

Education Session No. 267: Boston Celebrates 100WHF's 10th Anniversary: Senior Women Investment Professional Panel

May 11, 2011 at 6 PM Boston MA

Join us for a panel discussion in Boston with several senior female hedge fund portfolio managers. They will discuss and share their experiences building careers in the hedge fund investment space. We will explore career paths, investment outlook, challenges, opportunities and other topics.

During the weeks of May 2nd and May 9th, 100WHF will host a series of nine global education events as part of 100WHF's 10th Anniversary celebration, demonstrating the organization's worldwide presence. The series will kick off in Washington DC, followed by Paris, Toronto, Hong Kong, Milan, London, Boston, New York and ending at the SALT conference in Las Vegas (organized by the N. California education committee).

Participants

Ann C. Gallo, Wellington Management Company Jean M. Hynes, Wellington Management Company Peg McGetrick, Liberty Square Asset Management Sarah K. Williamson, *Moderator*, Wellington Management Company

Event Details

Date: May 11, 2011
Time: 5 PM Registration.
We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.
Host: Deloitte & Touche LLP
Location: Deloitte & Touche, LLP
200 Berkeley Street, Boston, MA 02116
RSVP: http://www.100womeninhedgefunds.org/pages/event_registration.php

This event is NOT FOR ATTRIBUTION.

Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to the 2011 beneficiary of 100WHF's US philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. Fees can be paid online at: https://www.100womeninhedgefunds.org/pages/noshow_payment.php

Space is limited. No walk-ins will be permitted.

Biographies

Ann C. Gallo, Partner, Wellington Management Company

As a global industry analyst in Global Industry Research, Ann specializes in the health care services industry. She conducts fundamental analysis on the companies within her industry and makes buy/sell recommendations to portfolio managers based on her findings and market conditions. Ann is a member of Wellington Management's health care team that manages health and biotechnology sector mutual funds and hedge funds, and she currently serves as coordinator for several of the team-managed portfolios.

Prior to joining Wellington Management in 1998, Ann was a health care analyst with BT Alex. Brown (1995 to 1998). She was an investment banker and, subsequently, a health care analyst at Piper Jaffray in Minneapolis (1992 to 1995). Previously, she was a financial analyst with Citibank N.A. (1991 to 1992) and an accountant with Coopers & Lybrand (1987 to 1989).

Ann received her MS in finance and applied economics from the Massachusetts Institute of Technology (Sloan, 1991) and her BS in accounting from Boston College (1987).

Jean M. Hynes, Partner, Wellington Management Company

As an analyst in Global Industry Research, Jean specializes in the pharmaceutical and biotechnology industries. She conducts fundamental analysis on the companies within her industries and makes buy/sell recommendations to portfolio managers based on her findings and market conditions. Jean is a member of the health care team that manages the Vanguard Health Care Fund and a number of other health and biotechnology sector mutual funds and hedge funds.

Jean holds a BA in economics from Wellesley College (1991). She joined Wellington Management upon her graduation. She holds the Chartered Financial Analyst designation, and is a member of the CFA Institute and the Boston Security Analysts Society.

Peg McGetrick, Founding Partner and Portfolio Manager, Liberty Square Asset Management Ms. McGetrick is a founding partner of Liberty Square Asset Management and portfolio manager. Prior to co-founding Liberty Square, Ms. McGetrick was a partner with Grantham, Mayo, Van Otterloo and Co. (GMO) where she began managing a portfolio of non-US stocks in 1985. She led the Active International Equity Division with a team of six portfolio managers adn over \$5 billion under management. Ms. McGetrick began her investment career in non-US equities in 1982 as an analyst for the Commonfund for International Investments.

Ms. McGetrick graduated from Providence College in 1980 with a Bachelor of Science degree and holds a Masters of Science in Finance from Fairfield University. Ms. McGetrick serves on the Investment Committee of Partners Healthcare System, Providence College and The Wheeler School.

Sarah K. Williamson, Partner and Global Director of Strategic Advisory Services, Wellington Management Company As Global Director of Strategic Advisory Services, Sarah has responsibility for ensuring that Wellington Management has strong relationships with its strategic clients around the world. She works with teams located in Boston, Hong

Kong, London, San Francisco, Singapore, Sydney, and Tokyo to understand these clients' objectives and create investment solutions to meet those objectives.

Sarah joined Wellington Management in 1995 in Boston, and then opened the San Francisco office in 1997. After almost seven years in San Francisco, she returned to Boston in 2003. Prior to joining the firm, Sarah spent over five years with McKinsey & Company Inc. (1989 to 1994). She was also employed by the US Department of State (1986 to 1987), and worked for Goldman, Sachs & Co. (1984 to 1986).

She earned her MBA, with distinction, from Harvard Business School (1989) and her BA in economics, with honors, from Williams College (1984). Sarah also holds the Chartered Financial Analyst designation

About Deloitte & Touche LLP

Deloitte is a global leader in providing professional services to the Hedge Fund industry. We work with clients to address critical issues brought on by regulatory changes, competition, globalization, advances in technology, and the changing demands of hedge fund investors. Deloitte provides business advisory services to all of the top 20 U.S. investment management complexes and serves more than 1,800 funds ranging from innovative start-ups to household names within the industry. The Deloitte U.S. firms combined team is over 44,000 strong, and Deloitte is proud to foster an inclusive and diverse workplace environment. Once component of Deloitte's winning strategy of diversity is the firm's Women's Initiative (WIN). Innovative programs such as WIN differentiate Deloitte as an employer of choice, and ensure that we have the right teams in place to help our clients excel.

About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 10,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 250 events globally, connected more than 250 senior women through Peer Advisory Groups and raised close to \$20 million for philanthropic causes in the areas of women's and family health, education and mentoring. For more information about 100 Women in Hedge Funds, please visit www.100womeninhedgefunds.org.

Give Back

100 Women in Hedge Funds provides a 'Give Back' program that enables members to match their resources (time, access, financial) to projects that will help us expand our successful initiatives. Visit http://www.100womeninhedgefunds.org/pages/give_back.php today and tell us how you can help.

100WHF Connect!

Get *Connected* today! Visit <u>http://www.100womeninhedgefunds.org/pages/membership_connect.php</u> for details and to sign up.

100WHF Access Fee

Have you paid your access fee? If not please go to <u>https://www.100womeninhedgefunds.org/pages/member_payment.php</u>. We appreciate your continued support!



