Education Session No. 266:
100WHF 10th Anniversary Global Education Week: Investment Opportunities Across Asset Classes

May 3, 2011 at 6 PM
Washington DC

Join us for a lively discussion as our expert panel debates the best investment opportunities across asset classes for the next decade. This last decade has seen relative outperformance of fixed income, emerging markets, and commodities while during the same time period, developed markets equities and private equity have delivered somewhat disappointing returns. In the past ten years, investment success meant appropriately investing around Chinese industrial demand, excess financial leverage in the developed world, and the propensity of central banks to ease in response to crisis.

Is this all about to change? How different will the next ten years be? Our distinguished panel will give their investment outlooks drawing from the unique perspective of the asset classes on which they focus and their varied approaches to investing.

During the weeks of May 2nd and May 9th, 100WHF will host a series of nine global education events as part of 100WHF's 10th Anniversary celebration, demonstrating the organization's worldwide presence. The series will kick off in Washington DC, followed by Paris, Toronto, Hong Kong, Milan, London, Boston, New York and ending at the SALT conference in Las Vegas (organized by the N. California education committee.)

Participants

Jeffrey R. Houle, DLA Piper LLP (US)
Karen Miller, *Moderator*, Athena Global Investors
Dina Perry, Capital Research/American Funds
Teresa C. Barger, Cartica Capital
James Lee, Calvert Funds

Event Details

Date: May 3, 2011
Time: 5 PM Registration.
We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.
Networking and cocktails will follow.
Host: DLA Piper LLP (US)
Location: 500 Eighth Street, NW, Washington, DC 20004
(Please see below for directions.)
RSVP: http://www.100womeninhedgefunds.org/pages/event_registration.php

This event is NOT FOR ATTRIBUTION.

Admission is free, but there is a $25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to the 2011 beneficiary of 100WHF's US philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. Fees can be paid online at: https://www.100womeninhedgefunds.org/pages/noshow_payment.php

Space is limited. No walk-ins will be permitted.

Biographies

Jeffrey R. Houle, Partner, DLA Piper LLP (US)
Jeff is chair of the Defense and Government Transactional Practice for DLA Piper LLP, the largest law firm in the world. He manages an extensive practice related to global investment banking for public and private financings for domestic and offshore investment funds, firms, sponsors, investors and agents across a broad spectrum of industries. A US lawyer and an English solicitor with more than 20 years of legal and business experience, Mr. Houle has represented Fortune 500 companies and members of the Forbes 400 and has closed more than $5b in transactions. His clients include businesses and investors for a broad spectrum of industries, among them energy, government and defense contractors, technology, mining, and mineral extraction, telecommunications, financial services, real estate, business process outsourcing and manufacturing.

Based in Washington, DC, Mr. Houle's experience is global in scope. He has represented clients on six continents and in more than 30 countries. His practice includes representing public and private companies as well as underwriters in equity and debt offerings and complex acquisition and disposition programs, such as mergers, joint ventures, tender offers and asset and stock sales. He is experienced in organizing private domestic and offshore investment funds and representing such funds, and a diverse mix of individuals, sponsors, lead investors and placement agents in venture capital, strategic debt and equity investments and other financing transactions. He has also served on the boards of directors and boards of advisors of numerous companies, private equity funds and investment banking firms.

Mr. Houle is a founder and former managing director of Washington Capital Ventures, LP, a distressed asset investment fund, and founder and former president of A.F.I. Investments, Inc., an investment and real estate development company. Mr. Houle is internationally recognized for the quality of his practice and is ranked by Chambers, Best Lawyers in America, Who's Who in American Law, the International Who's Who of Merger & Acquisitions Lawyers, Super Lawyer and SmartCEO Legal Elite.

Karen Miller, Managing Partner, Athena Global Investors
Karen is the Founder and Managing Partner of Athena Global Investors. Prior to forming Athena Global Investors in 2009, she was a Senior Vice President and Director of Capital Guardian Trust Company, a subsidiary of the Capital Group Companies. At Capital, Ms. Miller was a portfolio manager responsible for global equity, U.S. equity, U.S. value equity, and U.S. small cap equity portfolios for institutional clients. She joined Capital in 1990 as a U.S. banking analyst and later added coverage of the food manufacturers and REIT industries. Prior to joining Capital, she worked at Fidelity Investments. Ms. Miller earned an MBA in finance from Columbia University Graduate School of Business and a master's degree in international economics from Columbia School of International Affairs. She also earned an AB in government and Russian literature from Smith College.

Dina Perry, Portfolio Manager, Capital Research/American Funds
Dina is a global equity portfolio manager at Capital World Investors, the investment adviser to the American Funds. She manages money in several large funds, including Fundamental Investors and Income Fund of America. Prior to joining Capital Research (predecessor to Capital World Investors) in 1991, she was a senior portfolio manager with Neuberger & Berman, where she managed equity portfolios for pension funds and individuals. Before that, she was a vice president, portfolio manager, and chief economist at Chase Investors

Management Corporation. Ms. Perry received both a BA and MA in economics from Queens College in New York City.

Teresa C. Barger, Chief Executive Officer and Chief Investment Officer, Cartica Capital
Teresa is a co-founder and Chief Executive Officer/Chief Investment Officer of Cartica Capital. In 2004, Ms Barger established the IFC/World Bank Corporate Governance and Capital Markets Advisory Department and served as its first Director until 2007. She was responsible for the corporate governance aspects of IFC investments in companies in emerging markets. She also created the innovative Gemloc bond fund, index and market development program for local currency bonds. Prior to that, Ms Barger set up the Private Equity and Investment Funds Department of IFC. As Director of this Department, Ms Barger managed the largest portfolios of emerging markets investment funds in the world. She pioneered the creation of the first benchmarks for emerging markets private equity and co-founded the Emerging Markets Private Equity Association (EMPEA). Ms Barger also developed the first two corporate governance funds in the emerging markets, for Korea and Brazil. During her more than twenty-year career at IFC, Ms Barger made investments in nearly every region of the emerging markets. Before joining IFC, Ms. Barger was with McKinsey & Company. She received her AB magna cum laude from Harvard College and her MBA from the Yale School of Management. She did post-graduate work at the American University in Cairo. Ms Barger is a member of the Council on Foreign Relations and serves on the boards of the Pacific Pension Institute and the Emerging Markets Private Equity Association. She also serves on the Private Sector Advisory Group of the Global Corporate Governance Forum.

James Lee, Portfolio Manager, Calvert Funds
James is a Senior Securities Analyst for Fixed Income at Calvert Investments. He has 20 years of experience in High Yield and High Grade investments. At Calvert, he is responsible for investment decisions for High Yield and Crossover corporate credits. Prior to joining Calvert in June 2008, he was a Director and Senior Fixed Income Analyst for Deutsche Asset Management, New York, where he was responsible for credit and relative value investment decisions for multiple sectors (Basic Industries, Healthcare, REITs, Homebuilders) within Deutsche's global client portfolios. Prior to Deutsche Asset Management, Mr. Lee was the Senior Securities Analyst at Conseco Capital Management, where he was responsible for investment decisions for High Yield, Bank Loans, and High Grade assets for the Automotive and Industrial sectors. Mr. Lee started his fixed income career at Lehman Brothers, New York. He was in High Yield institutional sales and trading focused on special situations and bank debt trading. He has a B.A. in Economics from the University of Pennsylvania.

Directions
Paid parking is available at 500 Eighth Street, NW but please allow extra time as we will be close to the Verizon Center and downtown.
Click here for more directions

DLA PIPER

About DLA Piper LLP (US)
As a global business law firm with 3,500 lawyers in approximately 29 countries and more than 71 offices throughout Asia, Europe, the Middle East and the US, DLA Piper is positioned to help companies with their legal needs anywhere in the world.

Our clients include more than half of the Fortune 250 and nearly half of the FTSE 350 or their subsidiaries, and they range from multinational, Global 1000, and Fortune 500 enterprises to emerging companies developing industry-leading technologies. Our goal is to provide the right service for clients' particular matters, whether requiring seamless coordination across multiple jurisdictions or delivery in a single location. Learn more at www.dlapiper.com .

About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)
100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 10,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 250 events globally, connected more than 250 senior women through Peer Advisory Groups and raised close to $20 million for philanthropic causes in the areas of women's and family health, education and mentoring. For more information about 100 Women in Hedge Funds, please visit www.100womeninhedgefunds.org.

Give Back
100 Women in Hedge Funds provides a 'Give Back' program that enables members to match their resources (time, access, financial) to projects that will help us expand our successful initiatives. Visit http://www.100womeninhedgefunds.org/pages/give_back.php today and tell us how you can help.

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Get *Connected* today! Visit http://www.100womeninhedgefunds.org/pages/membership_connect.php for details and to sign up.

100WHF Access Fee
Have you paid your access fee? If not please go to https://www.100womeninhedgefunds.org/pages/member_payment.php. We appreciate your continued support!