

## A Conversation With Adena T. Friedman, Chief Financial Officer, The Carlyle Group

September 18, 2013 at 6 PM New York

Please save the date for an intimate conversation with Adena Friedman of The Carlyle Group to discuss a range of topics:

What is the future of the alternatives space - is convergence the key? How can women in particular thrive in the current and future environment?

## **Participants**

Adena Friedman, Chief Financial Officer, The Carlyle Group Bill Stone, Founder and CEO, *Moderator*, SS&C Technologies

Education, one of the three pillars of 100 Women in Hedge Funds, provides opportunities for members to engage in forums and discussions of key market, operations, regulatory and career development issues for participants in the alternative investment industry. 100 Women in Hedge Funds takes the opportunity of the milestone of its 400th Education event to thank the many speakers, event organizers and sponsors who together have contributed to the knowledge base, professionalism and connections between 100WHF members.

### **Event Details**

**Date:** September 18, 2013 **Time:** 5:30 PM Registration.

We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and

the host. Please note the start time on this invite and plan to arrive early.

Networking and cocktails will follow.

Host: SS&C GlobeOp

**Location:** The Princeton Club of New York

15 West 43rd Street, (between 5th Ave. / 6th Ave.), New York, NY 10036

**RSVP:** Please refer to your invite

If you have any questions about this event, please contact the New York Education committee.

If you would like to make a special donation to 100WHF to support our ongoing senior practitioner events, please <u>click here</u>, or to become a 100WHF Global Angel, please <u>click here</u>.

This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.

Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to Best Buddies, the 2013 beneficiary of 100WHF's US philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your <u>Member Profile</u>

Space is limited. No walk-ins will be permitted.

### Biographies

### Adena Friedman, Chief Financial Officer, The Carlyle Group

Adena T. Friedman serves as Chief Financial Officer and Managing Director of The Carlyle Group and she is based in Washington, D.C. She is responsible for corporate and partnership financial management and reporting, treasury functions, public company investor relations, information technology and fund management.

Prior to joining Carlyle in March 2011, Ms. Friedman was the Chief Financial Officer and Executive Vice President of Corporate Strategy for The NASDAQ OMX Group, Inc. In August 2009, Ms. Friedman assumed the role of CFO, responsible for all financial, tax, investor relations, enterprise risk management and investment matters.

As head of Corporate Strategy from 2003 - 2011, Ms. Friedman's responsibilities also included identifying and developing strategic opportunities, including all M&A, for NASDAQ OMX. From 2000 - 2009, Ms. Friedman also served as the Executive Vice President of the Global Data Products business, a \$250M revenue business unit within NASDAQ OMX.

Ms. Friedman joined NASDAQ in 1993, where she served in several roles, including Senior Vice President of NASDAQ Data Products, Director of Product Management for several trading-related products, and Marketing Manager.

Ms. Friedman earned an M.B.A. from Owen Graduate School of Management, Vanderbilt University, in Nashville, Tennessee. She holds a B.A. in political science from Williams College in Massachusetts.

#### Bill Stone, Founder and CEO, SS&C Technologies

Bill Stone founded SS&C in 1986 and has served as Chairman of the Board of Directors and Chief Executive Officer since our inception. He also has served as our President from inception through April 1997 and again from March 1999 until October 2004. Prior to founding SS&C, Mr. Stone directed the financial services consulting practice of KPMG LLP, an accounting firm, in Hartford, Connecticut and was Vice President of Administration and Special Investment Services at Advest, Inc., a financial services company.

Mr. Stone is a graduate of Marquette University. He holds or has held Financial Industry Regulatory Authority (FINRA) securities series licenses 6, 7, 8 and 22, was a New York Stock Exchange and Municipal Securities Rulemaking Board Principal and an Associated Person with the Commodity Futures Trading Commission. Mr. Stone is a past member of the Board of Advisors of the University of Connecticut's School of Business. He also serves on the Board of Directors of OpenLink Financial, Inc.

### About SS&C GlobeOp

SS&C GlobeOp, a division of SS&C Technologies, is the leading independent provider of cloud-based fund administration services and software for the alternative investment industry, including hedge funds, fund of funds, private equity funds and managed accounts. SS&C GlobeOp services include fund accounting, risk analytics, investor relations, calculating NAVs and financial and regulatory reporting. Key differentiators for our business are significant staff expertise and high employee retention rates, ownership of underlying technology and impeccable client service. For more information visit us at <a href="https://www.sscglobeop.com">www.sscglobeop.com</a>

# About 100 Women in Hedge Funds (<u>www.100womeninhedgefunds.org</u>)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 12,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted close to 400 events globally, connected more than 250 senior women through Peer Advisory Groups and raised nearly \$30 million for philanthropic causes in the areas of women's health, education and mentoring.