

Education Session No. 393: Get Ready for the New Swiss Collective Investment Schemes Act (CISA)

March 20, 2013 at 6:30 PM Zurich

With this milestone law shortly coming into force and with the fine print soon to be finalised, many Swiss-based asset managers (both investment advisors and investment managers) may have to become regulated by FINMA. As a follow up to last year's event, Stephanie Comtesse of Bär & Karrer, will spotlight the consequences and challenges of the revised legislation and the timeframes within which to act.

- What are the requirements of the new law?
- Which asset managers will have to become regulated, at what likely cost and when?
- What are the new requirements for a Swiss Representative?
- What counts as distribution and who can distribute what to whom?

Our expert speaker is Bär & Karrer's specialist on this topic who has been closely involved in the revision process itself and is thus uniquely positioned to explain the implications for the local fund community.

Event Details

Date: March 20, 2013
Time: 6 PM Registration.
We will begin *promptly* at 6:30 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.
Host: Bloomberg
Location: Seidengasse 20, Zurich, 8001, Switzerland
RSVP: <u>RSVP Now</u>

You may include a non-member guest with your RSVP who has not attended one of our events before.

If you have any questions about this event, please contact the Zurich Education committee.

This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.

Admission to this event is free, but there is a 30 CHF charge if you register and do not attend (even if you cancel in advance). No-show proceeds will be donated to the 2013 beneficiary of 100WHF's Swiss philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your <u>Member Profile</u>

Space is limited. No walk-ins will be permitted.

Biography

Stephanie Comtesse, Of counsel, Bär & Karrer

Stephanie Comtesse, of counsel, heads the practice group collective investment schemes and structured products. She has extensively published in her areas of expertise and lectures regularly on these topics. She has assisted professional associations throughout the elaboration of the Swiss Collective Investment Scheme Act and is currently very involved with its revision.

Bloomberg

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