



**100 women in  
hedge funds®**

**Education Session No. 325:  
Focus on Portfolio Strategy and Hedge Fund Investing**

March 20, 2012 at 6 PM  
Los Angeles CA

As Q1 of 2012 closes, let's pause to analyze the performance of various asset classes and the outlook for the year. Learn the alternative investments strategies of J.P. Morgan's Private Banking Group, as the speakers address:

- Market challenges and opportunities for each asset class in 2012
- Components of the group's investment process, strategy, due diligence and portfolio construction
- How the team positions client portfolios to take advantage of current market opportunities

**Participants**

**Jessica Bulen**, J.P. Morgan  
**David Regan**, J.P. Morgan

**Event Details**

**Date:** March 20, 2012

**Time:** 5 PM registration and reception; networking and cocktails before and after session.

We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

**Host:** J.P. Morgan

**Location:** 2029 Century Park East, 39th Floor, **Los Angeles**, CA 90067

**RSVP:** [RSVP Now](#)

If you have any questions about this event, please contact the [California, South](#) committee.

This event is NOT FOR ATTRIBUTION.

**Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to the 2012 beneficiary of 100WHF's US philanthropic initiatives.**

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your [Member Profile](#)

Space is limited. No walk-ins will be permitted.

## **Biographies**

### **Jessica Bulen**, Executive Director, J.P. Morgan

Ms. Bulen is an Executive Director for the JPMorgan Private Bank in the Los Angeles office. She originally joined the JPMorgan Private Bank in 2001, focusing on private equity and hedge fund manager due diligence and investment structuring for the Private Bank's Alternative Investments Group in New York. A native of Southern California, she relocated to Los Angeles in 2005 to serve as a Global Investment Specialist. In her current role, Ms. Bulen helps clients construct portfolios diversified across asset classes and investment vehicles, including equities, fixed income, currencies, commodities, structured investment opportunities and alternative investments. In addition, she serves as a member of the Advisory Group for the Private Bank's Thematic Advisory Portfolios, which offer clients dynamically managed, liquid portfolios tailored to capitalize on specific opportunities in the market. She has 13 years of experience in the financial services industry. Ms. Bulen earned her bachelors degree in Economics and English from Georgetown University.

### **David Regan**, Managing Director, J.P. Morgan

David has been with J.P. Morgan for 11 years. David is the Managing Director and Investments Practice Leader for Private Wealth Management business in the West Region. David joined J.P. Morgan in 1999. He has worked in Philadelphia, New York, London and Los Angeles in various roles including relationship management, investments and as part of our Strategy and Solutions team specializing in manager selection and fund research. In his various roles he has worked with clients in the United States, Latin America, Europe, the Middle East and Asia. David is a graduate of Harvard University, graduating with honors in History and Economics.

### **About J.P. Morgan**

J.P. Morgan is among the largest and most stable global banking institutions, with current assets of over \$1.9 trillion and more than 100 offices worldwide. To address the wide-ranging needs of our clients, who include more than 300 of the world's most successful hedge fund principles, we connect them to the talent and depth of experience that are available across the firm, representing more than 150 years of objective, sophisticated advice. With a profound commitment to our clients' success, we uphold a culture of integrity and unparalleled service in everything we do.

### **About 100 Women in Hedge Funds** ([www.100womeninhedgefunds.org](http://www.100womeninhedgefunds.org))

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 10,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 300 events globally, connected more than 250 senior women through Peer Advisory Groups and raised over \$25 million for philanthropic causes in the areas of women's and family health, education and mentoring.