

Education Session No. 282: An Evening With Chuck Clough; Founder, Clough Capital Partners, LP

September 15, 2011 at 6 PM Boston MA

Join us for an evening with Charles I. Clough, Jr., co-founder of Clough Capital Partners LP, and previously Chief Investment Strategist at Merrill Lynch & Co. Inc. for 13 years. With a focus on major global investment themes across sectors, and issues like the build-up of corporate cash and deleveraging of balance sheets, Chuck Clough brings a unique perspective to trends in the current markets. This evening of interactive and lively conversation will be followed by an opportunity for networking and refreshments.

Participants

Chuck Clough, Clough Capital Partners, LP Mary Ann Bartels, *Moderator*, Bank of America Merrill Lynch

Event Details

Date: September 15, 2011 **Time:** 5 PM Registration.

We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Host: Bank of America Merrill Lynch Location: Intercontinental Hotel 510 Atlantic Avenue, Boston, MA

RSVP: http://www.100womeninhedgefunds.org/pages/event_registration.php

This event is NOT FOR ATTRIBUTION.

Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to the Clinton Global Initiative's US Childhood Obesity Prevention Program, the 2011 beneficiary of 100WHF's US philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your member profile at: http://www.100womeninhedgefunds.org/pages/my_profile.php

Space is limited. No walk-ins will be permitted.

Biographies

Chuck Clough, Founder/Portfolio Manager, Clough Capital Partners, LP Charles I. Clough, Jr. has been active in the securities and investment business for over 30 years. His experience covers most analytical functions from research analyst to portfolio management. Currently, Mr. Clough is a founder and portfolio manager at Clough Capital Partners, which he founded in 2000. Clough Capital Partners serves as investment manager to a number of hedge funds, mutual funds, and other managed

accounts. From 1987 through January 2000, Mr. Clough was Chief Investment Strategist at Merrill Lynch & Co. Inc., where he was

responsible for directing the global investment strategy research effort for the world's largest investment firm. Using a theme based investment approach, Mr. Clough advised many of the world's top institutions and investors on portfolio strategy.

He was named to the Institutional Investor All-America Research Team for 12 consecutive years and earned first place rankings on three separate occasions. Mr. Clough has been consistently recognized as a top strategist in areas such as US equities, global investments and fixed income.

Prior to his tenure at Merrill Lynch, Mr. Clough was Director of Investment Policy and Chief Strategist at Cowen & Co. Previously, he had been Director of Research and Portfolio Manager at The Boston Company, Portfolio Manager at Colonial Management Associates and Vice President and Senior Research Analyst for Donaldson, Lufkin & Jenrette and Alliance Capital Management Company. Mr. Clough serves on the boards of a number of educational, hospital and charitable institutions, including

his alma mater, Boston College. He is also an ordained Deacon in the Roman Catholic Archdiocese of Boston and serves in that capacity at his local parish in Concord, Massachusetts. Mr. Clough graduated magna cum laude in history from Boston College and earned an MBA at the University of Chicago.

Mary Ann Bartels, Managing Director, Bank of America Merrill Lynch

Mary Ann Bartels is Head of Technical & Mark Analysis at BofA Merrill Lynch Global Research. She brings over 20 years of investment experience to this role adn is well known by clients and business partners for developing various proprietary models for equity pairs trading and for her sector, industry and stock selection. Ms. Bartels is also known for her extensive work on hedge funds. She is the lead analyst on research publications such as Market Analysis Comment, Hedge Fund Monitor; and Monthly Chart Portfolio of Global Markets.

Ms. Bartels rejoined Merrill Lynch in 1999 working with the European Quantitative Strategy Team and became Head of Global Equity Trading Research Strategy in 2001. Prior to rejoining Merrill Lynch, Ms. Bartels held portfolio manager positions at Batterymarch in Boston and Avatar/Zweig Associates in New York.

For five consecutive years, Ms. Bartels has been voted to the Institutional Investor All-American Research Team. She appears on CNBC and Bloomberg and is often quoted in various publications including the Wall Street Journal, Financial Times and Barron's.

Ms. Bartels earned a Bachelor of Science and Master of Arts degress in Economics from Fordham University.

About Bank of America Merrill Lynch

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About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 10,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 250 events globally, connected more than 250 senior women through Peer Advisory Groups and raised close to \$20 million for philanthropic causes in the areas of women's and family health, education and mentoring. For more information about 100 Women in Hedge Funds, please visit www.100womeninhedgefunds.org.

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