



**100 women in
hedge funds®**

Investing in Emerging Markets, with Josephine Jiménez

October 20, 2011 at 12 PM

San Francisco CA

100 Women in Hedge Funds and the CFA Society of San Francisco bring us an intimate lunch discussion with Josephine Jiménez, Founder, President and CIO of Victoria 1522, a San Francisco-based investment management firm specializing in emerging markets.

Our speaker will:

- discuss current global themes
- Assess challenges and opportunities in emerging markets
- explain the process behind her firm's research and portfolio construction

The cost of this event is \$40, and includes a box lunch. Register online at:

<http://www.cfasanfrancisco.org/cfmfiles/cal/eventlist2.cfm?id=1969&t=g&d=Z>

Event Schedule:

12:00 to 12:30 PM Registration and lunch

12:30 to 1:30 PM Presentation

1:30 to 2:00 PM Q & A

Seating is limited and cancellation policies are found on the above website.

Event Details

Date: October 20, 2011

Time: 12 PM Registration.

We will begin *promptly* at 12 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Lunch will be served.

Host: CFA Society of San Francisco

Location: Wharton School

101 Howard Street (at Spear), Suite 500, San Francisco, CA 94105 - [Directions](#)

RSVP: [RSVP Now](#)

If you have any questions about this event, please contact the [North California Committee](#)

This event is NOT FOR ATTRIBUTION.

Space is limited. No walk-ins will be permitted.

Biography

Josephine Jiménez, Founder, President and Chief Investment Officer, Victoria 1522

Josephine S. Jiménez, CFA, is Founder, President and Chief Investment Officer of Victoria 1522, a San Francisco-based investment management firm specializing in emerging markets. Victoria 1522 primarily manages institutional assets, but also has a mutual fund, the Victoria 1522 Fund, available through Fidelity, Schwab and TD Ameritrade.

Josephine has over 20 years of experience investing in emerging markets as a portfolio manager. She has been recognized for anticipating major emerging markets events, including the Asian currency crisis in 1997 and the Mexican peso crisis in 1994. She was also early in predicting the spectacular growth that Brazil and Russia have seen over the last two decades.

Previously, she was with Wells Capital Management and Montgomery Asset Management (before Wells acquired it). At Montgomery, she was the first female partner, a founding partner of the emerging markets division, and a manager of the first U.S. no-load emerging markets mutual fund, the Montgomery Emerging Markets Fund, which grew to become one of the largest emerging markets funds in the U.S. before the Asian currency crisis. Josephine led the emerging markets business at Montgomery/Wells for 15 years.

Prior, she served as an analyst and portfolio manager at Emerging Markets Management Corporation, one of the first emerging markets investment firms in the U.S., and as a U.S. equities research analyst at MassMutual and Shawmut Bank before embarking on her emerging markets career in 1988.

Josephine earned a Master of Science degree from the Massachusetts Institute of Technology (MIT) and a Bachelor of Science degree from New York University. She served on MIT's Board of Trustees for six years from 1996 to 2001 and was a member of the Investment Committee during that time for two years, overseeing the university's assets, including the endowment fund.

The 'Victoria' was the first ship to circumnavigate the globe. The explorer Ferdinand Magellan left Spain in 1519 with five ships in search of a westward route from Europe to Asia. Only the Victoria returned in 1522. Josephine christened her firm 'Victoria 1522' as a tribute to that epic voyage almost 500 years ago and as an inspiration to her team in their pursuit of investment discoveries.



About CFA Society of San Francisco

The CFA Society of San Francisco is the local chapter of CFA Institute which has 100,000 members around the world in the investment field. Please feel free to visit cfainstitute.org and cfasanfrancisco.org.

About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 10,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 300 events globally, connected more than 250 senior women through Peer Advisory Groups and raised over \$21.5 million for philanthropic causes in the areas of women's and family health, education and mentoring.