



**100 women in  
hedge funds®**

**SAVE THE DATE:  
An Armchair Discussion with John J. Mack on Leadership**

April 30, 2012 at 5:30 PM  
New York

John J. Mack, former Chairman and CEO of Morgan Stanley, will share his views and insights on leadership and his unwavering commitment and belief in developing a diverse pool of talent. John has historically been a strong advocate of women in executive management and the boardroom; he will discuss examples and challenges on this topic from his storied career as one of the foremost leaders in the global financial world.

**Participants**

John J. Mack  
Joanne Pace, Moderator

**Event Details**

**Date:** April 30, 2012

**Time:** 5 PM Registration.

We will begin promptly at 5:30 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Networking and cocktails will follow.

**Host:** Morgan Stanley Prime Brokerage

**Location:** Morgan Stanley

1585 Broadway (between 47th and 48th Streets), 41st floor, Westside Auditorium, New York, NY

If you have any questions about this event, please contact Leverage Committee.

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This event is NOT FOR ATTRIBUTION.

Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to the 2012 beneficiary of 100WHF's US philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your Member Profile

Space is limited. No walk-ins will be permitted.

## Biographies

### **John J. Mack**, former Chairman and CEO, Morgan Stanley

John J. Mack is a Senior Advisor of Morgan Stanley. He retired as Chairman of the Board of Morgan Stanley at the end of 2011 and also served as Chief Executive Officer of Morgan Stanley from June 2005 until December 2009.

Mr. Mack first joined Morgan Stanley in May 1972 as a member of the Firm's bond department and rose steadily to positions of increasing responsibility. He was named a Vice President of the Firm in 1976, a Principal in 1977 and a Managing Director in 1979. From 1985 to 1992, Mr. Mack headed the firm's Worldwide Taxable Fixed Income Division. In 1987, he became a member of the Board of Directors. In March 1992, he assumed responsibility for Morgan Stanley's day-to-day operations as Chairman of the Operating Committee. He was named President of Morgan Stanley in June 1993. Mr. Mack served as President, Chief Operating Officer and a Director of Morgan Stanley Dean Witter & Co. from May 1997 when the firm was created by the merger of Morgan Stanley and Dean Witter, two of the world's leading financial services companies.

Before rejoining Morgan Stanley as Chairman and CEO in June 2005, Mr. Mack served as Co-Chief Executive Officer of Credit Suisse Group and Chief Executive Officer of Credit Suisse First Boston.

Mr. Mack is a graduate of Duke University. He also serves as Chairman of the Board of Trustees of New York-Presbyterian Hospital and the University Hospital of both Columbia and Cornell, a Board Member of the Bloomberg Family Foundation, Trustee Emeritus of the Doris Duke Charitable Foundation, and a member of the Business Council and the Business Roundtable. In addition, Mr. Mack serves on the Advisory Board for China Investment Corporation, the International Business Leaders Advisory Council for the Mayor of Beijing, the International Advisory Panel of The Monetary Authority of Singapore, and the Executive Committee of the Partnership for New York City. He is a member of the International Business Council of the World Economic Forum, the NYC Financial Services Advisory Committee, and the Shanghai International Financial Advisory Council.

### **Joanne Pace**, former Chief Operating Officer, Morgan Stanley Investment Management

Drawing from her over 25 years of experience in the global financial services industry, Joanne provides strategic advisory services to hedge funds, asset management and capital markets businesses. Prior to forming her advisory firm, Joanne was Managing Director and Chief Operating Officer of Morgan Stanley Investment Management (2006-2010), a globally diversified asset manager providing investment solutions and products across mutual funds, institutional separate accounts, hedge funds, fund of funds, private real estate funds and private equity funds.

Joanne was affiliated with Morgan Stanley for 15 years where she held numerous executive leadership roles including Managing Director, Controller and Principal Accounting Officer of the firm worldwide. She served in that capacity from 1999 until 2003 when she joined Credit Suisse as Managing Director, Global Head of Operations and Product Controllers. In 2004, Joanne was asked to become Credit Suisse's Global Head of Human Resources and a member of the firm's Executive Committee. In 2006, Joanne returned to Morgan Stanley when it acquired FrontPoint Partners, a \$6 billion hedge fund that Joanne joined in 2005 as a Partner and Chief Operating Officer.

In 1998, Joanne was selected and temporarily assigned by Morgan Stanley to serve as Chief Financial Officer for the Oversight Committee of the consortium of banks for the \$3.625 billion bailout of Long Term Capital Management.

Joanne is a Certified Public Accountant (New York) and a graduate of Fairfield University. She holds an MBA in Finance from New York University and is a member of that university's MBA Alumni Hall of Fame. She currently serves as Lead Independent Director and Chair, Audit Committee of The Global Chartist Fund of Oppenheimer Asset Management and is also an Advisory Board Member of The Alberleyn Group. She serves on the New York Advisory Board of PeaceFirst®, a national organization dedicated to violence prevention programs for elementary and middle school children, and is a Sustaining Angel of 100 Women in Hedge Funds. Joanne has served on the Board of Directors of the Managed Funds Association (2008-2010) and the Morgan Stanley Foundation (2007-2010), where she also chaired the investments committee.

## Morgan Stanley

### **About Morgan Stanley**

Morgan Stanley is a preeminent global financial services firm that maintains leading market positions in each of its businesses - Securities, Asset Management and Wealth Management Services. The company combines leadership in investment banking and institutional sales and trading, with strengths in global asset and wealth management.

For more than 25 years, Morgan Stanley has led the industry and set the standard for excellence in prime brokerage. Morgan Stanley Prime Brokerage provides access to the full breadth of the Morgan Stanley franchise, connecting clients to a wide range of expertise, from innovative investment ideas to new sources of capital. Its worldwide presence enables the team to devote global resources to fully address client goals and objectives.

### **About 100 Women in Hedge Funds** ([www.100womeninhedgefunds.org](http://www.100womeninhedgefunds.org))

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 10,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 300 events globally, connected more than 250 senior women through Peer Advisory Groups and raised over \$25 million for philanthropic causes in the areas of women's and family health, education and mentoring.