



**100 women in  
hedge funds®**

**An Evening of Inspiration: Career Confessions & Lessons Learned from Women in Alternatives**

September 24, 2013 at 6 PM  
Boston, MA

Be prepared to be inspired! Please join us for an evening of career discussion and "lessons learned" from a distinguished panel of senior investment women in the alternatives business representing plan sponsors to an outsourced CIO platform. Professional networking and cocktails to be served after the panel.

**Participants**

**Margaret Chen**, Cambridge Associates  
**Anne-Marie Fink**, State of Rhode Island  
**Valbona Schwab**, Partners HealthCare System  
**Meredith Coughlin**, *Moderator*, Ernst & Young LLP

Education, one of the three pillars of 100 Women in Hedge Funds, provides opportunities for members to engage in forums and discussions of key market, operations, regulatory and career development issues for participants in the alternative investment industry. 100 Women in Hedge Funds takes the opportunity of the milestone of its 400th Education event to thank the many speakers, event organizers and sponsors who together have contributed to the knowledge base, professionalism and connections between 100WHF members.

**Event Details**

**Date:** September 24, 2013

**Time:** 5 PM Registration.

We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Networking and cocktails will follow.

**Host:** Ernst & Young LLP

**Location:** 200 Clarendon St., 48th Floor, Hancock Tower, **Boston**, MA 02116

**RSVP:** [RSVP Now](#)

If you have any questions about this event, please contact the [Boston](#) committee.

**This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.**

**Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to Best Buddies, the 2013 beneficiary of 100WHF's US philanthropic initiatives.**

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your [Member Profile](#)

Space is limited. No walk-ins will be permitted.

## Biographies

### **Margaret Chen**, Co-Director of CJA Capital Management, Cambridge Associates

Margaret is a Managing Director at Cambridge Associates and is co-Director of CJA Capital Management, where she is responsible for strategy and oversight of the firm's Outsourced CIO practice. She has been with the firm since 1997. Margaret also advises a number of nonprofit institutions and settlement trusts on their investment program. She has focused on socially responsible and mission-related investment issues for some of her clients. Prior to joining Cambridge Associates, Margaret was a senior consultant with Coopers & Lybrand Consulting, a general management consulting firm. Margaret received a Masters in Public Policy from the John F. Kennedy School of Government at Harvard University and a BA from Yale University. She serves on the Board of the Boston Youth Symphony Orchestra and the Yale Scholarship Trust of Boston, and she was a Past President of the Yale Club of Boston.

### **Anne-Marie Fink**, Chief Investment Officer, State of Rhode Island

Anne-Marie Fink serves as Chief Investment Officer for the State of Rhode Island. She oversees the \$7.8 billion portfolio of the Employees' Retirement System of Rhode Island, as well as defined contribution and college savings programs. Prior to joining the State in 2012, she was a Managing Director of J.P. Morgan Private Bank where she managed a portfolio of hedge funds for five years. Previously, she spent 11 years in J.P. Morgan Asset Management as an equity analyst covering industries ranging from railroads and furniture manufacturers to cable networks and internet media. Additionally, she is the author of *The MoneyMakers: How Extraordinary Managers Win in a World Turned Upside Down* (Crown, 2009), a book about what shareholders expect from company leaders. Anne-Marie earned her B.A. from Yale University and her MBA from Columbia Business School. She lives in Rhode Island with her husband and two children.

### **Valbona Schwab**, Manager, Research & Analytics, Partners HealthCare System

Valbona joined Partners Healthcare System investment office in 2006 and has managed the portfolio's allocation to hedge funds and various other alternative strategies as AUM grew from \$5 billion to \$11 billion. A native of Albania, she started her career leading direct investments with her country's first private equity fund founded by the USAID where she had the opportunity to shape and impact Albania's nascent capital market platform. Following her graduate studies at Boston College, Valbona held positions with the mergers and acquisition advisory group with Standard&Poor's (a.k.a. Duff&Phelps). She holds an undergraduate degree from the American University in Bulgaria and a Masters in Finance and MBA from Boston College. She is a trustee for the Albanian Children Foundation and a member of the investment committee for the Chestnut Hill School.

### **Meredith Coughlin**, Senior Manager, Financial Services Office, Ernst & Young LLP

Meredith has more than 8 years of experience serving clients in the financial services industry serving asset management and banking clients. She has worked with a wide variety of investment management organizations and banks with significant experience serving SEC registered financial services organizations, registered investment companies, investment partnerships and investment advisors, and working on SSAE 16 controls reports. Meredith has also served in a significant advisory role, implementing The Dodd-Frank Wall Street Reform and Consumer Protection Act. Meredith spent 5 years in our New York office serving a global financial institution gaining Industry exposure in domestic and offshore hedge funds, fund-of funds, SEC, CFTC, CIMA registrants, Irish domiciled entities and Luxembourg SARL entities. Meredith serves as an instructor of EY training classes, speaker, counselor and mentor. She also serves as a member of the Professional Women's Network. Meredith holds a Master of Science in Accounting and Master of Business Administration from Northeastern University. She also received a Bachelor of Business Administration in Finance from University of Massachusetts Amherst and is a Certified Public Accountant.

**About Ernst & Young LLP**

EY is a leader in serving the hedge fund industry. We have assisted many leading hedge funds through every phase of their business - from starting up to obtaining listings on exchanges and going public. Many of our clients have gone from start-ups to some of the largest funds today. As these organizations mature, we continue to support their evolving requirements through our extensive portfolio of audit, tax, advisory and transaction services.

Our hedge fund practices globally are among the largest of the Big Four and are led by highly skilled professionals who are intimately familiar with the demands of developing and maintaining a successful fund business. Our wide-ranging and diverse global clients employ all strategies - from simple long and short funds to the most complex trading funds. We have extensive experience in structuring and servicing complex funds as well as in helping to form and service multifaceted tax structures anywhere in the world. With a global knowledge network spanning more than 60 cities worldwide, we bring firsthand insight on local market trends and accounting, tax and regulatory issues.

In addition to providing thought leadership and timely commentary on the latest hedge fund developments, we support the industry through our involvement in various industry forums and groups including 100 Women in Hedge Funds.

**About 100 Women in Hedge Funds ([www.100womeninhedgefunds.org](http://www.100womeninhedgefunds.org))**

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 12,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted close to 400 events globally, connected more than 250 senior women through Peer Advisory Groups and raised nearly \$30 million for philanthropic causes in the areas of women's health, education and mentoring.