



**100 women in  
hedge funds®**

**Education Session No. 270:  
Insights on Portfolio Strategy and Hedge Fund Investing**

July 20, 2011 at 6 PM  
San Francisco CA

Please join us for a lively discussion with speakers from JP Morgan's Private Wealth Management Group as they discuss their market outlook, asset allocation and alternative investments strategies. Our distinguished speakers will:

- Assess market challenges and opportunities into 2012 for each asset class.
- Review the components of their investment process, strategy, due diligence and portfolio construction.
- Discuss how they are positioning client portfolios to take advantage of current market opportunities, especially the use of alternative investments and hedge funds.
- Highlight their alternative investment business, team and due diligence process.

**Participants**

**David Regan**, JP Morgan  
**Angela Colombani**, JP Morgan

**Event Details**

**Date:** July 20, 2011

**Time:** 5 PM Registration.

We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Networking and appetizers prior to session sponsored by **La Bonne Cuisine**

**Host:** PricewaterhouseCoopers LLP

**Location:** Three Embarcadero Center, 20th Floor, **San Francisco**, CA 94111 - [Directions](#)

**RSVP:** [http://www.100womeninhedgefunds.org/pages/event\\_registration.php](http://www.100womeninhedgefunds.org/pages/event_registration.php)

This event is NOT FOR ATTRIBUTION.

**Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to the Clinton Global Initiative's US Childhood Obesity Prevention Program, the 2011 beneficiary of 100WHF's US philanthropic initiatives.**

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your member profile at:

[http://www.100womeninhedgefunds.org/pages/my\\_profile.php](http://www.100womeninhedgefunds.org/pages/my_profile.php)

Space is limited. No walk-ins will be permitted.

## **Biographies**

**David Regan**, Investments Practice Leader, Western Region Private Wealth Management, JP Morgan David has been with J.P. Morgan for 11 years. David is the Managing Director and Investments Practice Leader for Private Wealth Management business in the West Region. David joined J.P. Morgan in 1999. He has worked in Philadelphia, New York, London and Los Angeles in various roles including relationship management, investments and as part of our Strategy and Solutions team specializing in manager selection and fund research. In his various roles he has worked with clients in the United States, Latin America, Europe, the Middle East and Asia. David is a graduate of Harvard University, graduating with honors in History and Economics.

**Angela Colombani**, Global Investment Specialist, Private Wealth Management, JP Morgan Angela is an Investment Specialist for J.P. Morgan Private Wealth Management. Her responsibilities include the management of financial assets held by high-net-worth individuals, nonprofits, endowments, foundations, and corporations. Previously, she was a portfolio manager for the Investment Management Solutions Group for J.P. Morgan Private Bank in New York City and responsible for managing portfolios for high net worth individuals. She joined J.P. Morgan Private Bank in 2000 where she worked with high net worth individuals in the San Francisco office. Angela received her BS in Biological Sciences from Stanislaus State University and has 11 years of financial services experience and 9 within J.P. Morgan Chase.



## **About PricewaterhouseCoopers LLP**

PwC firms provide industry-focused assurance, tax and advisory services to enhance value for their clients. More than 161,000 people in 154 countries in firms across the PwC network share their thinking, experience and solutions to develop fresh perspectives and practical advice. See [pwc.com](http://pwc.com) for more information.



## **About La Bonne Cuisine**

La Bonne Cuisine is an award winning 5-star full service catering and event planning company since

1995. Our reputation and ongoing success is built upon our ability to provide our clients exquisite culinary delights with the utmost service and décor. Allow us to make your event everything you expect and much more! Our imagination has no limits.

**About 100 Women in Hedge Funds** ([www.100womeninhedgefunds.org](http://www.100womeninhedgefunds.org))

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 10,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 250 events globally, connected more than 250 senior women through Peer Advisory Groups and raised close to \$20 million for philanthropic causes in the areas of women's and family health, education and mentoring. For more information about 100 Women in Hedge Funds, please visit [www.100womeninhedgefunds.org](http://www.100womeninhedgefunds.org).

**Give Back**

100 Women in Hedge Funds provides a 'Give Back' program that enables members to match their resources (time, access, financial) to projects that will help us expand our successful initiatives. Visit [http://www.100womeninhedgefunds.org/pages/give\\_back.php](http://www.100womeninhedgefunds.org/pages/give_back.php) today and tell us how you can help.

**100WHF Connect!**

Get *Connected* today! Visit [http://www.100womeninhedgefunds.org/pages/membership\\_connect.php](http://www.100womeninhedgefunds.org/pages/membership_connect.php) for details and to sign up.

**100WHF Access Fee**

Have you paid your access fee? If not please go to [https://www.100womeninhedgefunds.org/pages/member\\_payment.php](https://www.100womeninhedgefunds.org/pages/member_payment.php). We appreciate your continued support!