



**Education Session No. 260:
10th Anniversary Global Education Week: Trading and Portfolio Management - Current Issues & Future Trends**

May 11, 2011 at 6 PM
New York

Our panel will discuss perspectives on the trading landscape from various points of view as participants on different sides of the market.

- * What role should trading play in portfolio management?
- * How do trading technologies and choices impact the portfolio manager?
- * What is the impact of Dodd-Frank and Wall Street reform on trading?
- * What is the impact of exchange mergers/consolidation?
- * High frequency trading - what is the good and the bad?
- * What have we learned from the May 2010 "Flash Crash"?
- * Should trading algorithms be regulated?
- * What is the future of trading technologies?

During the weeks of May 2nd and May 9th, 100WHF will host a series of nine global education events as part of 100WHF's 10th Anniversary celebration, demonstrating the organization's worldwide presence. The series will kick off in Washington DC, followed by Paris, Toronto, Hong Kong, Milan, London, Boston, New York and ending at the SALT conference in Las Vegas (organized by the N. California education committee.)

Participants

Shane Finemore, Manikay Partners
Dmitri Galinov, Credit Suisse
Arzhang Kamarei, Tradeworx
Duncan Niederauer, NYSE Euronext
Gary Stone, Bloomberg Tradebook
Petter Kolm, **Moderator**, New York University

Event Details

Date: May 11, 2011

Time: 4:45 PM Registration.

We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Networking and cocktails before and after session.

Host: Bloomberg

Location: 731 Lexington Avenue (between 58th and 59th Street), **New York**, NY

RSVP: http://www.100womeninhedgefunds.org/pages/event_registration.php

This event is NOT FOR ATTRIBUTION.

Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to the Clinton Global Initiative's US Childhood Obesity Prevention Program, the 2011 beneficiary of 100WHF's US philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. You can view and pay for any outstanding no-show fees online from your member profile at:

http://www.100womeninhedgefunds.org/pages/my_profile.php

Space is limited. No walk-ins will be permitted.

Biographies

Shane Finemore, Managing Partner and Chief Investment Officer, Manikay Partners

Shane Finemore is the Managing Partner and the Chief Investment Officer of Manikay Partners, an opportunistic trading, arbitrage, and long/short investment hedge fund which was founded in August 2008. Prior to founding Manikay Partners, Mr. Finemore was Managing Director and Head of the UBS Fundamental Investment Group, UBS's Proprietary Multi Strategy Arbitrage and Investment business, in the Americas since 2001.

Mr. Finemore was Head of Australian Equities at UBS from 1999 to 2001. Mr. Finemore served on the UBS Investment Bank board from 2006 to 2008 and is currently a member of the board of the Australian Securities Exchange Limited. He is also a member of the Australian Financial Centre Taskforce. He graduated from the University of New South Wales with a Bachelor of Commerce (Accounting and Finance) with distinction in 1989. Mr. Finemore is also a Chartered Financial Analyst.

Dmitri Galinov, Head of Liquidity Strategy, Credit Suisse

Mr. Galinov is Head of Liquidity Strategy at Credit Suisse Advanced Execution Services (AES). In his role, he is responsible for establishing relationships with new sources of liquidity, enhancing AES routing strategy, running Crossfinder, running Light Pool and developing new routing products.

Mr. Galinov joined Credit Suisse from Direct Edge ECN where he was Director of Strategy and helped a company grow from a small player into one of the major US trading destinations. Prior to Direct Edge ECN, he was at Lava Trading where he built and managed their buy side DMA product. He is on the Board of Directors for BIDS Trading, L.P., and he is a member of the NYSE's Electronic Traders Advisory Committee (ELTAC).

Mr. Galinov received his B.B.A. in Finance from Baruch College and an MBA from the Leonard N. Stern School of Business at New York University.

Arzhang Kamarei, Partner, Tradeworx

Mr. Kamarei is a Partner at Tradeworx, a quantitative investment management firm with expertise in high-frequency and medium-frequency market-neutral strategies. He is responsible for business development and corporate strategy at Tradeworx, including the launching of new business lines.

Mr. Kamarei co-founded Thesys Technologies, a Tradeworx subsidiary, in early 2009 to address the growing technology needs of high frequency traders. He began his career at Goldman Sachs in the International Equities

Division, where he served as a market-maker in European, Asian, and Canadian stocks.

He is a Chartered Financial Analyst and received his BA degree from Harvard University.

Duncan Niederauer, CEO and Director, NYSE Euronext

Mr. Niederauer has served as Chief Executive Officer and a Director of NYSE Euronext since December 2007 and has served as a member of the Company's management committee since April 2007. He also serves on the boards of NYSE Group and Euronext. Mr. Niederauer was previously a partner at The Goldman Sachs Group, Inc. (United States) where he held many positions, among them co-head of the Equities Division Execution Services franchise and the managing director responsible for Goldman Sachs Execution & Clearing, L.P. (formerly known as Spear, Leeds & Kellogg L.P.). Mr. Niederauer joined The Goldman Sachs Group, Inc. in 1985. From March 2002 until February 2004, Mr. Niederauer also served on the board of managers of Archipelago Holdings, LLC (United States).

Mr. Niederauer received his B.A. from Colgate University and his MBA from Emory University. He serves on the board of trustees for Colgate University and his current memberships include the G100, The Economic Club of New York, the British-American Business Council International Advisory Committee, the Partnership for New York City, the Committee Encouraging Corporate Philanthropy and the Shanghai International Financial Advisory Committee.

Gary Stone, Chief Strategy Officer, Bloomberg Tradebook

Mr. Stone has been with Bloomberg since 2001. As Chief Strategy Officer, he is responsible for the discovery of innovative and unique products as well as forming strategic relationships for Tradebook. He began as a Senior Analyst before being named Director of Trading Research and Strategy in 2004, adding Tradebook development to his responsibilities in 2007.

Prior to joining Bloomberg Tradebook, Mr. Stone was Vice President of Business Development and the acting CFO for Multicast Media Network, Inc. He was a Vice President and senior trader on a variety of trading desks at (BNP) Paribas Corporation, including the proprietary trading desk. He began his career as an assistant economist in the domestic research group and a trader/analyst at the Open Market Trading Desk at the Federal Reserve Bank of New York.

Mr. Stone earned his MBA from the Stern School of Business at New York University and a Bachelor of Arts in Computer Science, Mathematics and Economics from the University of Rochester. He is a member of the Market Technicians Association and a Chartered Market Technician.

Petter Kolm, Director of the Mathematics in Finance Masters Program, New York University

Mr. Kolm is the Director of the Mathematics in Finance Masters Program and Clinical Associate Professor at the Courant Institute of Mathematical Sciences, New York University. Previously, he worked in the Quantitative Strategies Group at Goldman Sachs Asset Management where his responsibilities included researching and developing new quantitative investment strategies for the group's hedge fund.

Mr. Kolm coauthored the books Financial Modeling of the Equity Market: From CAPM to Cointegration (Wiley, 2006), Trends in Quantitative Finance (CFA Research Institute, 2006), Robust Portfolio Management and Optimization (Wiley, 2007), and Quantitative Equity Investing: Techniques and Strategies (Wiley, 2010).

He holds a Ph.D. in mathematics from Yale, an M.Phil. in applied mathematics from Royal Institute of Technology, and an M.S. in mathematics from ETH Zurich. He is a member of the editorial board of the Journal of Portfolio Management, and the board of directors of the International Association of Financial Engineers (IAFE).

As a consultant and expert witness, he has provided his services in areas such as algorithmic and quantitative trading strategies, econometrics, forecasting models, portfolio construction methodologies incorporating transaction costs, and risk management procedures.

About Bloomberg

Bloomberg is the world's most trusted source of information for businesses and professionals. Bloomberg combines innovative technology with unmatched analytic, data, news, display and distribution capabilities, to deliver critical information via the BLOOMBERG PROFESSIONAL® service and multimedia platforms. Bloomberg's media services cover the world with more than 2,300 news and multimedia professionals at 146 bureaus in 72 countries. The BLOOMBERG TELEVISION® 24-hour network delivers smart television to more than 240 million homes. BLOOMBERG RADIO® services broadcast via SIRIUS XM Radio and 1worldspace™ satellite radio globally and on WBBR 1130AM in New York. The award-winning monthly BLOOMBERG MARKETS® magazine, Bloomberg Business Week magazine and the [BLOOMBERG.COM](http://www.bloomberg.com)® financial news and information Web site provide news and insight to businesses and investors. For more information, please visit <http://www.bloomberg.com>.

About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 10,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 250 events globally, connected more than 250 senior women through Peer Advisory Groups and raised close to \$20 million for philanthropic causes in the areas of women's and family health, education and mentoring. For more information about 100 Women in Hedge Funds, please visit www.100womeninhedgefunds.org.

Give Back

100 Women in Hedge Funds provides a 'Give Back' program that enables members to match their resources (time, access, financial) to projects that will help us expand our successful initiatives. Visit http://www.100womeninhedgefunds.org/pages/give_back.php today and tell us how you can help.

100WHF Connect!

Get *Connected* today! Visit http://www.100womeninhedgefunds.org/pages/membership_connect.php for details and to sign up.

100WHF Access Fee

Have you paid your access fee? If not please go to https://www.100womeninhedgefunds.org/pages/member_payment.php. We appreciate your continued support!

