

## China and India: Today's Traditional and Alternative Investment Opportunities

June 25, 2013 at 6 PM Greenwich, CT

Opportunity and challenge, risk and reward. Both the traditional and alternative investment markets are growing rapidly in China and India. What are the key factors for investors to evaluate for near-tem and long-term growth prospects? What political, regulatory and currency risk factors must investors consider? What is the impact of international institutional activity? Join us as three veteran investors share their views on the current opportunities and risks in these two important high growth markets.

## **Participants**

Scott Booth, Eastern Advisors
Kenneth Chiang, Chilton Investment Company
Nandita Agarwal Parker, Karma Capital Management
Steve Buckles, *Moderator*, Vanderbilt University

## **Event Details**

**Date:** June 25, 2013 **Time:** 5 PM Registration.

We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Networking and cocktails will follow.

Hosts: Council for Economic Education, Markets Media and Meridian Fund Services

**Location:** Bruce Museum

1 Museum Drive, **Greenwich**, CT 06830 (Please see below for directions.)

**RSVP**: RSVP Now

If you have any questions about this event, please contact the Connecticut committee.

This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.

Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to Best Buddies, the 2013 beneficiary of 100WHF's US philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your Member Profile

Space is limited. No walk-ins will be permitted.

## **Biographies**

Scott Booth, Chairman and Managing Partner, Eastern Advisors

An investor with over 20 years of experience, Scott is the Chairman and Managing Partner at Eastern Advisors LLC, which he founded in 2003. Prior to founding Eastern Advisors, Scott was employed at Kingdon Capital Management where he was a Portfolio Manager trading in U.S. as well as Asian Pacific markets. From 1997 to 2002, Scott built a team of five professionals which was responsible for liaising with all portfolio managers on Asia strategy. Scott has also worked for Swiss Bank Corporation (SBC). He received an M.I.A. from Columbia University's School of International Affairs in 1994, where Mr. Booth specialized in International Economics and Finance. He earned a B.A. in History from Holy Cross College in 1991 where he was awarded a Watson Fellowship to conduct an independent study of his choice for one year in Europe.

**Kenneth Chiang**, Managing Director and Portfolio Manager, China Opportunities Strategy, Chilton Investment Company

Ken is Managing Director & Portfolio Manager of Chilton's China Opportunities Strategy. Prior to joining Chilton Investment Company in 2006, Mr. Chiang spent 13 years at Merrill Lynch as the portfolio manager of the Merrill Lynch Global Small Cap Fund where he was ranked as number one global equity manager 5 years in a row and Co-Manager of the Emerging Market Fund. Mr. Chiang also was a founding Managing Partner at Samuel Asset Management in Indonesia. Mr. Chiang has a B.A. in Political Science with Honors from Stanford University and an M.B.A. from The Wharton School at the University of Pennsylvania.

Nandita Agarwal Parker, Founder and Managing Partner, Karma Capital Management
Nandita Agarwal Parker is the founder of Karma Capital Management, LLC, a US Exempt Investment Advisor and
SEBI registered Foreign Institutional Investor. She has 20 years of combined experience in asset management and
equities research. She is the founder of Asset Managers Roundtable of India or AMRI, an initiative which brings
together members of the Investment industry of India to work together with the government and the market
regulators to create a model framework for a favorable long term investment climate for India. Nandita has also
been championing the cause for more women in the Indian Corporate Boardroom.

Prior to forming Karma in 2003, Ms. Parker was Principal, Investment Manager at Aeneas Capital LLC, and Investment Manager - Emerging Markets, at SAC Capital Management L.P.

During her career in asset management, she has focused on emerging markets including Greece, India, Israel, Turkey and Eastern Europe. She developed her stock-picking skills visiting hundreds of companies in different regions and identifying the major global and local forces at work in various industries.

Previously, Ms. Parker was an international equities analyst at American Century Investment Management, Inc. where she was a member of a three-person team managing the new Emerging Markets Fund; she established the Indian Equities Research effort as Managing Director at Bear Stearns & Co. Inc., in 1994. Ms. Parker began her professional career as a U.S. Media/Entertainment analyst at Gerard Klauer Mattison & Co. Inc. in 1991, recommending below the radar and unique investment ideas to the firm's institutional investor base.

Ms. Parker has an MBA in Finance from the College of William & Mary (Williamsburg, Virginia), and a BA in Economics, with honors, from Delhi University.

Steve Buckles, Senior Lecturer, Economics, Vanderbilt University

Stephen Buckles currently teaches economics at Vanderbilt University as Senior Lecturer in Economics and formerly Professor of Economics. He is Senior Advisor for Programs for the Council for Economic Education. He previously served as President of the National Council on Economic Education (now CEE) and directed the Center for Economic Education and the Missouri Council on Economic Education at the University of Missouri. He is a past chair of the New York Stock Exchange Individual Investors Advisory Committee.

He recently co-authored Teaching Financial Crises, Council for Economic Education, 2010, and Easy Economics, A Visual Guide to What You Need to Know, Wiley, 2012. He chaired the College Board's first Economics Advanced Placement Committee. He has co-authored a series of articles on national and state standards and assessments within the social studies disciplines. He has been active in the creation, administration, and evaluation of the National Assessment of Educational Progress in economics. He has recently served on writing committees for K-12 standards in economics in social studies and in personal finance education. He has received numerous awards recognizing his teaching contribution at Vanderbilt.

#### Directions

From New York City/ Westchester County and points south and west

Take I-95 North to exit 3. At the bottom of ramp turn right onto Arch Street. Follow Arch Street to intersection of Steamboat Road. Go straight across to Museum Drive. The museum entrance is 500 feet on your left. Students may be dropped off at front entrance plaza. Buses must continue around drive and park in designated parking spaces at bottom of the hill.

From New Haven/Stamford and points east

Take I-95 South to exit 3. Turn left at bottom of the ramp onto Arch Street. Go under thruway bridge to intersection of Steamboat Road. Proceed as above.

From the Merritt Parkway

Take the North Street exit and follow signs to central Greenwich. At the end of North Street bear left onto Maple Avenue. At the light bear right onto Putnam Avenue and take the immediate left onto Milbank Avenue. Follow Milbank to the end, bearing straight at rotaries. Turn right onto Bruce Park Avenue. Take the next left onto Steamboat Road. At the light take a left onto Museum Drive.

By Train

Take Metro-North to Greenwich Station. Special discounts are available for Metro-North Railroad's "One-Day Getaways." Exit the station toward the east and turn right onto Steamboat Road. Walk through I-95 underpass and climb steps to the Museum.

Click here for more directions



Teaching Opportunity"

# About Council for Economic Education (<u>www.councilforeconed.org</u>)

The Council for Economic Education (CEE) is the leading organization in the United States that focuses on the economic and financial education of students from kindergarten through high school. For the past 60 years, our mission has been to instill in young people the fourth "R"-a real-world understanding of economics and personal finance. It is only by acquiring economic and financial literacy that children can learn that there are better options for a life well lived, will be able to see opportunity on their horizon line and, ultimately, can grow into successful and productive adults capable of making informed and responsible decisions.



#### **About Markets Media**

Markets Media was launched in 2007 to provide sophisticated, in-depth content spanning all sectors of the securities industry, delivered across a synergistic platform of print, online and events. Markets Media's editorial mission is to cover the complex interrelationships among key decision makers at hedge funds, institutional money managers, exchanges, broker-dealers, alternative trading systems, technology providers and regulators in an ever-evolving marketplace. In print, online and live at our conferences, Markets Media aims to demystify the strategies and sequence of events that shape investing and trading via direct communication with the most senior people who shape markets; the end-product is business-critical content that cannot be obtained anywhere else.



## **About Meridian Fund Services**

Meridian Fund Services is an award-winning, independently owned and operated, full-service fund administrator servicing an array of clients, including, but not limited to, those in the alternative investment community managing hedge funds, fund of funds, family offices, private equity funds, and separately managed accounts.

Our services include middle and back office services such as portfolio accounting, trade reconciliation and net asset value calculation, as well as investor servicing, financial statement preparation, corporate secretarial and compliance services, fund governance services, directorships, and registered office services. We service funds across all strategies and structures with an experienced and dedicated team.

Meridian has offices in New York (Manhattan), Massachusetts (Cambridge), Bermuda (Hamilton), Canada (Halifax), and the Cayman Islands. We service funds domiciled in a variety of jurisdictions, including the United States, Bermuda, the Cayman Islands, and the British Virgin Islands.

Meridian was recently named both Best North American Administrator (2012) and Best Offshore Administrator (2013) by Hedgeweek. Meridian was also ranked in the top three administrators in Hedge Funds Review's Service Provider Rankings 2012.

# About 100 Women in Hedge Funds (<u>www.100womeninhedgefunds.org</u>)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 12,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted close to 400 events globally, connected more than 250 senior women through Peer Advisory Groups and raised nearly \$30 million for philanthropic causes in the areas of women's health, education and mentoring.