

#### **Summer Cocktails and Fall Economic Outlook**

July 5, 2012 at 6:30 PM Paris

Our annual summer cocktail gathering is the perfect time to re-connect with contacts and friends. Briefly and informally, we will hear two perspectives on the economic outlook for the fall, as we enjoy the ambiance of the beautiful terrace of Exane.

Join us in a toast to summer and celebrate the success we have achieved in these tumultuous markets.

# **Participants**

Valérie Plagnol, Credit Suisse Gilles Meshaka, Exane

**Event Details** 

**Date:** July 5, 2012 **Time:** 6 PM Registration.

We will begin *promptly* at 6:30 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Networking and canapés before and after session.

Host: Exane

**Location:** Exane Asset Management 16, Avenue Matignon, **Paris**, 75008, France

(Please see below for directions.)

**RSVP**: RSVP Now

If you have any questions about this event, please contact the Paris committee.

This event is NOT FOR ATTRIBUTION.

Admission to this event is free, but there is a 20 Euro charge if you register and do not attend (even if you cancel in advance). No-show proceeds will be donated to our 2012 beneficiary.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your <u>Member Profile</u>

Space is limited. No walk-ins will be permitted.

# **Biographies**

## Valérie Plagnol, Head of Global Research, Credit Suisse

Her career began in 1990 as an economist for Nomura, Tokyo covering France. In 1994, she became chief economist for Credit Suisse First Boston, London, dealing with France and Japan. Moving then to HSBC France (CCF) as Head of Strategy, running the market research department, as well as managing the emerging market team. In November 2010 she joined Crédit Suisse, after 10 years as Head of Strategy, responsible for overall market analysis at Crédit Mutuel CIC.

Valérie Plagnol was a member of le Conseil d'Analyse Économique for the First Minister of France (2006-2010).

Education: Sciences-Po Paris and the University of Keio, Tokyo. Valérie speaks not only French and English, but Japanese. She is a regular contributor to the public debate through the publication of court cases and commentaries in the press. Valérie Plagnol has been awarded the Chevalier de l'ordre de la Légion d'honneur and the ordre National du Mérite.

## Gilles Meshaka, Portfolio Manager, Exane

He has managed the flagship fund of Exane since 2011, and began as a co-portfolio manager in 2010 of the internal fund of hedge funds Pléiade.

To highlight some of the roles Gilles has held during his career in France, he was Head of European Equities at Fortis Investment Management (2002) as well as Ixis Asset Management (1995), and was an European Equity Portfolio Manager for BGP (1994) and GMF (1990), an Equity Sales-Analyst for CCF (1988), and in London worked as a Buy-Side Analyst for Schroders (1987).

Education: Gilles holds the French financial analysts diploma from the SFAF and graduated from Science-Po Strasbourg.

#### **Directions**

Metro: Miromesnil Franklin D. Roosevelt Champs-Elysées Clémenceau Click here for more directions



### **About Exane Asset Management**

- a specialist / leader in long/short equity fund management in Europe
- a principal objective: generate absolute performance regardless of the market trend, with a permanent focus on risk control
- a double culture combining fundamental analysis and market experience; a fundamental principle: let the fund managers exercise their talents, discipline, and strict risk control in a transparent and secure regulatory framework (UCITS)
- launched in december 2011 Exane AM first long only equity fund "Exane Equity Select Europe" drawn on its historical equity expertise

# About 100 Women in Hedge Funds (<u>www.100womeninhedgefunds.org</u>)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 10,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 300 events globally, connected more than 250 senior women through Peer Advisory Groups and raised over \$25 million for philanthropic causes in the areas of women's and family health, education and mentoring.