

Education Session No. 330: A View from Washington: Politics and Policy Implications for Markets and Investors

April 16, 2012 at 6:15 PM New York

As politics and policy play a larger role in investing, join Washington DC experts, Joshua Bolten, former Budget Director and White House Chief of Staff, Richard Clarida, former Assistant Secretary of the Treasury under President Bush, and Libby Cantrill former Congressional staffer as they discuss the upcoming U.S. election, fiscal and monetary policy, the broader political climate and, importantly, the policy implications for the global economy and investments.

They will also regale us with stories from their experiences in DC and insights into what life inside the beltway is really like.

Participants

Joshua Bolten, Rock Creek Global Advisors Libby Cantrill, PIMCO Rich Clarida, PIMCO

Event Details

Date: April 16, 2012
Time: 5:30 PM Registration.
We will begin *promptly* at 6:15 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.
Networking and cocktails before and after session.
Host: PIMCO
Location: 1633 Broadway (between 50th and 51st St), 45th flr, New York, NY 10019
RSVP: <u>RSVP Now</u>

If you have any questions about this event, please contact the <u>New York Education</u> committee.

This event is NOT FOR ATTRIBUTION.

Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to the 2012 beneficiary of 100WHF's US philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your <u>Member Profile</u>

Space is limited. No walk-ins will be permitted.

Biographies

Joshua Bolten, Managing Director, Rock Creek Global Advisors

Joshua Bolten is Managing Director of Rock Creek Global Advisors, an international economic and regulatory policy consulting firm, which he co-founded in July 2011. Mr. Bolten spent the preceding two years at Princeton University, as a visiting professor in the Woodrow Wilson School of Public and International Affairs.

Mr. Bolten served in the White House under President George W. Bush as Chief of Staff (2006-09), Director of the Office of Management & Budget (2003-06), and Deputy Chief of Staff for Policy (2001-03). For the preceding two years, he was Policy Director of the Bush 2000 presidential campaign.

Mr. Bolten's nearly 20 years of government service also includes positions as General Counsel to the US Trade Representative (1989-92), Chief Trade Counsel to the US Senate Finance Committee (1985-89), and an attorney at the US State Department (1981-83). Mr. Bolten's previous private sector experience includes work as Executive Director, Legal & Government Affairs, for Goldman Sachs in London (1994-99) and an attorney at O'Melveny and Myers in Washington, DC (1983-85).

A native of Washington, DC, Mr. Bolten received his undergraduate degree from Princeton (1976) and his law degree from Stanford (1980). He is a member of the board of Emerson Electric Co. (EMR). In the non-profit sector, he serves on the boards of the US Holocaust Memorial Museum (Vice Chair), the Clinton Bush Haiti Fund (Co-Chair), and the ONE Campaign (where he served from January-July 2011 as Interim CEO).

Libby Cantrill, Senior Vice President, PIMCO

Ms. Cantrill is a senior vice president based in New York and works in PIMCO's Executive Office, focusing on public policy issues and working with public pension clients. Prior to joining PIMCO in 2007, she was in the investment banking division at Morgan Stanley and served as a legislative aide to a member of Congress in Washington, D.C., where she focused on economic policy. She has seven years of investment experience and holds an MBA from Harvard Business School. She received her undergraduate degree from Brown University.

Rich Clarida, Executive Vice President, PIMCO

Dr. Clarida is an executive vice president in the New York office and PIMCO's global strategic advisor. Since 2008, Dr. Clarida has also been co-head of PIMCO's official institutions channel, which oversees coverage of the firm's central bank and sovereign wealth fund clients. Prior to joining PIMCO in 2006, he gained extensive experience in Washington as assistant Treasury secretary, in academia as chairman of the economics department at Columbia University, and in the financial markets at Credit Suisse and Grossman Asset Management. He has 14 years of investment experience and holds a Ph.D. in economics from Harvard University. He received his undergraduate degree from the University of Illinois.

About PIMCO

PIMCO is a global investment solutions provider with more than 1,800 dedicated professionals in 11 countries focused on a single mission: to manage risks and deliver returns for our clients. We manage over \$1.3 trillion in investments for a wide range of clients, including public and private pension and retirement plans and other assets on behalf of millions of people from all walks of life around the world. We are also advisors and asset managers to companies, central banks, educational institutions, financial advisors, foundations and endowments. We are long-term investors and thought leaders. Our insights and solutions stem from a proven investment process that

produces both cyclical (short-term) and secular (three- to five- year) macroeconomic views and that combines those forecasts with in-depth credit research, security analysis and risk management. We focus intensely on providing superior service. From our founding in 1971, PIMCO's team of investment professionals has been dedicated to client service, allowing our portfolio managers to focus on protecting client portfolios and delivering returns. We continue to evolve. Throughout our four decades we have been pioneers and continue to evolve as a provider of investment solutions across all asset classes.

About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 10,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 300 events globally, connected more than 250 senior women through Peer Advisory Groups and raised over \$25 million for philanthropic causes in the areas of women's and family health, education and mentoring.