

Education Session No. 434: A Conversation with John Moehling, CIO of The David & Lucile Packard Foundation

November 12, 2013 at 5:30 PM Palo Alto. CA

Join 100 Women in Hedge Funds in Silicon Valley for an evening with John Moehling.

As the first Chief Investment Officer of The David & Lucile Packard Foundation, John Moehling has a seasoned perspective on investment strategy. Drawing upon his experiences managing a diversified portfolio of more than \$6 billion in assets, with about 30% in marketable alternatives, Moehling will share his objectives, investment outlook and investment policies.

Participants

John Moehling, The David & Lucile Packard Foundation **Sara L. Terheggen**, *Moderator*, Simpson Thacher & Bartlett LLP

Event Details

Date: November 12, 2013 **Time:** 5 PM Registration.

We will begin *promptly* at 5:30 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Networking and dessert reception will follow.

Host: Angelo, Gordon & Co.

Location: The Woman's Club of Palo Alto 475 Homer Avenue, **Palo Alto**, CA

RSVP: RSVP Now

If you have any questions about this event, please contact Sara Terheggen.

This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.

Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to Best Buddies, the 2013 beneficiary of 100WHF's US philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your Member Profile

Space is limited. No walk-ins will be permitted.

Biographies

John Moehling, Chief Investment Officer, The David & Lucile Packard Foundation
John joined the Foundation as its first chief investment officer in November 2007. Prior to coming to the Foundation,
John was director of Hedge Funds and Fixed Income at the University of Chicago Office of Investments, which
manages the \$6.2 billion university endowment. Before that he served as managing director and head of Fixed
Income at Duff & Phelps Investment Management. He was previously investment director at the Commonwealth
Edison Pension Fund, where he ran the \$1.5 billion fixed income portfolio and was responsible for broad portfolio
management initiatives. Prior to that, he held various positions in strategic planning, economic analysis, and market
research within the ComEd organization.

John holds an M.B.A. from the University of Chicago and a B.S. in electrical engineering from the University of Illinois at Urbana-Champaign. He has been a CFA charter holder since 1992, a CFP certificate holder since 1999, and a CAIA charter holder since 2007.

Sara L. Terheggen, Corporate Attorney, Simpson Thacher & Bartlett LLP

Sara is currently a corporate attorney at Simpson Thacher & Bartlett LLP, a leading global law firm. Her practice focuses primarily on private equity fund formation and capital markets. She was named to the Recorder's Lawyer on the Fast Track for 2013 and Top 40 Women Leaders in Law for 2012. Sara was recently selected to serve as a National Delegate representing the State of California for the Vision 2020 Campaign for Equality. She is a Regional Coordinator for the 100 Women in Hedge Funds Global Leverage Initiative, as well as founding member and current Co-Chair of the Southern California Chapter of 100 Women in Hedge Funds. Sara currently serves on the Executive Committee for the American Cancer Society Southern California Golf Invitational. She is also a business advisory board member for jrCEO.com.

Sara holds a J.D. from University of California, Berkeley Boalt Hall, a Ph.D. in Instructional Systems and a Master's in Administration from Pennsylvania State University and B.S. in Psychology from the University of Oregon.



About Angelo, Gordon & Co.

Angelo, Gordon & Co., L.P. is a privately held limited partnership founded in November 1988, and currently manages approximately \$24 billion. The Firm's investment focus centers around three core competencies - credit, real estate, and private equity - and manages capital across five principal areas: (i) private equity, (ii) real estate equity and debt and net lease, (iii) residential and commercial mortgage-backed and asset-backed securities, (iv) distressed debt and leveraged loans, and (v) multi-strategy. Angelo, Gordon has approximately 300 employees (110 of whom are investment professionals) and is headquartered in New York, with associated offices elsewhere in the US, Europe and Asia.

About 100 Women in Hedge Funds (<u>www.100womeninhedgefunds.org</u>)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 12,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted over 400 education events globally, connected more than 250 senior women through Peer Advisory Groups and raised over \$30 million for philanthropic causes in the areas of women's health, education and mentoring.