100 women in hedge funds

Education Session No. 371:
Insights from the Allocators: Yesterday, Today and Tomorrow

January 7, 2013 at 6 PM
Boston, MA

Our panelists have 80+ years of collective experience allocating to fund managers and meeting with asset owners. Learn the perspectives of highly experienced allocators on manager evaluation, as you join the discussion on the evolution of the hedge fund industry.

Participants

Collette Chilton, Williams College Endowment
Cathy Konicki, NEPC
Adriana Clancy, Corbin Capital Partners
Sue O'Connell, ***Moderator***, Wellington Hedge Management

Event Details

Date: January 7, 2013
Time: 5 PM Registration.
We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.
Networking and cocktails before and after session.
Host: Wellington Management Company, LLP
Location: 280 Congress Street, 31st Floor, (Validated parking is available at 280 Congress Street for those who will be driving), **Boston**, MA 02210
RSVP: RSVP Now

If you have any questions about this event, please contact the Boston committee.

This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.

Admission is free, but there is a $25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to DonorsChoose.org, the 2012 beneficiary of 100WHF's US philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your Member Profile
Space is limited. No walk-ins will be permitted.

Biographies

Collette Chilton, CIO, Williams College Endowment
Collette Chilton, as Chief Investment Officer, is responsible for the investment of approximately $1.8 billion in assets held by the Williams College endowment.

Prior to joining Williams, she served as the Chief Investment Officer for Lucent Technologies from 1998 to 2006. In that role, she was responsible for the investment and oversight of approximately $40 billion in retirement-related assets for the company.

From 1996 to 1998, she served as Chief Investment Officer of the $30 billion Pension Reserves Investment Management ("PRIM") Board, which invests the assets of the public employees' and teachers' retirement systems in Massachusetts. She held a similar position with the Massachusetts State Teachers and Employees Retirement Systems ("MASTERS") Trust from 1993 until PRIM and MASTERS merged in 1996. Prior to 1993, she was in investment banking with the First National Bank of Boston and Citicorp Investment Bank.

She is a member of the investment committee at Dartmouth College. She is also a member of the board of the Center for Private Equity and Entrepreneurship at The Tuck School of Business at Dartmouth College. She is a member of the board, and audit and governance committees of TIFF Advisory Services. She is a member of the investment committee of The Edna McConnell Clark Foundation. She is also a member of the board and membership committee of the Pacific Pension Institute. In addition, she has been a Visiting Fellow in Private Equity at the Tuck School of Business since 1998.

She graduated from the University of California, Berkeley, with a Bachelor of Science degree in Political Economy of Natural Resources. She received a Masters of Business Administration from the Tuck School of Business at Dartmouth.

Adriana Clancy, Principal, Research & Portfolio Management, Corbin Capital Partners
Adriana is responsible for fundamental research on the firm's hedge fund investments. Prior to joining Corbin Capital Partners in May 2004, Ms. Clancy was with Goldman, Sachs & Co. in New York as an Equities Trader focused on media and telecommunications stocks. Ms. Clancy joined Goldman, Sachs & Co. from JPMorgan & Co., where she was an Equity Research Associate focused on Latin American Food and Beverages. Previously, Ms. Clancy was involved in JPMorgan & Co.'s Internal Consulting Group. Ms. Clancy received her M.B.A. from Kellogg School of Management at Northwestern University and her B.A. from Dartmouth College.

Cathy Konicki, Partner, NEPC
Cathy's investment and consulting career began in 1980, and she joined NEPC in 1991. At NEPC, Cathy is a senior consultant to primarily endowment and foundation clients and is the team leader for the endowment/foundation consulting group. She is also a member of NEPC's Alternative Assets Due Diligence Committee and the GAA Advisory Group.

Cathy's professional career began at Meidinger, (now Mercer) where she was actively involved in the actuarial process. Her duties ranged from conducting actuarial valuations to certifying retirement benefits for pension clients. Cathy then honed her client service skills while with State Street Bank's analytics division. As a client service group head, Cathy was responsible for providing consulting, performance measurement and analytic services to master trust clients.

Cathy's knowledge of investment managers was significantly strengthened at Global Perspectives, where she worked prior to joining NEPC. While there, she oversaw the data collection and analysis of a 700 investment manager database for their client, Merrill Lynch Consulting Services. Further, she annually conducted approximately 200 on-site investment manager interviews to assess capabilities, investment process, philosophy and investment results. This research was the foundation for a significant number of manager searches performed by Merrill Lynch's consulting group.

Cathy is a member of Phi Beta Kappa and has B.S. and M.B.A. degrees from Boston College (1980 and 1985). Cathy is a CFA charter holder and is a member of the Boston Security Analysts Society and the CFA Institute. Cathy also became a Chartered Alternative Investment Analyst designee in 2007.

Sue O'Connell, President, Wellington Hedge Management
Sue is a Partner of Wellington Management Company, the President of Wellington Hedge Management (WHM) and the director of the Hedge Fund Group, which is responsible for the business and investment oversight of all hedge funds offered by WHM globally. In this role, Sue oversees the provision of investment, operations, legal, tax, and marketing services for WHM's clients, as well as the development and launch of new funds. Sue serves as the chair of the Hedge Fund Oversight Committee and as a director for Wellington Trust Company, NA. She is also a part of the firm's senior leadership team, and is a member of several of the firm's internal management committees, including the Hedge Fund Review Group, Diversity Committee, and Compensation Committee II. Sue is also an active member of the Wellington Women's Network.

Before joining the Hedge Fund Group, Sue was a relationship manager and business manager in Wellington Management's Mutual Fund Client Service Group. In this role, she ensured that the firm's extensive resources were deployed to provide a full array of services to our subadvisory clients, including investment, administration, marketing, legal, and operations. Prior to joining the firm in 1994, Sue was a senior consultant with Peterson Consulting Limited Partnership (1990 - 1994).

Sue received her BS in finance, summa cum laude, from Bentley College (1990). She also holds the Chartered Financial Analyst designation and is a member of the Boston Security Analysts Society and the CFA Institute.

About Wellington Management Company, LLP
Wellington Management is one of the largest private, independent investment management companies in the world. During the more than 80 years since our founding, we have provided innovative investment leadership to meet the needs of our clients. Today, with client assets under management totaling US$720 billion, we serve as investment advisor for over 2,100 institutional clients in more than 50 countries. The assets we manage are invested using a broad range of asset classes and investment approaches including equities, fixed income securities, multi-strategy and alternatives.

Our sole focus is investment management, and all of our resources are dedicated to meeting our clients' needs. Wellington Management Company, LLP is an independent, private partnership owned by 125 partners, all active in the firm. There is no outside ownership. As a result, our business approach is long term, and our interests are aligned with those of our clients.

About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)
100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 10,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 300 events globally, connected more than 250 senior women through Peer Advisory Groups and raised close to $28 million for philanthropic causes in the areas of women's and family health, education and mentoring.