

Macroeconomic and Hedge Fund Outlook 2012 January 19, 2012 at 6:30 PM London

The debt crisis shaking Europe and the nascent recovery from the recession in the US, plus the allure of China and India, present opportunities and challenges for the global investor.

What's next? Two outstanding specialists will share their macroeconomic outlook: Larry Kantor, Head of Research at Barclays Capital and Tim Bond, Chief Strategist and Manager of the Macro Odyssey Fund, at Odey Asset Management.

Join us for insights and conversation that will augment your strategic approach to 2012.

Participants

Larry Kantor, *Moderator*, Barclays Capital Tim Bond, Odey Asset Management

Event Details

Date: January 19, 2012 Time: 6 PM Registration.

We will begin *promptly* at 6:30 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Networking and cocktails before and after session.

Host: Barclays Wealth & Barclays Capital

Location: Institute of Directors

116 Pall Mall, London, London, SW1Y 5ED, United Kingdom - Directions

RSVP: RSVP Now

If you have any questions about this event, please contact London Education Committee

This event is NOT FOR ATTRIBUTION.

Admission to this event is free, but there is a £20 charge if you register and do not attend (even if you cancel in advance). No-show proceeds will be donated to Skill Force, the 2012 beneficiary of 100WHF's UK philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your <u>Member Profile</u>

Space is limited. No walk-ins will be permitted.

Biographies

Larry Kantor, Managing Director, Head of Research, Barclays Capital

Larry Kantor is a Managing Director and Head of Research at Barclays Capital. Based in New York, Mr. Kantor is responsible for the firm's global research, including commodities, credit, economics, emerging markets, equities, FX and interest rates. He is a member of the firm's Executive Committee and Global Partnership Committee.

Mr. Kantor joined the firm in 2003 as Head of Economics and Market Strategy from JPMorgan Chase where he was a Managing Director and Global Head of Foreign Exchange Strategy. Prior to JPMorgan Chase, he spent seven years with Normandy Asset Management as Chief Market Strategist and Economist, where he was responsible for determining trading strategies. Prior to that he was Chief Economist for Europe at JP Morgan and before that was an Economist with the Federal Reserve Board. He began his career as an Assistant Professor of Economics at Lehigh University.

Mr. Kantor received his PhD and MA in economics from Ohio State University.

Tim Bond, Odey Global Strategies Fund Manager, Odey Asset Management

Tim currently works at Odey Asset Management, as chief strategist and manager of the macro Odyssey Fund. Prior to Odey, Tim worked at Barclays Capital for 12 years, starting in early 1998. Initially, Tim headed the Barclays Fixed Income strategy team, winning top strategist awards from both Extel and Institutional Investor several years in a row. In 2003, Tim switched to a broader role, heading the Asset Allocation strategy team, whose remit included all asset classes. During his time at Barclays Capital, Tim sat on the Barclays Wealth investment committee, was main author and editor of the annual Equity Gilt Study and was advisor for an asset allocation fund (RADAR) that ran money for external investors. Prior to Barclays, Tim worked at Moore Capital, the hedge fund, as a portfolio strategist. Before Moore, Tim spent 10 years at Tokai International, a proprietary trading and advisory boutique owned by Tokai Bank, engaged in strategy, trading, sales and investment roles. Over the three years between leaving Oxford and starting at Tokai, Tim worked as a Eurobond trader.

Tim is 48 years old, married, with 3 children. He was educated at Tonbridge School and Oriel College Oxford, where he gained a BA Hons in English Literature.

About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 10,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 300 events globally, connected more than 250 senior women through Peer Advisory Groups and raised over \$25 million for philanthropic causes in the areas of women's and family health, education and mentoring.