



**100 women in
hedge funds®**

**Education Session No. 258:
Planning your Tax, Legal and Financial Future**

April 5, 2011 at 6:45 PM
Geneve

There is no better time to plan for your future than the present. What are the key factors and challenges to consider? Are there appropriate solutions for your unique situation? When should you consider a trust? How can you optimize your wealth?

Join us for an interactive seminar to demystify this important and often ignored topic in our busy lives. Through unique roundtable discussions, our four distinguished experts will provide you with their insightful advice and help get your tax, legal and financial affairs in order.

Participants

Katie Booth, Butterfield International Private Office Ltd
Nicolas Caron, Pictet North America Advisors
Rayan Houdrouge, Lenz & Staehelin
Xavier Oberson, Oberson Avocats

Event Details

Date: April 5, 2011

Time: 6:15 PM Registration.

We will begin *promptly* at 6:45 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Cocktails and canapés to be served during session.

Host: Butterfield Trust (Switzerland) Limited

Location: Salon de Lecture

11, Grand'Rue, Geneve, 1204, Switzerland - [Directions](#)

RSVP: http://www.100womeninhedgefunds.org/pages/event_registration.php

This event is NOT FOR ATTRIBUTION.

Admission to this event is free, but there is a 30 SFr charge if you register and do not attend (even if you cancel in advance). No-show proceeds will be donated to our 2011 beneficiary.

Space is limited. No walk-ins will be permitted.

Biographies

Katie Booth, Butterfield International Private Office Ltd

Katie is a trust lawyer with 17 years experience in the private client arena. After seven years as an Executive Director at Rothschild Trust, Katie left in October 2007 to launch Butterfield International Private Office in London, a business dedicated to the structuring of private wealth on a global basis. Katie specialises in the incorporation, management and administration of private trust companies for international families and offers advice on the formation of single family offices and family governance structures.

Katie was a founding member and Chairman of the Bahamas Branch of STEP. She launched the STEP Caribbean Conference Programme and is a former STEP Council Member. In 2009, Katie won Citywealth Woman of the Year and at the STEP Private Client Awards Butterfield were voted Institutional Trust Company Team of the Year.

Nicolas Caron, Pictet North America Advisors

Nicolas Caron recently joined Pictet North America Advisors, an SEC-registered unit of Pictet & Cie, to focus on American and Canadian private clients. He was previously in the same role as vice-president at Pictet and Cie since 2006, where he advised British and UK "resident non-domiciled" clients.

Prior to private banking, he had agreed to take six months off a media-finance career to help sell the family business. The argument was that he could better understand and serve the financial needs of individual shareholders than an outside investment banker. Five years and many spreadsheets later, he had effectively worked himself out of a job but allowed a large group of people to gain financial autonomy. Private banking was then the natural next step since the focus is on the client's complete financial needs.

Nicolas graduated with an MBA from Wharton Business School and an MA from University of Pennsylvania/Lauder Institute in 1991 and a BA (Hons) from Georgetown University in 1985.

Rayan Houdrouge, Lenz & Staehelin

Rayan Houdrouge is regularly advising companies on compliance with competition law. He has experience in merger control filings and competition law procedures. He is part of the Competition group of Lenz & Staehelin. His other main area of practice is public law, in particular in relation to pensions, employment and immigration law. He is frequently assisting corporate clients on issues relating to work permit applications, senior executive contracts, pension funds and employment documentation. He has experience in collective procedures such as transfers of undertaking and collective dismissals. Further areas of activity include tax-exempt/non-profit organizations.

Xavier Oberson, Oberson Avocats

Xavier Oberson has been professor of Swiss and international tax law at the Faculty of Law of Geneva since 1995. Holder of a DES and of a doctorate from that faculty, he went on to do further research in the United States at Harvard Law School where he obtained an LL.M as well as a Certificate of International Tax Program. He has published numerous works and articles in the field of Swiss and international tax law including three books on the subject. He exercises his profession as a lawyer, is registered with the Geneva Bar, and is a member, since its creation in 1994, of the Federal Commission of Appeal for Contributions, with specialisms in VAT, withholding tax and stamp duty. Furthermore, he participates closely with various associations, expert committees and foundations in the field of tax law.

About Butterfield Trust (Switzerland) Limited

Trust is a tradition at Butterfield.....in every sense of the word. We've been in the business of establishing and administering trusts for our customers since the advent of offshore trust legislation more than 70 years ago. Since 1858, when The Bank of N.T. Butterfield was established in Bermuda, trust has been a hallmark of the relationships we have with our customers. It's a legacy we work hard to uphold with personalised service and a commitment to providing clients with access to professionals who have unparalleled expertise in the field of trusteeship and corporate administration

Butterfield Trust in Geneva

Larger banks often see trust services as a vehicle to build up assets under administration on the bank's balance sheet. At Butterfield, they are considered an integral part of the wealth management and corporate financial services we provide. To that end, we have established Butterfield Trust in Geneva as an independent entity; a professional, third-party trustee with fiduciary responsibilities that will never be compromised by obligations to promote or sell the parent Bank's products and services. Operating independently of the Bank, Butterfield Trust's professionals and our network of advisers will structure bespoke solutions designed to meet the specific needs of settlers and beneficiaries. We do not rely on pre-packaged, off-the-shelf solutions.

About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 10,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 250 events globally, connected more than 250 senior women through Peer Advisory Groups and raised close to \$20 million for philanthropic causes in the areas of women's and family health, education and mentoring. For more information about 100 Women in Hedge Funds, please visit www.100womeninhedgefunds.org.

Give Back

100 Women in Hedge Funds provides a 'Give Back' program that enables members to match their resources (time, access, financial) to projects that will help us expand our successful initiatives. Visit http://www.100womeninhedgefunds.org/pages/give_back.php today and tell us how you can help.

100WHF *Connect!*

Get *Connected* today! Visit http://www.100womeninhedgefunds.org/pages/membership_connect.php for details and to sign up.

100WHF Access Fee

Have you paid your access fee? If not please go to https://www.100womeninhedgefunds.org/pages/member_payment.php. We appreciate your continued support!