



**100 women in  
hedge funds®**

**Education Session No. 373:  
Annual 100WHF Portfolio Manager Panel**

December 5, 2012 at 6 PM  
New York

Get started implementing new investment strategies for your portfolio before 2013. Learn how current shifting economic trends and accompanying volatile market conditions will affect diverse market sectors. Consider how adjustments made by investors in global economies will impact the US markets. Our panelists will also share their views on future trends within the investment management industry. Network with friends and colleagues as we approach the holiday season and the end of a memorable year.

**Participants**

**Andrea Feingold, CFA**, Feingold O'Keeffe Capital, LLC  
**Nancy Havens-Hasty**, Havens Advisors, LLC  
**Anna Nikolayevsky**, Axel Partners  
**Carol Massar, Moderator**, Bloomberg Television

**Event Details**

**Date:** December 5, 2012

**Time:** 5 PM Registration.

We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Networking and cocktails will follow.

**Host:** Morgan Stanley

**Location:** 1585 Broadway, 4th Floor Auditorium, (between 47th & 48th streets), **New York**, NY 10036

(Please see below for directions.)

**RSVP:** [RSVP Now](#)

If you have any questions about this event, please contact the [New York Education](#) committee.

**This event is NOT FOR ATTRIBUTION. All 100WHF events are private events and we require that no one reports publicly on any aspect of them.**

**Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to DonorsChoose.org, the 2012 beneficiary of 100WHF's US philanthropic initiatives.**

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your [Member Profile](#)

Space is limited. No walk-ins will be permitted.

## **Biographies**

### **Andrea Feingold, CFA**, Co-Founder & Investment Principal, Feingold O'Keeffe Capital, LLC

Andrea Feingold is a Co-Founder of Feingold O'Keeffe Capital, LLC, a leading alternative asset management firm with \$1.4 billion in hedge fund and alternative assets. Prior to founding the Company in 2001, Andrea was Co-head of High Yield at PIMCO where she managed high yield assets for both public and private institutional investors. Previously, Andrea co-founded the leverage credit team at Triumph Capital, a private equity firm. Prior to that, she was Head of High Yield at Colonial Management, a Boston based asset manager. While there, she oversaw the research and portfolio management of the firm's high yield funds which, under her tenure, produced Lipper top quartile performance and achieved Morningstar's highest ratings. Andrea also worked as a private placement analyst at SunLife of Canada and began her career in the commercial bank credit training program at EAB, now part of Citigroup.

Ms. Feingold graduated with a BA in Economics Cum Laude from Columbia University. Andrea serves on the National Board of Directors for Year Up, a non-profit organization that provides urban young adults with the skills, experience and support to reach their potential.

### **Nancy Havens-Hasty**, Founder, President & Chief Investment Officer, Havens Advisors, LLC

Nancy founded Havens Advisors in 1995. She spent the previous sixteen years at Bear Stearns & Co., Inc. Nancy was named a member of the Bear Stearns Board of Directors in 1992, the first female employee to achieve that status. Nancy spent the first seven years in the Risk Arbitrage Department, where she founded and managed the international risk arbitrage effort, and the remaining years as head of the Bankruptcy Department and then as co-head of the High Yield Department. Throughout Nancy's tenure at the firm, Bear Stearns was recognized as a leader in both the Arbitrage and High Yield/Bankruptcy arenas.

Nancy's greater than 30 year tenure in the investment world, including her experience as an investment banker and securities analyst (covering technology), has been critical in her ability to effectively and successfully manage Havens Advisors and their portfolio. Nancy has been a frequent guest on Bloomberg TV and has been widely quoted in, among other publications, the Wall Street Journal, The New York Times and Bloomberg News. Nancy earned an M.B.A with distinction from Harvard University, and an A.B. in Physics from Cornell University.

### **Anna Nikolayevsky**, Founder & CIO, Axel Partners

Anna Nikolayevsky is the founder and Chief Investment Officer of Axel Partners, LP, a long/short fundamentally driven hedge fund based in New York City. Prior to founding Axel in 2002, Ms. Nikolayevsky was an analyst at Zweig-DiMenna Associates, LLC, a multi-billion dollar hedge fund where she was responsible for sourcing and managing long/short equity investments in multiple industries. Before Zweig, Anna was an analyst at Goldman Sachs Asset Management covering autos, semiconductors, software, and utilities for the Growth & Income and Large Cap Value funds. Ms. Nikolayevsky graduated from Stuyvesant High School in New York. She holds a BS from the Leonard Stern School of Business at New York University in Economics and International Business, and an MBA in Finance from Columbia Business School.

Anna is a 2009 recipient of Institutional Investor's Rising Stars of Hedge Funds award. Under her leadership in 2010, Axel received a Lipper Hedge Fund Award for North American Hedge Fund: Best Long/Short Equity Fund over the past 3 years. Axel also won the 2010 HFM Best Long/Short Equity Fund under \$500m award. In 2011, Anna was named one of 50 Leading Women in Hedge Funds by Ernst & Young LLP.

Anna serves as a trustee on the board of The Lincoln Center for the Performing Arts where she sits on the Investment and Finance committees. She is a trustee of the Kasparov Chess Foundation. Anna is also a member of the Economic Club of New York.

**Carol Massar**, Chief National Correspondent, Bloomberg Television

Carol Massar is the Chief National Correspondent for Bloomberg Television and co-host of "Bloomberg on the Economy" on Bloomberg Radio. Massar provides in-depth coverage and analysis of major economic and business trends across Bloomberg's media platforms, including in-depth reporting on global corporations.

An award-winning journalist with 20 years of experience, Massar joined Bloomberg Television in 1999. During her time at Bloomberg, Massar has anchored and reported around the globe including from the World Economic Forum in India, APEC Women and the Economy Summit, World Business Forum, MIT Sloan - CFO Summit, the New York Stock Exchange and NASDAQ. She has interviewed numerous major investors and top leaders in business, economics, government and philanthropy including Coca-Cola CEO Muhtar Kent, The Walt Disney Co. CEO Robert Iger, Pixar Chief Creative Officer John Lasseter, DuPont CEO Ellen Kullman, Caterpillar CEO Doug Oberhelman, Templeton Emerging Markets Group Executive Chairman Mark Mobius, investor Carl Icahn, Nobel laureates Joseph Stiglitz and Paul Krugman, and Melinda Gates and Eli Broad. In 2006, Massar anchored "The Ethanol Fix – Breaking America's Addiction to Oil," which won numerous awards including the National Gracie Award from the American Women in Radio and Television. In 2012, she was recognized by the New York Press Club for her series "Race for the Next Facebook."

Massar began her career as a producer at the Financial News Network. She later served as a producer, reporter and anchor for Dow Jones Television which aired in the U.S., Asia and Europe. Massar was a correspondent for "The Asian Wall Street Journal Report" and "The Wall Street Journal Report" produced by Dow Jones and later by CNBC.

Massar earned a degree in economics from Barnard College/Columbia University, where she also delivered business news over Columbia's radio waves.

**Directions**

Please Note: All visitors should enter the building on the 47th street side. It will be necessary for you to provide valid photo identification at both the building entrance and lobby registration desk. At the lobby registration desk, you will receive a pass to the 4th floor. All bags will be screened.

**About Morgan Stanley**

Morgan Stanley is a global financial services firm that, through its subsidiaries and affiliates, provides products and services to a large and diversified group of clients and customers, including corporations, governments, financial institutions and individuals.

Morgan Stanley Prime Brokerage has been servicing investment management clients since 1984, with employees based globally in offices located in New York City, Chicago, San Francisco, London, Dubai, Hong Kong, Tokyo, Singapore, Mumbai, São Paulo, and Sydney. Morgan Stanley Prime Brokerage is a full-service prime broker that caters to virtually all strategies, products and regions. We are constantly expanding our platform to meet the everchanging needs of our clients. We pride ourselves on the open architecture of our platform and the ability to add product depth to our platform.

**About 100 Women in Hedge Funds ([www.100womeninhedgefunds.org](http://www.100womeninhedgefunds.org))**

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 10,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 300 events globally, connected more than 250 senior women through Peer Advisory Groups and raised over \$25 million for philanthropic causes in the areas of women's and family health, education and mentoring.