



**100 women in  
hedge funds®**

**BY INVITE ONLY: 100WHF West Coast Senior Practitioner Summer Networking Event**

**Strategic Charitable Giving That Broadens Your Individual and Firm's Impact**

July 10, 2013 at 3:30 PM  
San Francisco, CA

How may we best donate to charitable causes in ways that have an impact on a local, national and/or international level? Learn more about strategic philanthropy and recent philanthropic trends. Consider options of charitable vehicles, complex assets investing that include hedge funds, and the various impact investment strategies for charitable accounts and foundations. Join senior practitioners from investment management firms, family offices and foundations for summer drinks and a roundtable discussion on charitable investing, led by Kim Laughton, President of Schwab Charitable, and Debra Wetherby, Founder and CEO of Wetherby Asset Management.

This event will be held at the office of Matthews Asia; the capacity is extremely limited, so please RSVP quickly. The event is by invitation only.

**Participants**

**Kim Laughton**, Schwab Charitable  
**Debra Wetherby**, Wetherby Asset Management

**Event Details**

**Date:** July 10, 2013

**Time:** We will begin *promptly* at 3:30 PM; please arrive early

**Host:** Matthews Asia

**Location:** Four Embarcadero Center, Suite 550, **San Francisco**, CA 94111

**RSVP:** [RSVP Now](#)

If you are not a member of 100WHF, please RSVP to [ncalif@100womeninhedgefunds.org](mailto:ncalif@100womeninhedgefunds.org). To register as a member please click [here](#).

If you have any questions about this event, please contact the [California, North](#) committee.

If you would like to make a special donation to 100WHF to support our ongoing senior practitioner events, please [click here](#), or to become a 100WHF Global Angel, please [click here](#).

**This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.**

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your [Member Profile](#)

Space is limited. No walk-ins will be permitted.

## Biographies

### **Kim Laughton**, President, Schwab Charitable

Kim is President of Schwab Charitable, a non-profit donor advised fund provider established by Charles Schwab & Co. make charitable giving simpler and more tax-effective for its clients. As a non-profit, Schwab Charitable is governed by an independent board of directors. She has held a variety of leadership, strategy, and general management positions at Schwab Charitable and Charles Schwab & Co. since 1995. Prior to that, she was Vice President for Citibank-Asia/Pacific and a Consultant for Bain & Company. She is currently on the board of the Educational Foundation of Orinda and serves as head of its investment committee. Kim has been recognized by the San Francisco Business Times as one of the most influential women in Bay Area business. She is a graduate of Stanford University and Harvard Business School, and enjoys spending time with her husband and five teenagers.

### **Debra Wetherby**, Founder and CEO, Wetherby Asset Management

Deb founded Wetherby Asset Management in 1990 to serve clients with objectivity, integrity and thoughtfulness and currently serves as CEO. Passionate about both investing and serving clients, she is integrally involved in the firm's investment process as well as working on investment and planning issues for some of the firm's more complex clients. Previously, Deb worked at Morgan Stanley in Private Client Services and in the Audit and Management Consulting departments at Price Waterhouse.

Deb holds an MBA from the University of California, Berkeley and a BS in Commerce from the University of Virginia. She is a Certified Public Accountant (inactive), Chartered Financial Analyst and a CERTIFIED FINANCIAL PLANNER™ certificant. She has been honored over the years in numerous ways including Top 50 Women in Wealth Management, Top 50 Fee-Only RIAs, and Top 50 Wealth Management RIAs. Deb loves to teach and has spoken and taught on topics ranging from graduate level finance courses to the collective power of women helping women.

Deb is committed to making a difference in the world and is active in several community organizations, including current or prior service on the Marin Community Foundation, the Advisory Board for the Center for Public and Nonprofit Leadership at the Haas School at UC Berkeley, the National Endowment for Financial Education, and the UC San Francisco Foundation. In addition to spending time with her three children and three grandchildren, Deb enjoys hiking, skiing, reading, and ceramics.



## Matthews Asia

### **About Matthews Asia**

At Matthews Asia, we believe in the long-term growth of Asia. Since 1991, we have focused our efforts and expertise within the region, investing through a variety of market environments. As an independent, privately owned firm, Matthews is the largest dedicated Asia-only investment specialist in the United States. We offer a unique perspective from a single strategic location in San Francisco. Our range of investment strategies provides investment options across the risk-reward spectrum.

### **About 100 Women in Hedge Funds** ([www.100womeninhedgefunds.org](http://www.100womeninhedgefunds.org))

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 12,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted close to 400 events globally, connected more than 250 senior women through Peer Advisory Groups and raised nearly \$30 million for philanthropic causes in the areas of women's health, education and mentoring.