

# The Evolving Hedge Fund Landscape: Dean Barr of Foundation Capital

April 25, 2013 at 6 PM Stamford, CT

From global bank CIO to entrepreneurial fund founder, Dean Barr brings a veteran's sophisticated perspective on the hedge fund industry's evolution.

Barr will share insights into his current outlook for the hedge fund industry, including liquidity, capital sources, the institutionalization of alternatives, succession planning and talent issues, among other topics. Looking back, he will share some of the highs and lows of founding and selling two hedge funds, Advanced Investment Technology and Thunder Bay Capital, both multi-strategy funds. Barr will contrast his entrepreneurial experiences with his investing and senior management roles at Goldman Sachs, Deutsche Bank and Citi.

Join us for an in-depth exploration of industry insights and career experience, as Barr speaks with Katherine Burton, hedge fund reporter for Bloomberg.

#### **Participants**

Dean Barr, Foundation Capital Partners Katherine Burton, *Moderator*, Bloomberg

#### **Event Details**

Date: April 25, 2013
Time: 5 PM Registration.
We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.
Networking and cocktails will follow.
Host: UBS
Location: 677 Washington St, Stamford, CT 06901
RSVP: <u>RSVP Now</u>

If you have any questions about this event, please contact the Connecticut committee.

This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.

Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to Best Buddies, the 2013 beneficiary of 100WHF's US philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your <u>Member Profile</u>

Space is limited. No walk-ins will be permitted.

## **Biographies**

#### Dean Barr, Principal, Foundation Capital Partners

Mr. Barr is managing partner since inception and has over 28 years of experience managing alternative investments. From October 2005 to July 2007, Mr. Barr served as Head of Liquid Alternative Investments for Citi Alternative Investments, where he built a platform of hedge funds, structured finance vehicles, credit derivative proprietary trading, managed futures funds and investment activities involving liquid securities. From 2002 until 2005, Mr. Barr was Founder & CEO of Thunder Bay Capital Management, a multi-strategy hedge fund.

From 1999 to 2002, he was Global Chief Investment Officer of Deutsche Asset Management - Deutsche Bank AG's asset management arm. While at Deutsche Asset Management, Mr. Barr led its global multi-strategy operations with over \$800 billion in assets, developed its first integrated global investment platforms for all asset classes, created a global research center, and initiated the firm's alternative investment activities. Mr. Barr served as Director of Research and Global Chief Investment Officer of Active Quantitative Strategies for State Street Global Advisors from 1997 to 1999, creating the Advanced Research Center to conduct research on portfolio construction techniques and asset allocation. In 1989, he founded Advanced Investment Technology, a quantitative management firm, where he served as a principal until 1997. Earlier, Mr. Barr was in sales and trading positions with Goldman Sachs. Mr. Barr holds a patent, issued in June 1994, on a non-linear stock selection model for equities.

Mr. Barr received his B.A. from Cornell University and his M.B.A. from New York University's Stern School of Management.

## Katherine Burton, Reporter, Bloomberg

Katherine Burton has covered hedge funds for Bloomberg News for the past decade. Before joining Bloomberg in 1993, she lived in Paris, where she wrote for the International Herald Tribune, U.S. News & World Report and Bloomberg. Burton received a Bachelor of Arts in French from Drew University and a Masters in Business Administration from New York University. The winner of numerous business journalism awards, she is also the author of Hedge Hunters, interviews with 17 Hedge Fund managers.

#### About UBS

UBS draws on its 150-year heritage to serve private, institutional and corporate clients worldwide, as well as retail clients in Switzerland. Its business strategy is centered on its pre-eminent global wealth management businesses and its universal bank in Switzerland. Together with a client-focused Investment Bank and a strong, well-diversified Global Asset Management business, UBS will expand its premier wealth management franchise and drive further growth across the Group.

UBS Investment Bank provides corporate, institutional, investor and wealth management clients with expert advice, innovative solutions, outstanding execution and comprehensive access to the world's capital markets. We offer investment banking, research, equities, fixed income and foreign exchange and precious metals services through two divisions, Corporate Client Solutions and Investor Client Services.

UBS Fund Services is a global fund administrator providing professional services for investment funds, hedge funds, private equity and real estate structures. Whether you manage traditional or alternative investments, we can develop solutions tailored specifically for you and your investors. Leveraging our comprehensive range of services, innovative products, industry leading technology platforms and superior client service, we collaborate with you to meet your needs and help you achieve better performance.

## About 100 Women in Hedge Funds (<u>www.100womeninhedgefunds.org</u>)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 10,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 300 events globally, connected more than 250 senior women through Peer Advisory Groups and raised close to \$28 million for philanthropic causes in the areas of women's and family health, education and mentoring.