

Education Session No. 391: Allocating Public Dollars to Alternatives: Meet Stephanie Neely, Chicago City Treasurer

February 28, 2013 at 6 PM Chicago, IL

Like many municipalities, the City of Chicago, and its pension funds, has an active commitment to work with women- and minority-owned firms. Learn more about the selection of advisors and the allocation process from an insider's perspective. Stephanie Neely, Chicago City Treasurer and a Trustee of the City's pension plans, will describe the pension boards' activities, focusing on their approach to the diversification of managers and of assets, including alternatives. A lively Q&A will follow the discussion.

Participants

Stephanie Neely, City of Chicago **Kelly Bit**, *Moderator*, Bloomberg Hedge Fund Brief

Event Details

Date: February 28, 2013 **Time:** 5:30 PM Registration.

We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and

the host. Please note the start time on this invite and plan to arrive early.

Host: Deloitte

Location: 111 S Wacker Drive, 29th Floor, Chicago, IL 60606

RSVP: RSVP Now

If you have any questions about this event, please contact the Chicago committee.

This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.

Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to the 2013 beneficiary of 100WHF's US philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your Member Profile

Space is limited. No walk-ins will be permitted.

Biographies

Stephanie Neely, Treasurer, City of Chicago

Stephanie D. Neely, a native Chicagoan who grew up on the Southside, brings to the Office of Treasurer of the City of Chicago more than 20 years of financial services experience. A former vice president at Northern Trust Global Investments, Ms. Neely was responsible for working with public and corporate pension funds. Ms. Neely draws on her work in the fields of asset management, municipal and corporate finance in her role as Treasurer of the City of Chicago. She is one of three citywide elected offices in City of Chicago government; the other two are Mayor and City Clerk. As Treasurer, Ms. Neely is responsible for investing a portfolio of approximately \$7 billion while trying to ensure the best return for the citizens of Chicago.

Ms. Neely holds a Bachelor's degree in Economics from Smith College and a Master's of Business Administration in Finance from the University of Chicago, Graduate School of Business. She has served on the board of several civic and business organizations, including the Chicago Summer Business Institute, the Chicago Chapter of the National Association of Securities Professionals, the Urban Prep Charter School, the Illinois Council Against Handgun Violence, the Adler School of Psychology and the Illinois Sports Facilities Authority.

Kelly Bit, Reporter, Bloomberg Hedge Fund Brief

Kelly Bit is a reporter with Bloomberg News, where she covers hedge funds and investing. She is the main writer for the Bloomberg Brief: Hedge Funds weekly newsletter. She also appears on Bloomberg Television to speak about industry trends. Bit was previously a producer with Bloomberg Television and joined the company after graduating from Yale University.



About Deloitte

Challenging times call for new ideas and the evolving environment will require a more sophisticated and robust infrastructure to operate profitably. Whether it is product structuring, scenario planning for the new regulatory era, enhancing risk management processes, or adopting new technology and operating models to meet investor demands, Deloitte's deep bench of professionals is well-positioned to assist the hedge fund industry. The breadth of our practice and our commitment to the industry means that you can count on Deloitte to deliver results that make a difference.

About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 10,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 300 events globally, connected more than 250 senior women through Peer Advisory Groups and raised close to \$28 million for philanthropic causes in the areas of women's and family health, education and mentoring.