

Impact Philanthropy Breakfast with Janine Händel, CEO Roger Federer Foundation

June 19, 2013 at 8 AM Zurich

We all give and give back. What are the vital indicators to evaluate philanthropic and nonprofit organizations? Among the key considerations to maximize the impact of your contribution, donors should: develop criteria to select themes and projects; follow a strategic approach; structure alternatives; conduct due diligence and monitor the charity's activities and reporting. Learn more about best practices for giving with impact from Janine Händel, CEO of the Roger Federer Foundation, the 2013 beneficiary of 100WHF's Swiss philanthropic initiatives and Tanja Jegger, Head of Philanthropy at Stonehage.

Participants

Janine Händel, Roger Federer Foundation Tanja Jegger, *Moderator*, Stonehage

Event Details

Date: June 19, 2013 Time: 7:30 AM Registration. We will begin *promptly* at 8 AM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early. Continental breakfast will be served. 100WHF thanks The Widder Hotel for their support. Host: Stonehage Location: Widder Hotel Rennweg 7, Zurich, 8001, Switzerland - <u>Directions</u> RSVP: <u>RSVP Now</u>

Admission to this event is free; your donation to the Roger Federer Foundation would be gratefully received. Kindly indicate "100 Women in Hedge Funds" on your payment instructions.

https://www.paypal.com/cgi-bin/webscr?cmd=_s-xclick&hosted_button_id=2GLGRFS_S2GAAW

If you have any questions about this event, please contact the Zurich Philanthropy committee.

This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your <u>Member Profile</u>

Space is limited. No walk-ins will be permitted.

Biographies

Janine Händel, Chief Executive Officer, Roger Federer Foundation

Janine is the CEO of the Roger Federer Foundation since the summer of 2010. She is also the Chairwoman of the Swiss Chapters des Club of Rome since 2011. After 8 year in the Swiss diplomatic Service within the Ministry of Foreign affairs where she acted as Commissioner for the Swiss policy against racism , for the Swiss peace and human rights engagement in Colombia, the Swiss policy for mine action, the Swiss peace and human rights engagement in Sri Lanka and Nepal, she became the CEO of the Jubilee Fund and Disaster Relief Fund of the Credit Suisse Foundation, Head Philanthropy Switzerland at Credit Suisse, Director of the Youth Unemployment Initiative.

Tanja Jegger, Head of Philanthropy, Stonehage

Tanja is Head of Philanthropy at the Stonehage Group, where she advises clients and client families on philanthropy, in addition to being involved in the management of the Stonehage Charitable Trust. Tanja joined the Stonehage Group in early 2007, following eight years in the financial services industry, including investment banking with UBS Warburg and Lombard Odier Darier Hentsch & Cie. Tanja is a CFA Charterholder since 2002 and qualified as a Chartered Accountant CA (SA) in 1994. She has a Master of Arts (Finance and Investment) (Exon) from the University of Exeter, a Bachelor of Commerce (Honours) degree in Economics and a Bachelor of Business Science (Honours) degree, both from the University of Cape Town. Tanja is based in our Zurich office.

Stonehage Philanthropy designs connected giving strategies in the context of Stonehage's Family Office offering, aiming to preserve not only financial, but also develop social capital across generations. We help define philanthropic goals, design an appropriate plan to realise them, within a framework of good governance and best practice. We assist in project selection, due diligence in our core philanthropy markets of South Africa, Switzerland, the UK, Jersey and Israel, as well as grantmaking administration. We specialise in family philanthropy, from drafting a family vision and values statement, grantmaking policy and grantmaking programme, to the formation and management of family foundations.

For more information, please visit <u>http://www.stonehage.com/services/detail/philanthropy</u> and <u>http://www.stonehage.com/opinions</u> for the June 2012 bulletin Philanthropy in Wealth Management.



About the Roger Federer Foundation and a:primo

The Roger Federer Foundation was established in 2003 to manage the philanthropic efforts of Roger Federer and his family. Its specific focus is the education of children between 3 and 12 years and in particular enabling children in poverty to gain access to high quality education.

Through the a:primo program, impoverished, poorly educated and socially isolated families, both Swiss and migrant, with children between the ages of 1 and 5 years old, will be coached by trained lay helpers from the families' local environment in promoting their children's language, motor skills and social integration. Commenting on being selected as a beneficiary of 100WHF charitable fundraising in Switzerland, Roger Federer said, "It is with gratitude that we accept the kind offer to become 100 Women in Hedge Funds' Swiss charity of the year. Their support is very welcome and strengthens our ongoing efforts. We believe that 100WHF's fundraising campaign will help raise awareness that even in Switzerland there are many socially and financially disadvantaged children among us. We need to give those children a step up at a very early stage. This is what the Roger Federer Foundation is doing by coaching targeted parents in early learning together with our partner a:primo.

For more information, please visit: www.a-primo.ch and www.rogerfedererfoundation.org

Stonehage

About Stonehage (www.stonehage.com)

Stonehage is the leading European Multi Family Office for ultra-high-net-worth families and entrepreneurs. The Group works with clients to strategically preserve their wealth across generations and jurisdictions. The Group has 36 years of practical expertise on managing family issues and uses a wide range of expertise to help families with complex requirements to identify and realise their strategic goals. Stonehage is an independent business with over 400 staff in 14 offices around the world and works with over 1,000 families.

The Widder Hotel (http://www.widderhotel.ch/)



About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 12,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted close to 400 events globally, connected more than 250 senior women through Peer Advisory Groups and raised nearly \$30 million for philanthropic causes in the areas of women's health, education and mentoring.