktails before and after session.

Hosts: Bloomberg and Bloomberg

Location: 39-45 Finsbury Square, City Gate House, London, EC2A 1PQ, United Kingdom

RSVP: RSVP Now

If you have any questions about this event, please contact the <u>London Education Events</u> committee.

This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.

Admission to this event is free, but there is a £20 charge if you register and do not attend (even if you cancel in advance). No-show proceeds will be donated to WellChild, the 2014 beneficiary of 100WHF's UK philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your Member Profile

Space is limited. No walk-ins will be permitted.

Biographies

Chris Hohn, Managing Partner, TCI Fund Management (UK) LLP

Christopher Hohn is the Founder, Managing Partner and Portfolio Manager of The Children's Investment Fund Management (UK) LLP established in 2003. The TCI Master Fund has returned approximately 19 pc pa since inception 10 years ago. He is based in London and has more than 18 years experience in the investment industry and has managed equity portfolios for over 15 years. Mr. Hohn was the Portfolio Manager of the European event driven investment strategy at Perry Capital from 1997 to the start of 2003. Mr. Hohn graduated from Harvard Business School in 1993 with an MBA (high distinction) and from Southampton University (UK) in 1988 with a BSc. in Accounting and Business Economics (1st Class Honours) in 1988. He is the co-founder of the Children's Investment Fund Foundation (CIFF) a charitable foundation focused on helping children in poverty in developing countries. CIFF's endowment is currently over 4 billion dollars.

Pierre Lagrange, Co-Manager and GLG Founder, GLG Partners

Pierre is a founder and senior managing director at GLG, a member of the Man Group Executive Committee and is Chairman of Man Group Asia. Pierre has over 27 years of experience in portfolio management and investment research. In 1995 Pierre co-founded GLG Partners and now holds overall responsibility for Global Equities, including long-short and long-only funds. Prior to that, Pierre worked at Goldman Sachs from 1990, where he had responsibility for managing global equity portfolios and previously at JP Morgan where from 1985 he worked in government bond sales and trading. Pierre started his career at Exxon Chemicals and holds an MA in Engineering from Solvay Business School in Brussels. Pierre is also the non executive Chairman of H. Huntsman & Sons.

Stephanie Baker, Journalist, Bloomberg Markets

Stephanie Baker is a senior writer at Bloomberg Markets magazine based in London. She writes in-depth stories about newsmakers across Europe, focusing on the finance industry and trends in the City of London. Baker has profiled, among others, Mervyn King, Governor of the Bank of England, Bob Diamond, CEO of Barclays, Michael Platt, founder of hedge fund firm BlueCrest, Oleg Deripaska, CEO of Rusal, and Mikhail Prokhorov head of Polyus Gold and owner of the New Jersey Nets.

She was awarded the 2010 Society of American Business Editors and Writers Award for Best International Feature. Baker holds a master's from the London School of Economics and a B.A. from Oberlin College

About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 12,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted over 400 education events globally, connected more than 250 senior women through Peer Advisory Groups and raised over \$33 million for philanthropic causes in the areas of women's health, education and mentoring.